ABSTRACT

Title:

DISTINGUISHING MODES OF EUKARYTIC GRADIENT SENSING

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Directed By:

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The behaviors of biological systems depend on complex networks of interactions between large numbers of components. The network of interactions that allows biological cells to detect and respond to external gradients of small molecules with directed movement is an example where many of the relevant components have been identified. This behavior, called chemotaxis, is essential for biological functions ranging from immune response in higher animals to the food gathering and social behavior of ameboid cells. Gradient sensing is the component of this behavior whereby cells transduce the spatio-temporal information in the external stimulus into an internal distribution of molecules that mediate the mechanical and morphological changes necessary for movement. Signaling by membrane lipids, in particular 3' phosphoinositides (3'PIs), is thought to play an important role in this transduction. Key features of the network of interactions that regulates the dynamics of these lipids are coupled positive feedbacks that might lead to response bifurcations and the involvement of molecules that translocate from the cytosol to the membrane, coupling responses at distant point on the cell surface. Both are likely to play important roles in amplifying cellular responses and shaping their qualitative features.

To better understand the network of interactions that regulates 3'PI dynamics in gradient sensing, we develop a computational model at an intermediate level of detail. To investigate how the qualitative features of cellular response depend on the structure of this network, we define four variants of our model by adjusting the effectiveness of the included feedback loops and the importance of translocating molecules in response amplification. Simulations of characteristic responses suggest that differences between our model variants are most evident at transitions between efficient gradient detection and failure. Based on these results, we propose criteria to distinguish between possible modes of gradient sensing in real cells, where many biochemical parameters may be unknown. We also identify constraints on parameters required for efficient gradient detection. Finally, our analysis suggests how a cell might transition between responsiveness and non-responsiveness, and between different modes of gradient sensing, by adjusting its biochemical parameters.

DISTINGUISHING MODES OF EUKARYTIC GRADIENT SENSING

By

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Preface

Modern molecular and cellular biology are continually identifying cellular components and interactions that are important for regulating cellular behaviors, such as gradient sensing. In this dissertation, we ask, how do the identified components and interactions work together to regulate cellular responses to chemical gradients? Several models of cellular gradient sensing have recently been published, and it has become apparent that multiple gradient sensing mechanisms are consistent with experimental observations of characteristic behaviors. Further, different cell types might make use of different mechanisms.

For these reasons, we have developed a model of eukaryotic gradient sensing, and used it to explore a range of possible mechanisms, or 'Modes', of gradient sensing. Our model includes cellular components whose dynamics can be visualized in live cells, and is based on proposed biochemical mechanisms. Thus, our model can be used to investigate how cellular behaviors depend on particular biochemical mechanisms, and how these behaviors might be observed experimentally. In particular, we find that different Modes of gradient sensing are characterized by differences in transitions in cellular response between efficient gradient sensing and failure. We use these differences to suggest criteria for distinguishing between different Modes of gradient sensing in real cells. These are some of the features that make our model unique.

This model was primarily developed at the NIH. The longer I remained there, the more I became interested in the cell biological aspects of this project. This dissertation is directed towards researchers with varying backgrounds in both biology

ii

and physics. Each chapter is broken into many subsections. I have tried to indicate which might contain more mathematical or biochemical detail, and which contain more qualitative discussions. Each chapter also includes overview and summary sections. These should allow the reader to choose those sections that are most appropriate to his/her interests and background. In addition, important and cell biological terms are highlighted in bold and generally discussed the first time that they are mentioned. The glossary found in 'Molecular Biology of the Cell', which cited as reference 28, might be helpful for further definitions.

Acknowledgements

This project was initiated based on a presentation given by my advisor at the NIH, Dr. Ralph Nossal, a bit over four years ago. Then, he suggested that the feedback regulation involved in phosphoinositide signaling might act as a trigger for endocytotic vesicle formation. While this dissertation focuses on the roles of phosphoinosides in gradient sensing, I expect that many of the ideas developed will be applicable as well to understanding cellular vesicle formation processes. I would particularly like to thank Ralph for very much patience and encouragement, allowing me to develop my own research project, many good suggestions for its development, and essential guidance in writing and presenting it. Working in his lab was a wonderful opportunity to be part of a dynamic scientific community, explore exciting areas of cell biology, and develop physics and engineering approaches to ask biologically interesting questions.

When my advisor at the University of Maryland, Dr. Wolfgang Losert, became involved in this project, it really began to develop into the form presented in this dissertation. I need to thank him as well for a great deal of patience and encouragement, and for many good suggestions for developing and presenting this work. His energy and enthusiasm were often contagious, as he began to develop new cell biology related projects in his lab, many of which might extend and complement the work in this dissertation. It is truly an amazing thing the way that he can jump into a new area and make things happen.

A wonderful thing about the NIH is that one can find world experts in most areas of biology, who are excited to share their knowledge. I was particularly fortunate that

iv

Dr. Carole Parent came to the NIH shortly before I began this project. I would like to thank her for many helpful discussions, and for inviting me to participate in her lab meetings and to develop experiments in her lab. In particular, Dr. Frank Comer and Paul Kriebel, as well as other members of the Parent lab, were always happy to help me in handling cells, and to answer my many questions. Though I did not have experimental results that were ready for this dissertation, my experience in the Parent lab was a great help in learning about chemotaxis and about Dictyostelium. The model developed in this dissertation is based in large part on experimental observations made by Carole in her current lab and in her post-doctoral experience in the Devereotes lab at the Johns Hopkins School of Medicine.

Over the past year, Drs. Dan Wheeler and James Warren at NIST, through an existing collaboration with the Losert lab, also became involved in developing the computation associated with my model. In particular, discussions with Dan Wheeler were helpful in developing my own computations. Adaptation of my model, using the FiPy package which Drs. Wheeler and Warren (together with John Guyer) at NIST, has been an important step in confirming and extending my computations.

Discussions with members of the Nossal and Lossert labs have been helpful in many ways. In particular, I would like to thank Matt Ferguson, Dr. Hacene Boukari, Ariel Michelman-Ribeiro, and Dr. Dan Sacket in the Nossal lab, and Dr. Erin Rericha and Colin McCann in the Losert lab.

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V

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Table of Contents

Prefa	ice		ii
Ackr	nowledge	ements	iv
Table of Contents		vii	
List o	of Tables	3	xi
List	of Figure	2S	xii
Chap	ter 1: In	troduction and Background	
1.1	Overv	view	1
1.2	Eukar	yotic chemotaxis and spatial gradient sensing	3
	1.2.1	Importance of chemotaxis	3
	1.2.2.	Cell types and experimental systems – Neutrophils and Dictyostelium	4
	1.2.3	Cellular processes involved in chemotaxis	8
		Chemotaxis as an integrated cellular behavior	8
		Gradient sensing decoupled from motility	11
		Characteristic behaviors of gradient sensing	11
1.3		l transduction and 3'PIs	13
	1.3.1	General features of cellular signal transduction	14
	1.3.2	Phosphoinositide signaling	14
	1.3.3	Ubiquitous features of PI signaling: Spatial localization and	16
		feedback regulation	
	1.3.4	3' PIs in gradient sensing	18
1.4	Modeling cellular signal transduction		19
		Systems/computational biology	19
	1.4.2	Modularity in signaling networks	20
		Reaction-diffusion models	22
	1.4.4	Level of detail	22
	1.4.5	Our approach	23
1.5	Recent models of eukaryotic gradient sensing		24
	1.5.1	Local activation, global inhibition	24
	1.5.2	Amplification and adaptation modules	25
	1.5.3	Recent models relating to phosphoinositide-mediated	26
	154	gradient sensing	27
	1.5.4		27
1.0	1.5.5	Coupled positive feedbacks and translocation	28
1.6	Our model		28
	1.6.1	Questions to be addressed	29
	1.6.2	Overview of the model	29
		Model variants – a comparative approach	30
		Main results	30
	1.6.5	Distinguishing features of our approach to modeling	31
1.7	Sumn	gradient sensing	32
1.1	Summ	···· <i>j</i>	54

