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The Future of Oil

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Q1-O1: Do you think that ten years from now, the cost of oil will be higher, lower or about the same as it is now?

|  | Much <br> Higher | Somewhat <br> Higher | About the <br> same as it is <br> now | Somewhat <br> lower | Much <br> lower | DK / <br> NS |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Mexico | 54 | 29 | 7 | 5 | 1 | 4 |
| US | 63 | 25 | 6 | 4 | 2 | 0 |
| France | 81 | 5 | 9 | 2 | 2 | 1 |
| Great Britain | 58 | 27 | 7 | 3 | 2 | 3 |
| Russia <br> Ukraine | 35 | 26 | 12 | 5 | 2 | 20 |
|  | 55 | 23 | 6 | 2 | 0 | 13 |
| Azerbaijan | 45 | 25 | 12 | 6 | 1 | 12 |
| Egypt | 67 | 28 | 5 | 1 | 0 |  |
| Iran | 55 | 20 | 5 | 3 | 1 | 17 |
| Palestinian ter. | 46 | 26 | 14 | 6 | 3 | 6 |
| Turkey | 58 | 20 | 5 | 4 | 3 | 11 |
| Nigeria |  |  | 12 | 14 | 7 | 4 |
| China | 42 | 22 | 11 | 6 | 1 | 7 |
| India | 29 | 46 | 10 | 7 | 4 | 4 |
| Indonesia | 54 | 20 | 1 | 2 | 0 | 1 |
| S Korea | 74 | 22 | 7 | 5 | 2 | 0 |
| Average | 56 | 31 | 24 | 5 | 2 | 7 |

Q2-O2: Do you think that governments should make long term plans based on the assumption that:

|  | Enough new oil will be found <br> so that it can remain a <br> primary source of energy for <br> the foreseeable future | Oil is running out and it is <br> necessary to make a major <br> effort to replace oil as a <br> primary source of energy | DK / NS |
| :--- | :---: | :---: | :---: |
| Mexico | 13 | 83 | 5 |
| US | 23 | 76 | 2 |
| France | 8 | 91 | 1 |
| Great Britain | 13 | 85 | 3 |
| Russia | 27 | 53 | 20 |


| Ukraine | 18 | 63 | 19 |
| :--- | :---: | :---: | :---: |
| Azerbaijan | 29 | 58 | 12 |
| Egypt | 21 | 79 | 23 |
| Iran | 9 | 68 | 4 |
| Palestinian ter. | 29 | 68 | 16 |
| Turkey | 28 |  |  |
| Nigeria | 53 | 45 | 2 |
| China | 16 | 80 | 4 |
| India | 28 | 54 | 48 |
| Indonesia | 37 | 97 |  |
| S Korea | 4 | 70 | 8 |
| Average | 22 |  |  |

Q3-O3: Which assumption do you think the [Survey country] government is acting on now: A or B?

|  | Enough new oil will be <br> found so that it can remain <br> a primary source of energy <br> for the foreseeable future | Oil is running out and it is <br> necessary to make a major <br> effort to replace oil as a <br> primary source of energy | DK / NS |
| :--- | :---: | :---: | :---: |
| Mexico | 41 | 49 | 10 |
| US | 57 | 41 | 3 |
| France | 36 | 55 | 10 |
| Great Britain | 34 | 56 | 10 |
| Russia | 37 | 34 | 29 |
| Ukraine | 28 | 44 | 28 |
| Azerbaijan | 50 | 31 | 18 |
| Egypt | 33 | 67 | 26 |
| Iran | 12 | 63 | 9 |
| Palestinian ter. | 30 | 53 | 18 |
| Turkey | 28 | 32 | 6 |
| Nigeria | 63 | 70 | 9 |
| China | 21 | 48 | 23 |
| India | 30 | 61 | 5 |
| Indonesia | 34 | 79 | 1 |
| S Korea | 20 | 53 | 13 |
| Average | 35 |  |  |