Chapter 2: Model Development

2.1	Overv	iew	35
2.2		al features of the model	36
	2.2.1	Geometry	36
	2.2.2	-	37
	2.2.3	•	39
	2.2.4	Model Components	39
	2.2.5	Steady-state assumptions and intermediate level of detail	40
2.3	Bioche	emical scheme	42
	2.3.1	Biochemical observation, model variables and network topology	43
		2.3.1a 3'PIs	43
		2.3.1b Membrane-bound PI3K/PTEN	44
		2.3.1c Phosphorylated/inactive PI3K and PTEN in the cytosol	44
	2.3.2	Modular interpretation	45
	2.3.3	Proposed biochemical mechanisms	46
		2.3.3a Loop I – Positive feedback through substrate delivery	47
		2.3.3b Loop II – Positive feedback through enzyme regulation	48
		2.3.3c Loop III – Negative feedback for adaptation	50
		2.3.3d Constitutive processes	51
2.4	Assess	sing the biochemical scheme	51
2.5	Model	equations	53
	2.5.1	Reaction kinetics	53
	2.5.2	Unscaled equations and model reduction – a worked example	54
		2.2.5a Symbolic representation of reactions in kinetic equations	54
		2.2.5b Writing unscaled kinetic equations	56
		2.2.5c Model reduction using steady-state assumptions	57
		2.2.5d Conservation relations can be used to eliminate model variables	58
	2.5.3	Scaled equations	59
	2.3.3	2.5.3a 3'PI dynamics – a primary model output	60
		2.5.3b Membrane bound PI3K – coupling to outside stimuli	62
		2.5.3c. PTEN dynamics – amplifying the effects of PI3K	64
		2.5.3d. Cytosolic/inactive PI3K – adaptation	65
	2.5.4	Equation summary and alternative biochemical mechanisms	65
	2.5.5	Qualitative discussion – Defining modules and accounting for	68
		characteristic behaviors	
2.6		g parameters	69
2.7		variants	72
		Qualitative possibilities	72
	2.7.2		72
		of translocation	_
	2.7.3	Descriptions of the model variants	74
2.8	Summ	ary	75

Chapter 3: Model Characterization

3.1	Overv	view	79
3.2		ted phase-space dynamics in the γ , P_n plane	81
3.3	•	onse of the amplification module (P_n vs. γ)	85
	3.3.1	Simplifying assumptions concerning spatial dependences	86
	3.3.2		88
		and those that distinguish the model variants	
	3.3.3	Interpretation as isoclines – stability criteria for uniform	92
		steady-state solutions, based on the reduced model	
3.4	Linear	r stability analysis	93
	3.4.1	Linearized equations for analyzing responses to small	94
		perturbations	
	3.4.2	Stability criteria based in the reduced model (P_n and γ)	99
	3.4.3	Growth rates of perturbations about uniform	101
		steady-state solutions	
	3.4.4	1 1 (103
	3.4.5	Stability of polarized solutions	105
3.5	Restri	ctions on parameters for efficient gradient sensing	109
	3.5.1	Restrictions on the baseline parameter	109
	3.5.2	Restrictions on the membrane diffusion length	112
3.6	Summ	nary	113
Chan	ter 4. Si	mulation Results	
4.1	Overv		117
4.2		utation	118
		Numerical techniques	118
		Characterizing membrane distributions	118
		Defining outside stimuli	120
4.3		ations of characteristic behaviors	121
		Responses to uniform stimuli	121
	4.3.2	-	125
	4.3.3	Responses to rotating gradients	128
4.4	Defini	ing criteria that distinguish modes of gradient sensing	136
		Criteria relating to coupled positive feedbacks	136
	4.4.2	Criteria relating to translocation	136
	4.4.3	Criteria for efficient gradient sensing	138
	4.4.4	Criteria summary	138
4.5	Parameter space structure		139
	4.5.1	Parameters that define the model variants	139
	4.5.2	Parameters relating to specific biochemical mechanisms	142
	4.5.3	Compensating parameters	144
4.6	Concl	usions and implications for real cells	146
	4.6.1	Multiple Modes of gradient sensing are consistent with	146
		available data	
	4.6.2	Transitions between efficient gradient sensing and failure	147
		highlight differences between Modes of gradient sensing	

4.6.3	Multiple measurements of single cell response are necessary to distinguish between Modes of gradient sensing.	148
4.6.4	Responses to simple stimuli have implications for responses to more complex stimuli	149
4.6.5	Identifying important parameters in real cells	150
4.6.6	Homeostasis, population distributions and transitions	150
	during development	
4.6.7	Motivating new approaches to studying cellular behaviors	152
Appendix A: (Complete set of unscaled model equations	153
Appendix B: Setting model parameters		170
		174
Appendix C: I	Equivalence of stability criteria in the full and reduced models	1/4
References		175

List of Tables

Chapter 2		
Table 2.1	Characteristic space/time scales	38
Table 2.2	Model variables	59
Table 2.3	Model equations	67
Table 2.4	Model parameters	71
Table 2.5	Parameters that distinguish the model variants	74
Table 2.6	Uniform initial conditions	74
Table 2.7	Characteristics of model variants	77
Chapter 4		
Table 4.1	Criteria for distinguishing Modes of gradient sensing	139

List of Figures

Chapter 1 Figure 1.1 Figure 1.2 Figure 1.3 Figure 1.4 Figure 1.5 Figure 1.6 Figure 1.7	Cellular processes involved in chemotaxis Characteristic behaviors of gradient sensing Anatomy of a phosphoinositide Ubiquitous features of PI signaling in cells 3'PIs in gradient sensing Hierarchical organization of cellular behavior modules Conceptual framework for understanding eukaryotic gradient sensing	9 12 15 17 19 21 25
Chapter 2 Figure 2.1 Figure 2.2 Figure 2.3 Figure 2.4 Figure 2.5 Figure 2.6 Figure 2.7 Figure 2.7 Figure 2.8 Figure 2.9 Figure 2.10 Figure 2.11 Figure 2.12 Figure 2.13 Figure 2.14	Model geometry Sample images of fluorescently labeled cells Model variables and network topology Modular structure Mechanisms for Loop I Mechanisms for Loop II Mechanisms for Loop III Complete biochemical scheme Regulation of membrane-bound PI3K P_n regulation K_m regulation Regulation of T_m and T_c^* Regulation of K_c^* Qualitative features the define the model variants	 37 41 45 46 48 49 50 52 54 60 63 64 65 73
Chapter 3 Figure 3.1 Figure 3.2 Figure 3.3 Figure 3.4 Figure 3.5 Figure 3.6 Figure 3.7	Phase space dynamics for uniform solutions, projected in the γ , P_n plane Steady-state response of the amplification module: isoclines in P_n , γ plane. Linear rowth rate of perturbations about uniform steady-state solutions Bifurcation plot Perturbations about polarized steady-state solutions Restrictions on the baseline state of the cell Restrictions on diffusion length	 83 89 102 104 108 111 113
Chapter 4 Figure 4.1 Figure 4.2	Response to a uniform step stimulus Dose-response curves for uniform step stimuli	123 124

Figure 4.3	Steady-state response to a static spatially linear gradient	126
Figure 4.4	Responses to static gradients – Dose-response curves	127
Figure 4.5	Responses to rotating gradients	129
Figure 4.6	Rotating gradients – Dose-response curves for Cases 1 and 2	132
Figure 4.7	Rotating gradients – Dose-response curve for Case 3	133
Figure 4.8	Rotating gradients – Dose-response curve for Case 4	134
Figure 4.9	Parameters that specify our model variants	141
Figure 4.10	The role of PTEN translocation	143
Figure 4.11	The significance of including a PITP	144
Figure 4.12	Compensating parameters	145

Chapter 1: Introduction and Background

1.1 Overview

Many biological cells move directionally in response to external gradients of small molecules at some time during their development. This behavior, called chemotaxis, is important in functions ranging from immune response in higher animals to the food gathering and social behavior of ameboid cells.

Successful chemotaxis requires that the cell's experience of chemotactic stimuli be relayed to the biochemical machinery that controls its movements and generates forces. This transduction processes, referred to as gradient sensing, depends on the spatio-temporal dynamics of many types of molecules, on multiple length and time scales, in a closed and irregular geometry. These dynamics demonstrate high gain in response to external stimuli, at the same time as adaptation and plasticity, and are regulated by complex networks of biochemical interactions having multiple levels of organization. The relevant interactions often involve supramolecular structures, such as cytoskeletal filaments and various cellular membranes, and may couple biochemical reactions to mechanical deformations. Modern molecular and cellular biology have identified many cellular constituents that are important for this regulation, but detailed mechanisms remain to be elucidated.

Computational modeling has become an essential tool for understanding how complex networks of interactions regulate cellular behaviors. The complexity involved, as well as the many unknowns, presents an exciting opportunity to employ and develop a wide range of theoretical and experimental approaches. The model of eukaryotic gradient

sensing that we develop in this dissertation represents only one such approach to modeling cellular behaviors. It focuses on a particular subset of the features and interactions that are involved. Further investigations based on alternative approaches undoubtedly will yield new insights.

This first chapter gives a broad background as well as a general introduction to our model of eukaryotic gradient sensing. In Chapter 2, we will develop a set of model equations to describe the network of regulatory interactions that are thought to be relevant. We will then define four variants of our model that illustrate the qualitatively different gradient sensing possibilities that are suggested by the generic features of this network. Our model and its variants are further characterized in Chapter 3. In Chapter 4, the responses to typical chemotactic stimuli are simulated and the results are used to define criteria that distinguish between our model variants. These criteria are then applied to characterize the behaviors of our model as several parameters are systematically varied. We conclude with a discussion of implications for real cells.

This chapter begins by introducing eukaryotic gradient sensing in its larger biological context and highlighting several related aspects of cellular behavior whose understanding would benefit from further theoretical modeling (Sec. 1.2). The types of cells to which our model applies, in particular Dictyostelium and neutrophils, are discussed in Sec. 1.2.2; characteristic behaviors in these cells, which our model will capture, are discussed Sec. 1.2.6.

Phosphoinositide (PI) signaling will provide the biochemical basis for our model, and is introduced in Sec. 1.3. In particular, Sec. 1.3.3 discusses the important features of spatial localization and feedback regulation that make PI signaling particularly well

suited to mediate cellular behaviors that, like gradient sensing, are highly regulated in space and time.

General considerations for modeling cellular signal transduction processes are discussed in Sec. 1.4; our approach, which includes an intermediate level of detail, is discussed in Sec. 1.5.4. Section 1.5 discusses recent models of eukaryotic gradient sensing, focusing on their differences. This discussion serves to motivate our focus on regulatory elements that might lead to qualitatively different gradient sensing mechanisms (Secs. 1.5.4 and 1.5.5). Our model is further introduced in Sec. 1.6.

1.2 Eukaryotic chemotaxis and spatial gradient sensing

Cellular chemotaxis is the process whereby cells respond to gradients of small molecules, which are often ligands for cell surface **receptors**, with directional movement. Chemotactic ligands that induce cellular movement towards higher concentrations are referred to as **chemoattractants**. **Eukaryotic** cells are defined by a nucleus that contains genetic material, as well as other spatially organized internal compartments. Eukaryotic chemotactic response depends directly on the spatial as well as the temporal features of chemotactic stimuli[#] (4-6). In this section, we will place eukaryotic gradient sensing in the larger context of cellular chemotactic behavior.

1.2.1 Importance of chemotaxis

Cellular chemotaxis is important in phenomena as diverse as the immune response of

[#] Spatial sensing in eukaryotic chemotaxis is often contrasted with bacterial chemotaxis, which relies on a 'run and tumble' mechanism. Bacterial chemotaxis is generally thought to directly involve only responses to temporal gradients; spatial sensing in bacterial cells is achieved by movement, which transduces an external spatial gradient of chemottractant into an experienced temporal gradient in receptor activation. This, in turn, affects the bacterial tumbling frequency (1-3).

higher animals (7, 8), wound healing (9, 10), neuronal patterning (11, 12), vascular (13) and embryonic (14) development, as well as the food gathering and social behavior of some amoeboid cells (15). Its disregulation can have deleterious effects, including immune disease (16), aberrant angiogenesis (17), and cancer metastasis (18-20) in multi-cellular organisms, and aggregation defects in ameboid cells (15).

1.2.2. Cell types and experimental systems – Neutrophils and Dictyostelium In this dissertation, we will be primarily concerned with the chemotactic behavior of highly motile eukaryotic cells. Most of the data that we consider will be derived from experiments in **neutrophils**, which are a type of immune cell (white blood cell), and the ameboid cell, **Dictyostelium discoidium** in its early aggregation stage (we will simply refer to these cells as Dictyostelium). When fully extended, these types of cells might be of order 20 μ m in length. Their chemotactic behavior can be characterized as a biased random walk (21-23), generally involving velocities of order 10 μ m/min. (~1/2 cell length per minute) and highly polarized morphologies. Cells adapt to the average ligand concentration presented in solution, and detect and respond to changing gradients of a few percent across their length, within seconds to tens of seconds, over several orders of magnitude in absolute concentration (6, 24, 25). The adaptive yet highly amplified and persistent nature of this response has inspired a great deal of mathematical modeling over the past several decades (26, 27).

Neutrophils are part of the body's **innate immune system** which is constantly active and responds to generic features of typical infectious agents. Neutrophils are one of the first types of immune cells recruited to a new site of infection. They generally have short

life times (hours to days) and their production rate from **progenitor cells** increases in response to an infection.

An example of a neutrophil's response to an infection and associated inflammation might be as follows: If the neutrophil is circulating in the blood stream, it will recognize **chemokines** (a particular class of small molecule ligands, for which neutrophils have receptors) released by other immune cells (such as **macrophage**) and by the **endothelial cells** that line the **capillaries** near a site of infection. Adhesion receptors on the surface of the neutrophil will then become activated and bind proteins on the surface of the endothelial cells (the **expression** of these endothelial proteins is increased as part of the inflammatory response). The neutrophil will then crawl from the blood stream to the infected tissue by either passing through spaces in the capillary walls (also created as part of the inflammatory response) or by being **transcytosed** through the endothelial cells. Chemotaxis towards the source of infection will continue, both in response to chemokines released by other body cells near the infection and in response to molecules released by the pathogen (such as **metabolites**). The neutrophil might then either engulf the pathogen (via **phagocytosis**) or release toxic enzymes to attack it (28).

The role of neutrophils in immune response involves many cellular behaviors, including responses to multiple chemotactic ligands and a coordinated population dynamics with other immune and body cells. However, neutrophils can also be isolated, and their chemotactic responses to different ligands studied under controlled conditions (29, 30). Further, **cell lines** have been developed that share with neutrophils many qualitative features, as well as many specific **biochemical pathways** important in chemotactic response (31, 32). These cell lines, often referred to as **neutrophil-like**

cells, can be grown in the lab and are easier to manipulate than neutrophils (neutrophils need to be harvested from animals and have short lifetimes). A typical experiment might involve allowing an initial distribution of cells to adhere to a coverslip, generating a pattern of chemoattractant by using a **micropipette**, and imaging the cellular response. If molecules inside of the cell are **fluorescently labeled**, their distribution can be imaged as well (33, 34).

Dictyostelium is a model organism often used to study chemotaxis. Dictyostelium cells act as single celled organisms under conditions when food is plentiful. Under conditions of starvation, a development program begins, involving changes in gene expression. Among other things, the cells begin to periodically secrete and chemotax in response to the cyclic nucleotide, **cAMP**. As a result, streaming patterns and spirals with well defined centers spontaneously form. The cells aggregate towards these centers and form a multi-cellular slug, finally developing into a **fruiting body** composed of a narrow stalk with a collection of spores at the top. This structure is stable without food or water over long periods of time (15, 35-38). Patterning during Dictyostelium aggregation is an area which has been fruitful for mathematical modeling (39-45).

The experiments that will be discussed in this dissertation generally refer to Dictyostelium cells in the early stages of aggregation/starvation. Starvation can be initiated in the lab by, for example, plating cells at an appropriate density on agar in the absence of nutrients. After approximately 5 hours, the cells will have reached an appropriate stage of development where they can be studied individually and where chemotaxis in response to gradients of cAMP is robust (25, 46). In a typical experiment,

the cells might be dispersed and plated on a glass coverslip, stimulated with different patterns of cAMP, and their responses imaged under a microscope.

A major advantage of performing experiments with Dictyostelium is that they are genetically much simpler than mammalian cells (such as neutrophils or neutrophil-like cells). Many of the molecules involved in Dictyostelium chemotaxis and gradient sensing have been fluorescently labeled, **mutated**, and/or **knocked out**. The relevant **signaling pathways** and interactions inside of the cell are generally simpler as well. For example, there are fewer known chemoattractants and generally fewer **isoforms** (variants) of a given protein in Dictyostelium than in neutrophils. Despite these differences, many of the mechanisms and molecules involved in chemotaxis are similar enough between these two cell types that results in one can generally be applied to generate new understanding in the other (15, 47, 48).