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METHODOLOGY

| Country | Sample Size (unweighted) | MoE <br> (\%) | Field dates | Survey methodology | Type of sample |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Azerbaijan | 602 | 4.1 | Jan 13 - Feb 5, 2008 | Face-to-face | National |
| China | 1000 | 3.2 | Jan 10-25, 2008 | Telephone | Urban ${ }^{1}$ |
| Egypt | 600 | 4.1 | Jan 17-27, 2008 | Face-to-face | Urban ${ }^{2}$ |
| France | 600 | 4.1 | Feb 5-11, 2008 | Telephone | National |
| Great Britain | 800 | 3.5 | Jan 29 - Feb 19, 2008 | Telephone | National |
| India | 1023 | 3.2 | February 25-29, 2008 | Face-to-face | National ${ }^{3}$ |
| Indonesia | 811 | 3.5 | Jan 19-29, 2008 | Face-to-face | National ${ }^{4}$ |
| Iran | 710 | 3.8 | Jan 13 - Feb 9, 2008 | Face-to-face | National |
| Mexico | 850 | 3.4 | Jan 25-27, 2008 | Telephone | National ${ }^{5}$ |
| Nigeria | 1000 | 3.2 | February 7-18, 2008 | Face-to-face | National ${ }^{6}$ |
| Palestinian territories | 626 | 4.0 | February 10-23, 2008 | Face-to-face | National ${ }^{7}$ |
| Russia | 1600 | 3.5 | Jan 18-22, 2008 | Face-to-Face | National ${ }^{8}$ |
| South Korea | 600 | 4.1 | Feb 11-12, 2008 | Telephone | National |
| Turkey | 719 | 3.7 | Jan 12-24, 2008 | Face-to-face | National |
| Ukraine | 2046 | 3.1 | Feb 8-18, 2008 | Face-to-face | National ${ }^{9}$ |
| United States | 1309 | 3.3 | Jan 18-27, 2008 | Internet | National ${ }^{10}$ |

${ }^{1}$ In China, the survey was a national probability sample of urban telephone households across China. A stratified PPS sample design was developed to sample 20 cities; urban households represent approximately 45 percent of the Chinese population.
${ }^{2}$ In Egypt, the survey was executed in the urban areas of Cairo, Alexandria, Giza, and Subra. These four urbanized areas represent $75 \%$ of Egypt's urban population, which is $42 \%$ of the national population.
${ }^{3}$ In India, a face-to-face survey was conducted in urban and rural areas in 14 of the largest Indian states; these states comprise 77 percent of India's population. The sample is $60 \%$ urban, India's population is approximately $30 \%$ urban.
${ }^{4}$ In Indonesia, a national probability sample was conducted in both urban and rural areas and covering approximately $87 \%$ of Indonesia's population.
${ }^{5}$ In Mexico, a random telephone sample of adults who had landline telephones was conducted in all 31 states and the Federal District. Telephone penetration in Mexico is $55 \%$.
${ }^{6}$ In Nigeria, the sample was developed by selecting six states, one per geographic region, based upon their size and representativeness. Within each state, sampling points were selected by means of a multi-stage random sample which disproportionately sampled urban areas. The final sample is $75 \%$ urban; Nigeria is approximately $50 \%$ urban.
${ }^{7}$ In the Palestinian Territories, a face-to-face national probability survey was conducted among the population of the West Bank, including East Jerusalem, and the Gaza Strip.
${ }^{8}$ In Russia, all items were half sampled; each item was answered by 800 respondents.
${ }^{9}$ In the Ukraine, all items were half-sampled; each item was answered by at least 1,020 respondents.
${ }^{10}$ In the United States, the poll was an online survey drawn from a nationally representative sample of the Knowledge Networks online panel. This panel is probabilistically-based, selected from the population of US telephone households and subsequently provided with an Internet connection if needed. Items in the US survey were split sampled so that each item was answered by at least 940 respondents.