In developing our model, we will be using data taken from both Dictyostelium and neutrophils. We expect the general features of our analysis to apply to both. Other cellular systems in which chemotaxis has been studied, such as **neurons** (nerve cells) or **fibroblasts** (connective tissue cells), respond on time scales that are slower by at least an order of magnitude than responses in Dictyostelium and neutrophils (on the order of hours to days) (11, 49, 50). These cells might not demonstrate the characteristic behaviors that we will enumerate below (Sec. 1.2.6). In particular, there is evidence to suggest that fibroblasts do not adapt to the spatial average of the stimulus that they experience (49, 51, 52). Thus, the ideas developed in this dissertation would have to be modified for applications to these types of cells.

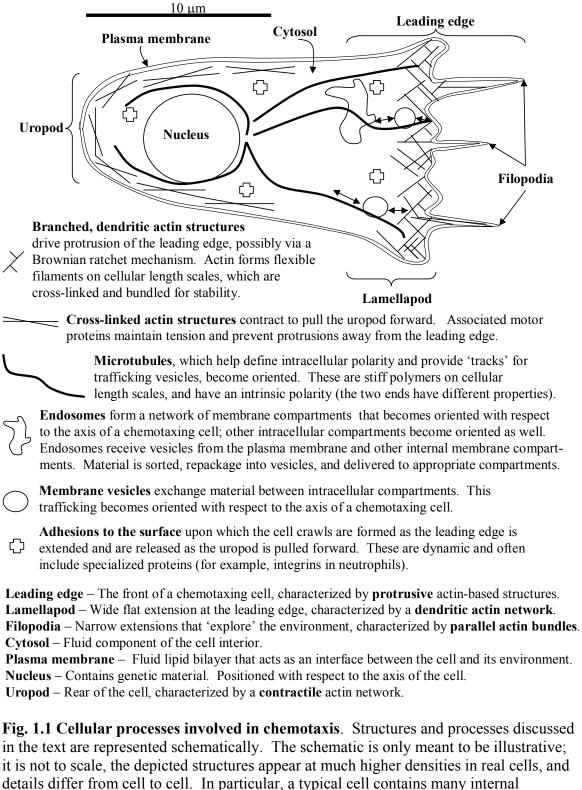
1.2.3 Cellular processes involved in chemotaxis

Chemotaxis results from the integration of several distinct and complex processes, each involving multiple proteins and assembly or disassembly of **supramolecular** structures (26). The cell adopts a polarized morphology with a distinct **leading edge** (front) and **uropod** (back). **Organelles**, such as the **nucleus** and **endosomal system** (53), become polarized with respect to the axis of the cell. The **microtubule** network (54), together with intracellular functions such as **membrane** and **protein trafficking** (55), becomes polarized as well. **Actin** rich protrusions, such as a **lamellipodium** and **filopodia**, are extended preferentially at the leading edge of the cell (29, 56) and become attached to the substrate upon which the cell crawls (57-59). Contractile polymer bundles, including **motor proteins** of the **Myosin** family, maintain tension in the uropod. The uropod is detached from the substrate and pulled forward as the cell moves (60).

In order for the above processes to result in directed movement with respect to an external gradient of chemoattractant ligand, the cell must transduce the external pattern of ligand into an internal distribution of **signaling molecules**, which mediate the necessary mechanical and morphological changes. We refer to this transduction as **gradient sensing**. Figure 1.1 depicts the above-discussed cellular processes and structures.

1.2.4 Chemotaxis as an integrated cellular behavior

To produce the cellular behavior of chemotaxis, each of the processes discussed in Sec. 1.2.3 is integrated and involved in complex feedback regulation with the others. For example, in the process of gradient sensing, the cell might localize one set of molecules which will define a leading edge – these molecules will take part in nucleating the actin-



membrane-bound compartments and a dense polymer network that gives it structure (the **cytoskeleton**). In addition, the cytosol contains a high concentration of macromolecules (typically 50-400 mg/ml, or up to 40% of the fluid volume (61, 62)).

based structures that drive cellular protrusions (56, 63-65). Another set of molecules will be localized at the rear – these will regulate the contractile network that defines the uropod (66). The structures at the front and back of the cell are thought to be mutually exclusive; cellular polarization might thus be interpreted as a kind of self organization that is initiated by the external stimulus (67). The discussed structures can further act as scaffolds, themselves localizing the molecules that regulate their production (68, 69).

In addition, the morphological and mechanical changes at the leading edge and uropod will affect the positioning of internal membrane compartments, as well as the microtubule network. This internal reorganization and polarization will affect the membrane and protein trafficking patterns inside of the cell (70-72). Membrane trafficking is thought to play a role in extending the leading edge and retracting the uropod by delivering material from the back to the front of the cell (72-74). Protein trafficking (often involving **membrane vesicles**) directs signaling molecules to specific locations inside of the cell. The positioning of microtubules is also thought to play a role in controlling the stability of cellular adhesions to the substrate upon which it crawls (possibly by modulating protein trafficking patterns) (75, 76). Cellular adhesions localize signaling molecules that mediate many cellular processes (58). This localization is thought to depend on the forces exerted on the adhesion (77).

Modeling each of the above processes in the complex environment of the cell is a separate and unique challenge. How to integrate them into a more complete model of chemotaxis is still very much an open question (26, 78).

1.2.5 Gradient sensing decoupled from motility

Recent experiments have suggested that aspects of eukaryotic gradient sensing can be decoupled from other major processes in chemotactic response. Cells treated with actin depolymerizing agents, such as **Latrunculin A** or **B**, still localize certain signaling molecules with spatio-temporal dynamics similar to those of untreated cells. These cells are round, immobile, and cannot form protrusions that depend on actin polymerization. Nevertheless, in these drug treated cells, markers for 3' phosphorylated **phosphoinositides** (3'PIs, which are signaling lipids to be discussed in Sec. 1.3.2) still translocate from the **cytosol** to the **plasma membrane** in a pattern that parallels the spatio-temporal dynamics of actin polymerization in untreated cells (29, 32, 79).

Motivated by these observations, we will develop a model of 3'PI-mediated gradient sensing decoupled from motility. Integrating this model with models of other processes involved in chemotaxis will be the subject of future work.

1.2.6 Characteristic behaviors of gradient sensing

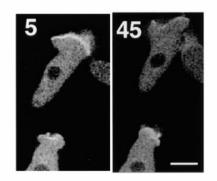
Gradient sensing responses in cells such as neutrophils and Dictyostelium are generally characterized by three types of behaviors. These characteristic behaviors are reflected in the dynamics of actin polymerization and in the localization of specific signaling molecules in response to chemotactic stimuli. In particular, these behaviors are still seen in the dynamics of markers for 3'PIs on the plasma membrane in the above-mentioned cells where actin has been depolymerized (illustrated in Fig. 1.2 below).

i) Cells adapt to the average concentration of chemotactic ligand in solution. This allows sensitivity to relative gradients over many orders of magnitude in absolute concentration

to a uniform stimulus (PH-GFP label). -2 0 2 4 6 6 6 10 12 14 16 -

i) Transient response and adaptation

ii) Highly polarized response to a static gradient (PH-GFP label).



ii, iii) Highly polarized and persistent response to a static gradient and plasticity in response to a changing gradient (actin labeled with Coronin-GFP).

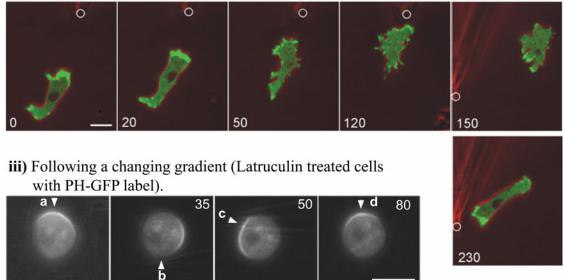


Fig. 1.2. Characteristic behaviors of gradient sensing. The characteristic gradient sensing behaviors discussed in the text are illustrated by microscopy images of Dictyostelium cells expressing fluorescently tagged marker for 3'PI (PH-GFP) (i, ii, iii) or a fluorescent marker for polymerized actin (Coronin-GFP) (ii/iii). Images are labeled by the characteristic behavior that they illustrate. i) A transient response to a uniform increase in extra-cellular cAMP. Numbers indicate the time in seconds relative to when the cAMP was added. The scale bar represents 6 μm (reproduced with permission from reference 79). ii) Persistent polarization in response to a static gradient. A microipette, positioned to the top right of the figure, generates a gradient of cAMP. Time is labeled and the scale bar represents 5.6 μm (reproduced with permission from reference 79). iii) Persistent polarization when the gradient changes. Actin is labeled. Notice that the pattern of fluorescence is similar to the 3'PI label in ii. A circle marks the position of a pipette that leaks cAMP. The scale bar represents 10 μm (reproduced with permission from reference 80). iii) Cells are treated with laruculin to depolymerized actin. Time is labeled in seconds and an arrow indicates the position of the micropipette. The scale bar represents 10 μm (reproduced with permission from reference 81).

(25, 82). In particular, Disctyostelium cells can respond to gradients of cAMP whose absolute concentration ranges from picomolar to miromolar concentration (25). If a uniform dose of ligand is applied suddenly, the cellular response, which includes production of 3'PIs, is transient and returns to baseline (79), as illustrated in Fig. 1.2.i.

ii) When exposed to a shallow and static gradient of chemotactic ligand, the cell responds with a sharp and persistent internal gradient of signaling molecules, including 3'PIs (32), as illustrated in Fig. 1.2.ii and 1.2.ii/iii. Cells have been observed to respond to gradients of a few percent across their length (25), corresponding to a difference in ligand binding between the front and back of the cell that is on the order of what might be expected form thermal fluctuations under some conditions (21, 83). This permits immune cells to migrate towards a source of infection and amoeboid cells to move towards a food source over long distances.

iii) If the gradient of ligand changes direction, the distribution of signaling molecules (including 3'PIs) will follow with some fidelity (81), as illustrated in Fig. 1.2.iii. A neutrophil thereby can capture a moving bacterium, and Dictyostelium cells can form dynamic patterns during development in response to changing gradients of cAMP.

1.3 Signal transduction and 3'PIs

Gradient sensing is an example of signal transduction in cells. In this section we discuss general features of this transduction. The above mentioned 3'PIs are further introduced. The dynamics of 3'PIs on the plasma membrane in response to external stimuli will be a primary output of our model.

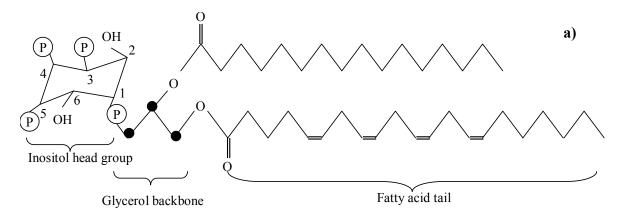
1.3.1 General features of cellular signal transduction

All biological cells experience their environment and modify their behavior based on that experience. The complex network of interactions that relays the information from the cell's experience of its environment to the structures that actuate its responses is generally referred to as cellular signal transduction (28, 84, 85). Gradient sensing is an example of such a transduction, where a pattern of ligand-mediated receptor activation at the cell surface represents its experience of the environment and its response is actuated via cytoskeletal rearrangements that lead to mechanical and morphological changes. The lipid signaling that we will discuss below is thought to be an important component of the network of interactions that mediates the relevant information relay.

1.3.2 Phosphoinositide signaling

Phosphoinositides (PIs) are signaling lipids in the membranes of eukaryotic cells, generally accounting for only a minor fraction of total membrane lipid (on the order of a few percent) (86, 87). They help regulate processes as diverse as cytoskeletal rearrangement, vesicle formation, gene regulation, cell survival and proliferation (88-93), as well as cell migration and gradient sensing (6, 32, 94).

PIs are composed of two **fatty acids** (hydro-carbon chains) **esterified** to two adjactent carbons of a **glycerol** backbone (a 3-carbon structure). An **inositol** sugar (6 carbon ring) is attached to the third carbon of the glycerol via a **phosphate** group. The fatty acid chains are **hydrophobic** and insert into one side of the bilayer of biological membranes. The inositol ring, which is exposed at the surface of the bilayer, can be **phosphorylated** at various positions. PIs are thus named according to which carbons on the inositol ring



Phosphate group = PO_4 . These are hydrogenated in the environment of the cell such that their effective charges are between $-1e^-$ and $-2e^-$, depending on their location.

Following the typical convention of organic chemistry, lines represent bonds. The intersection of two lines implies a carbon, unless otherwise labeled; hydrogen atoms are not labeled.

- O Oxygen
 Double bond. One fatty acid chain is generally
 polyunsaturated (containing several double bonds) in mammalian phosphoinositides.
- Glycerol carbon; these are marked for clarity.

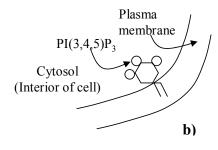


Fig. 1.3. Anatomy of a phosphoinositide. a) A typical chemical structure of a phosphoinositide. Structures discussed in the text are labeled, as well as the numbering scheme for carbons of the inositol head group. $PI(3,4,5)P_3$ is depicted. Note, that the number of carbons and double bonds in the fatty acid tails are variable, and any double bonds will result in kinks in the fatty acid chain (not depicted). b) Cartoon of $PI(3,4,5)P_3$ in the inner leaflet of the plasma membrane. The bilayer is fluid and lipids such as PIs can thus diffuse laterally. The drawings are not to scale.

are phosphorylated. For example, 3'PIs are phosphorylated in the 3' position and

PI(3,4,5)P₃ specifies a PI with three additional phosphates, which are located the 3', 4'

and 5' positions (86), as illustrated in Fig. 1.3.

The primary function of PIs, with which we will be concerned, is to recruit to the

membrane specific subsets of cytosolic molecules that are involved in various cellular

behaviors. These molecules often bind, via various binding domains (91, 95, 96), to

specifically phosphorylated PIs. Thus, the phosphorylation state and localization of PIs are highly regulated (87, 91).

Particular PIs are phosphorylated at specific positions by various families of **kinases** and dephosphorylated at specific positions by various families of **phosphatases**. The activities of these kinases and phosphatases often depend on extracellular signals. In this way, the concentrations and spatial localizations of the various PIs in the cell will be modulated in response to external stimuli. This modulation will alter the properties of any given cellular membrane, as well as the activities of the combinations of molecules that are recruited to that membrane, and effect particular cellular responses (87).

1.3.3 Ubiquitous features of PI signaling: Spatial localization and feedback regulation Biological membranes, which are multi-component fluid bilayers with well regulated compositions, form the interface between eukaryotic cells and their environment (as well as between the various intracellular compartments). Membrane viscosity is generally significantly higher than cytosolic viscosity. Thus, reactions such as interconversions of PIs, whose kinetics would generate relatively uniform distributions if they took place in the cytosol, can lead to spatial patterns because they occur on a membrane (97). Further, molecules that translocate from the cytosol to the membrane will couple dynamics on different length and time scales.

PIs recruit many molecules to the membrane, including proteins that regulate cytoskeletal dynamics (98), as well as proteins implicated in vesicle formation (99) and trafficking (89). In particular, **enzymes** directly affecting membrane composition and PI interconversion are recruited (100). Thus, molecules affecting various cellular functions

are recruited to the membrane in combination, interacting with each other and themselves localizing other proteins and lipids. Such feedback regulation is a common feature of PI signaling in cells (101, 102).

As a result of the above-mentioned feedback regulation and spatial localization, a relatively small signal on the cell surface might be amplified in a highly regulated and localized way via PI interconversion. Such a mechanism is particularly well suited to affect functions that include morphological changes at the cell surface, such as chemotaxis. The mentioned ubiquitous features of PI signaling in cells are depicted schematically in Fig. 1.4.

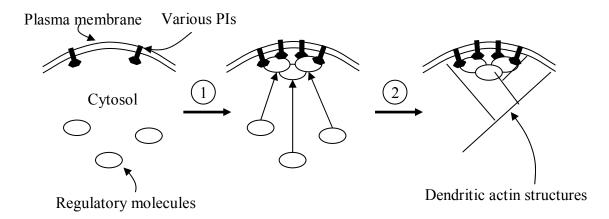


Fig. 1.4. Ubiquitous features of PI signaling in cells. (1) A small signal changes the local distribution of PIs on the membrane, causing regulatory molecules to translocate from the cytosol to the membrane. Some of these molecules further affect the distribution of PIs on the membrane, recruiting more molecules. This is feedback regulation. Molecules on the membrane can form local patterns, while those in the cytosol are generally diffuse. Thus, translocation couples dynamics with different characteristic length scales. (2) As a result, highly localized signals in space and time can be generated on the membrane to regulate cellular processes. Nucleation of dendritic actin structures, such as those at the leading edge of chemotaxing cells, is depicted as an example.

1.3.4 3' PIs in gradient sensing

The PIs that we will focus on, which are thought to play important roles in eukaryotic gradient sensing, are the 3' PIs, $PI(3,4,5)P_3$ and $PI(3,4)P_2$. Together they comprise on the order of 0.02% of total plasma membrane lipid in resting cells and specifically act to recruit a similar set of cytosolic molecules to the membrane (66, 87, 103). $PI(4,5)P_2$ is also important in many cellular functions, including cytoskeletal regulation; these will not be discussed in this dissertation.

The following picture has emerged concerning the potential role of 3'PIs in gradient sensing (schematized in Fig. 1.5). Chemotactic ligand binding activates receptors on the cell surface, which activate the heterotrimeric G-proteins (HTGs) to which they are coupled. This combination of activated receptors and HTGs on the inner surface of the plasma membrane will activate many intercellular proteins, both on the membrane and in the cytosol. In particular, PI3' Kinases (PI3Ks, which are enzymes that phosphorylate PIs in the 3' position) will be recruited to the membrane and activated. The newly generated 3'PIs will recruit other regulatory molecules to the membrane and the 3'PI signal will be amplified via feedback regulation, as discussed in the previous subsection. Among the molecules recruited to the membrane will be those that nucleate and regulate the actin-based structures at the leading edge of chemotaxing cells - this accounts for the coincidence of markers for 3'PIs and actin polymerization, which was noted in Sec. 1.2.6 (4, 48, 66, 104). As mentioned, a qualitatively similar dynamic of 3'PIs is observed in response to chemotactic stimuli in rounded and immobile cells where actin polymerization has been poisoned. It is the 3'PI dynamics in these rounded cells that our model will aim to capture.

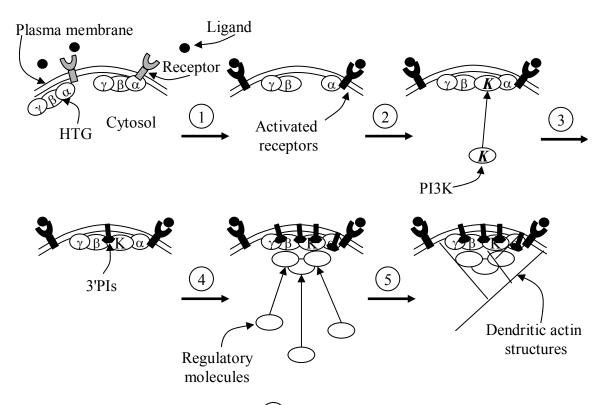


Fig. 1.5. 3'PIs in gradient sensing. (1) Chemotactic ligand in solution binds to chemotactic receptors on the cell surface. These become activated, together with the heterotrimeric G-proteins (HTGs) to which they are coupled (causing dissociation of their β and γ subunit from the α subunit). (2) Activated receptors and HTGs recruit PI3K to the membrane. (3) 3'PIs are generated on the membrane. (4) Regulatory molecules are recruited to the membrane and feedback regulation amplifies the 3'PI signal. (5) Localization of regulatory proteins and 3'PIs leads to production of the structures that define the leading edge of a chemotaxing cell. For example, dendritic actin structures are nucleated.

1.4 Modeling cellular signal transduction

Biological systems are complex and approaches to modeling their behavior are constantly

developing. In this section, we discuss several general considerations that motivate our

approach to modeling eukaryotic gradient sensing.

1.4.1 Systems/computational biology

The behaviors of biological systems depend on complex networks of interactions

between large numbers of components. Even a small number of biological components studied in isolation, such as membrane lipids or cytoskeletal proteins, can demonstrate a wide range of behaviors. As modern molecular biology continues to identify more of these parts and their interactions, it becomes less intuitive how the network of interactions in a biological system functions to regulate its observed behaviors. Thus, there is an increasing trend in modern biology, and in particular in studies of signal transduction, to develop 'systems' types of approaches (85, 105-110). These approaches are often motivated by ideas from the more quantitative sciences, such as physics and engineering. However, it is often unclear how to apply these ideas to biological systems. Thus, there is tremendous need and opportunity in biology to develop new approaches to better understand and to experimentally probe the network of interactions that regulates the systems-level behaviors of cells.

1.4.2 Modularity in signaling networks

One approach to analyzing the complex networks of interactions that regulate cellular behaviors is to break them down into smaller functional blocks, often referred to as 'modules' (111, 112). There have been attempts to formalize the definition of a module, such that it can be applied to a complex network of interactions whose function might not be known (113, 114). However, when a known function is investigated, a partitioning of the relevant network into modules is often done empirically as a simplifying tool. This breakdown is generally not unique.

For the purposes of this dissertation, we might roughly define a module as a subset of interactions that regulate a given response, and that may be coupled loosely or in a well

defined way to the rest of the network under investigation. For example, gradient sensing might be considered a functional module involved in chemotactic response and the network of interactions for 3'PI regulation, from which we will develop our model, might be considered a functional module involved in gradient sensing. In Secs. 1.2.5 and 1.2.6, we have noted that actin depolymerization can decouple aspects of 3'PI-meidated gradient sensing from the other processes involved in chemotaxis.

When we develop our model, we will further interpret the network of interactions regulating 3'PIs in gradient sensing as being composed of an amplification and adaptation module; their coupling accounts for the characteristic behaviors of gradient sensing (discussed further in Sec. Sec. 1.5.2). Thus, the breakdown of a given network into functional modules is often hierarchical, as illustrated schematically in Fig. 1.6. Integration of the modules under consideration into the larger network of relevant interactions is a difficult and important problem.

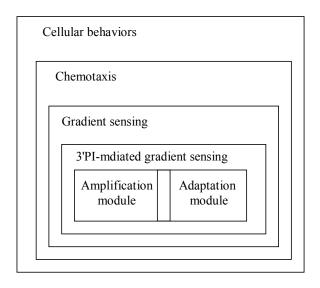


Fig. 1.6. Hierarchical organization of cellular behavior modules. Chemotaxis is a type of cellular behavior; gradient sensing is a process involved in chemotaxis; 3'PI regulation can account for characteristic gradient sensing behaviors, though other regulation is probably important as well. We will choose a subset of the interactions involved in 3'PI regulation to develop our model of gradient sensing, and break this network down into an amplification and adaptation module. These are drawn as overlapping to indicate that they may

share components and interact. Processes at each level are integrated with other processes on that level, which are not depicted.

1.4.3 Reaction-diffusion models

Measurements of gradient sensing responses in rounded and immobile cells (see Secs. 1.2.5 and 1.2.6) suggest that aspects of gradient sensing are regulated by a network of biochemical interactions (as opposed to, for example, long range mechanical interactions), and that simple geometries might be considered. Further, fluorescent labeling techniques have allowed experimental observations of the spatio-temporal dynamics of 3'PIs on the plasma membrane in response to chemotactic stimuli, as well as observations of several key enzymes that regulate their production/degradation (discussed further in Sec. 2.3.1). These observations motivate our choice of reaction-diffusion equations to model the dynamics of 3'PIs and of the enzymes that regulate their interconversion.

1.4.4 Level of detail

The level of detail included in models of cellular processes such as gradient sensing can vary over a wide range. For example, Turing-type activator/inhibitor models with only a few components have been used to explain aspects of patterning and morphogenesis during development of multi-cellular organisms (115, 116). Minimal models of this sort are useful for understanding general features of cellular behavior. In particular, they can be used to capture characteristic gradient sensing behaviors. However, they can be difficult to map onto the more complex regulatory networks that are often thought to be important in real cells. Further, the application of these types of models to predict cellular responses under a given set of conditions is generally unclear.

At the other extreme, models have been developed that include most known components of particular signaling pathways. These types of models might include hundreds of components and thousands of parameters, a large fraction of which will be either unknown or poorly constrained (110, 117-119). Due to their large size, however, it is often unclear how to interpret these models and extract useful information

In general, the appropriate level of detail to be included in a model will depend on the available data and on the questions that one would like to address.

1.4.5 Our approach

The molecular mechanisms involved in eukaryotic gradient sensing are continuously being uncovered. Nevertheless, many details remain unknown and many regulatory mechanisms are not fully understood. Thus, in developing our model, we will focus on regulatory elements that affect the qualitative features of gradient sensing responses. We will make simplifications concerning elements that are not well understood in such a way that preserves the qualitative features under consideration. We will further be interested in how these qualitative features depend on cellular biochemical parameters and particular regulatory mechanisms. Thus, our model will not be a minimal model consisting of unnamed activators and inhibitors. Rather, we will include those molecules that are directly relevant to 3'PI-mediated gradient sensing, whose spatio-temporal dynamics in response to chemotactic stimuli have been studied experimentally. The structure of the regulatory network that controls their dynamics will be derived directly from cellular biochemical data whenever possible, and our equations will be derived

directly from an interpretation of this network. In this way, we will develop our model at an intermediate level of detail.

1.5 Recent models of eukaryotic gradient sensing

Several models directly relating to PI-mediated gradient sensing were published by other groups as we were developing our own. These models include several features that are present in our model, though our approach and the questions that we address differ significantly. In this section, we introduce a conceptual framework for understanding many of the essential features of eukaryotic gradient sensing, as well as models thereof. We then briefly discuss several recent models, focusing on their differences. This serves to motivate the development of our model, which takes a comparative approach and focuses on elements affecting the qualitative features of gradient sensing mechanisms.

1.5.1 Local activation, global inhibition

The gradient sensing response that we wish to model involves a highly amplified response restricted to the up-gradient side of a cell in a shallow gradient of chemoattractant (characteristic behavior 'ii' in Sec. 1.2.6). This suggests that localized amplification mechanisms are involved in regulating responses to chemotactic stimuli. On the other hand, cellular responses adapt to the average value of the external stimulus (characteristic behavior 'i'), which is a global quantity. This suggests that global inhibitory mechanisms, which integrate the information in the pattern of receptor activation around the perimeter of the cell, regulate responses as well. Thus, it has been suggested that gradient sensing results from the combination of local activation and

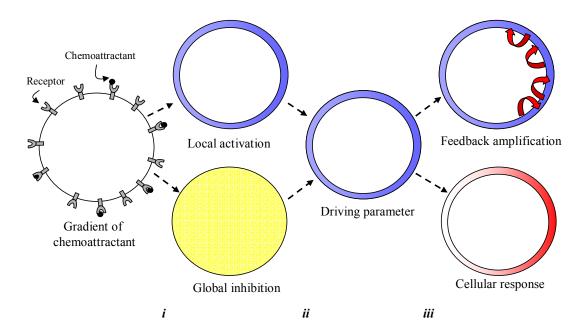


Fig. 1.7. **Conceptual framework for understanding eukaryotic gradient sensing**. Receptor activation leads to fast production of locally acting activator molecules and slower production of globally acting inhibitor molecules. Their balance drives an amplification module, a component of which is recorded as the cellular response. If the stimulus is uniform, then at long times the production of activator and inhibitor balance each other everywhere on the membrane. The result is a transient response followed by response adaptation, as was illustrated in Fig. 1.2.i. If a gradient of stimulus is applied, the entire cell experiences the same level of inhibitor (which acts globally), while the production of activator molecules (which is local) reflects the slight gradient of stimulus (i). Their balance results in a slightly higher value of the driving parameter at the front of the cell then at the back (ii), driving the amplification module at the front of the cell. The result is a highly amplified response at the front of the cell (iii).

global inhibition (6, 120), as depicted schematically in Fig. 1.7 and discussed further in the next subsection.

1.5.2 Amplification and adaptation modules

In order to apply the ideas of Sec. 1.5.1 to analyze the network of biochemical interaction that is thought to be involved in eukaryotic gradient sensing, we suggest a modular interpretation. The network of interactions that regulates response amplification might be considered to constitute an **amplification module**. In the simplest case, we might

identify a single **driving parameter**, which controls the response of this amplification module at each point on the membrane. This driving parameter will include a combination of concentrations and activities of various signaling molecules, and should be coupled directly to the outside stimulus. In order to reproduce the characteristic responses of gradient sensing, this driving parameter must further be controlled by an **adaptation module**, such that the response of the cell always adapts to the spatial average of the outside stimulus around the membrane. This can be accomplished if the driving parameter reflects a balance between local activation and global inhibition, as discussed in Sec. 1.5.1 and depicted schematically in Fig. 1.7. If this regulation of the driving parameter approximates an **integral feedback**, then perfect adaptation will be ensured (121). Variants of this modular structure can be found in several of the recent models of gradient sensing (discussed below), as well as our own.

1.5.3 Recent models relating to phosphoinositide-mediated gradient sensing The suggestion that gradient sensing can be decoupled from motility, and that it is mediated by a feedback scheme such as those implicated in PI signaling, has inspired several recent mathematical models. Each accounts for characteristic behaviors in a different way.

Levchenko and Iglesias (122) have analyzed a general model (which we will refer to as the LI model) that maps onto a scheme of receptor-mediated production of PI(3,4,5)P₃ with feedback through **small GTPases** (molecules that **hydrolize** GTP); feedback involving small GTPases will be an important component of our model as well. The ratio of PI3K (a kinase that produces 3'PIs) and PTEN (a phosphatase that depohsphorylates

3'PIs) can be interpreted as a driving parameter in the LI model, and adaptation occurs because receptor activation stimulates both of these molecules.

Narang, Subramanian and Lauffenburger (123) have analyzed a model (henceforth, NSL model) abstracted from a scheme of receptor-mediated regulation of $PI(4,5)P_2$ levels, modulated by Phospholipase C activity (PLC, which is an enzyme that cleaves the inositol head group from PIs) and feedback through substrate delivery from other membrane compartments. Receptor activity can be interpreted as a driving parameter in this model and adaptation occurs through receptor desensitization.

Postma and Van Haastert (97) have analyzed a general model (PvH model) in which a cytosolic **effector** molecule (a molecule that 'effects' a cellular response) enhances receptor-mediated production of a lipid **second messenger** (that is, a signaling lipid). In turn, the lipid recruits the effector molecule from the cytosol to the membrane. Positive feedback of this sort, involving translocating molecules, will be an important feature of our model as well. The PvH model does not include adaptation.

The above mentioned models share important features with our model. Other recent models relating to PI-mediated gradient sensing that take substantially different approaches have been developed as well (see, for example, 19 and 20).

1.5.4 Differences between the models

In addition to being based on different biochemical mechanisms, the models mentioned in Sec. 1.5.3 demonstrate qualitative differences in behavior, suggesting that they represent different modes of gradient sensing. For example, in the LI model the steadystate response of the cell always reflects the current stimulus, while in the NSL model,

once elicited by an above-threshold stimulus, a cellular response can persist. The PvH model requires a high baseline concentration of translocating molecule on the membrane for efficient gradient sensing. Qualitative comparisons of these models, addressing some of their differences, have been published in several recent reviews (5, 78).

1.5.5 Coupled positive feedbacks and translocation

Which elements in the above mentioned models lead to their noted differences? If the gradient sensing machinery of the cell is modeled as a reaction-diffusion system, we expect to find qualitative differences in systems that include different spatial couplings and/or exhibit different types of bifurcations.

The general picture of PI signaling presented in Secs. 1.3.2 and 1.3.3 suggests that regulation by coupled positive feedbacks and/or cooperative interactions is ubiquitous. Variations in the strengths of these feedbacks might lead to response bifurcations. Another ubiquitous feature of PI signaling is regulation by molecules that translocate to the membrane from a shared pool in the cytosol. Including these molecules might lead to a global coupling of responses at all points on the membrane. Using our model, we will investigate how variations in these features lead to qualitative differences in gradient sensing behavior such as those noted above. To our knowledge, ours is the first quantitative and systematic analysis of this sort.

1.6 Our model

Our model aims to capture the spatio-temporal dynamics of 3'PIs in gradient sensing. We will focus on the qualitatively different gradient sensing mechanisms that result

depending on how coupled positive feedbacks and translocating molecules are included. The possibilities that we will analyze derive directly from the generic features of PI regulation, as discussed above.

Here we give a brief overview of our model. The approach that we take and the kinds of simplifications that we will make are further discussed as our model is developed in Chapter 2.

1.6.1 Questions to be addressed

We have suggested that qualitatively different gradient sensing mechanisms might be possible, depending on how coupled positive feedbacks and translocating molecules are included. What are these qualitatively different possibilities (which we will refer to as 'Modes' of gradient sensing) and how can they be distinguished experimentally? How do the qualitative features of gradient sensing response depend on biochemical parameters and proposed regulatory mechanisms? Why might a given cell type make use of one Mode vs. another, and how might it adjust its biochemical parameters to make use of a given Mode or transition from one type of behavior to another? These are the types of questions that we will address with our model.

1.6.2 Overview of the model

To address the above questions, we will develop a mathematical model of PI-mediated gradient sensing at an intermediate level of detail, assuming a highly simplified geometry. Our model will consist of a set of reaction-diffusion equations for the spatiotemporal patterns of 3'PIs on the plasma membrane, as well as for the kinase that

generates them and the phosphatase that deactivates them. Our equations will be developed from proposed regulatory network, based on observation in several different types of cells. Because many relevant details remain unknown, simplifications will be made that preserve the topological features of this regulatory network and effectively include the feedbacks and translocation that we would like to study. Most of our model parameters will be unknown and we will set them empirically to reproduce characteristic responses in Dictyostelium cells. We will be particularly interested in identifying those parameters that are most important in shaping the qualitative features of our model's responses, and in the behavior of our model as a function of those parameters.

1.6.3 Model variants – a comparative approach

To analyze the qualitatively different gradient sensing possibilities that depend on how coupled positive feedbacks and translocating molecules are included in our model, we will develop four model variants by appropriately adjusting parameters. Thus, we will take a comparative approach to understand possible gradient sensing mechanisms, rather than analyzing a single version of our model.

1.6.4 Main results

We will show that each of our model variants demonstrates the characteristic gradient sensing behaviors enumerated in Sec. 1.2.6. These behaviors are generally elicited by strong stimuli in experiments whose aim is to observe a clear response. Differences between our model variants will become evident in responses to weaker stimuli. These differences are seen most clearly in simulated dose-response experiments, which

highlight transitions between efficient and inefficient gradient sensing. We will use these results to define criteria that distinguish between the Modes of gradient sensing illustrated by our model variants. Applying these criteria to analyze the parameter space of our model suggests that boundaries between different types of behavior can be sharp and regions that display a given behavior can be narrow with respect to variations of some combinations of parameters. Thus, efficient gradient sensing might require homeostatic mechanisms, which regulate combinations of parameters to be within specified ranges. Further, because cells in a given population will have a distribution of biochemical parameters, we expect that subpopulations might function in different regions of parameters can vary during the course of development (e.g. through changes in gene expression), any given cell might transition between efficient and inefficient gradient sensing, to suite its needs.

1.6.5 Distinctive features of our approach to modeling gradient sensing Several features of our model are particularly important in distinguishing it from other recent models of gradient sensing. First, we have developed our model under the premise that several qualitative possibilities are consistent with current experimental observations, and that different cell types under different sets of conditions might demonstrate a range of gradient sensing behaviors. We have developed our model variants to investigate some of these possibilities. Second, we have focused on transitions that occur under nonideal conditions, when gradient sensing responses begin to fail. All of our model variants reproduce characteristic gradient sensing behaviors under ideal conditions, and it is only

by analyzing these transitions that the qualitative behaviors demonstrated by our model variants can be distinguished. Finally, our model includes molecules whose dynamics can be visualized, and is developed from real biochemical mechanisms. Thus, our criteria to differentiate between Modes of gradient sensing can be applied to real cells, and our model can be used to investigate how the qualitative features of cellular response depend on proposed biochemical mechanisms.

1.7 Summary

Cellular **chemotaxis** is the process whereby biological cells respond with directed movement to gradients of small molecules, which are often ligands for cell surface receptors. To accomplish this behavior, these cells must transduce the external distribution of ligand into an internal distribution of molecules that mediate the mechanical and morphological changes necessary for movement. This transduction, referred to as **gradient sensing**, is an example of cellular **signal transduction** whereby cells modulate the activities and spatial localizations of subsets of molecules that affect cellular behaviors in response to external cues.

Gradient sensing in eukaryotic cells involves responses to both the spatial and the temporal features of chemotactic stimuli. In this dissertation, we will focus on gradient sensing in highly motile eukaryotic cells, such as **neutrophils** (which are immune cells) and **Dictyostelium** (an aggregating ameboid cell). Both of these types of cells respond to relative gradients of a few percent across their length over several orders of magnitude in absolute concentration with cellular velocities of order 10 μ m/min. (about 1/2 cell length/min.).

Phosphoinositides (PIs) are signaling lipids in the membranes of eukaryotic cells. They are named according to the positions on their inositol head group that are phosphorylated. Depending on how they are phosphorylated, PIs specifically recruit to the membrane cytosolic molecules that participate in a wide range of cellular functions, including those that regulate the phosphorylation state of PIs. This **feedback regulation**, as well as the **spatial localization** of PIs on biological membranes, makes them well suited to mediate cellular processes that are highly regulated in space and time, such as chemotaxis. In particular, PIs phosphorylated in the 3' position (**3'PI**s) have been found to be important for gradient sensing.

3'PIs are thought to function in gradient sensing by recruiting molecules to the membrane that regulate the actin-based structures that drive protrusion at the leading edge of chemotaxing cells. Recent experiments in cells that are round and immobile, due to drug induced disruption of actin structures, have demonstrated that the patterns of 3'PIs on the membrane in response to chemotactic stimuli in these cells are qualitatively similar to the patterns observed in normal cells. These experiments suggest that aspects of **gradient sensing can be decoupled from motility**. Our model aims to capture the dynamics of 3'PI on the plasma membrane in response to chemotactic stimuli, as well as of the molecules that regulate their production, in the absence of motility.

Our model will capture **three characteristic behaviors of gradient sensing**. i) Cells adapt to the average stimulus. In particular, if the stimulus is uniform, the response is transient and the state of the cell returns to baseline.

ii) In response to a small static gradient, the response is highly polarized and persistent.iii) If the gradient of stimulus changes direction, the direction of response polarization

follows with some fidelity.

These behaviors can be observed in the dynamics of markers for 3'PIs on the plasma membrane, both in rounded and in motile cells.

Many details of the mechanisms regulating eukaryotic gradient sensing are still being discovered. For this reason, we will develop our model at an **intermediate level of detail** and focus on elements that affect the qualitative features of cellular response. Differences between recent models relating to PI-mediated gradient sensing, as well as the general features of PI regulation, suggest that qualitative different gradient sensing mechanisms might result depending on whether **coupled positive feedbacks lead to response bifurcations**, and on the way in which **molecules that translocate from the cytosol to the membrane affect spatial couplings**. We will generate four variants of our model to explore and characterize several such possibilities, and use simulations to suggest experiments that distinguish between them.

Chapter 2: Model Development

2.1 Overview

In Chapter 1, we introduced eukaryotic gradient sensing as a cellular signal transduction process involved in chemotaxis. Data were discussed suggesting that aspects of gradient sensing may be decoupled from the morphological and mechanical changes necessary for motility and that signaling by 3' phosphoinositides (3'PIs) might mediate this transduction. We further suggested that regulation by coupled positive feedbacks and translocating molecules, both of which are generic features of PI signaling in cells, might lead to a range of gradient sensing possibilities. In this Chapter, we develop a reaction-diffusion model of 3'PI-mediated gradient sensing and define four variants of our model to investigate the qualitative possibilities that result.

Biological cells are complex entities and many approaches are possible to model their behaviors. Because many biochemical details and interactions that are relevant to eukaryotic gradient sensing remain unknown, we have suggested developing our model at an intermediate level of detail. Thus, we begin this chapter with a discussion of the general features of our model and the simplifications that are made (Sec. 2.2). These simplifications concern model elements or mechanisms that are either poorly understood or that do not seem essential to capture the characteristic behaviors and qualitative features that we will investigate.

Our model is derived directly from a suggested biochemical schematic that represents the network of interactions thought to regulate 3'PIs in gradient sensing cells. This schematic is developed on multiple levels in Sec. 2.3 and the qualitative features of our

biochemical scheme are highlighted in Figs. 2.3 and 2.4. In Sec. 2.5, we write a set of model equations based this schematic (summarized in Table 2.3). A qualitative discussion of our model's response to typical chemotactic stimuli is given in Sec. 2.5.5. Our model parameters are set empirically to reproduce characteristic gradient sensing behaviors and noted biochemical observations (Sec. 2.6 and Table 2.4).

In Sec. 2.7, parameters controlling the strengths of coupled positive feedbacks and the degree to which translocating molecules are depleted upon cellular stimulation are adjusted to define four variants of our model. The qualitative features of our model variants are illustrated schematically in Fig. 2.14 and are summarized in Table 2.7. These variants are further characterized in Chapter 3 and their responses to chemotactic stimuli are simulated in Chapter 4.

2.2 General features of the model

2.2.1 Geometry

We treat the cell as a disk with the cytosol as its interior and the plasma membrane as its perimeter, reflecting the geometry of a rounded cell where actin has been depolymerized. '*X*' marks the position along the membrane and is normalized so that the circumference of the cell is 1. Cytosolic molecules translocate to this boundary, along which 3'PIs diffuse, as depicted in Fig. 2.1.

Clearly, more pattern forming possibilities would be available if we treated the membrane as two-dimensional and considered cellular deformations. However the simplified geometry chosen adequately accounts for the gradient sensing possibilities that

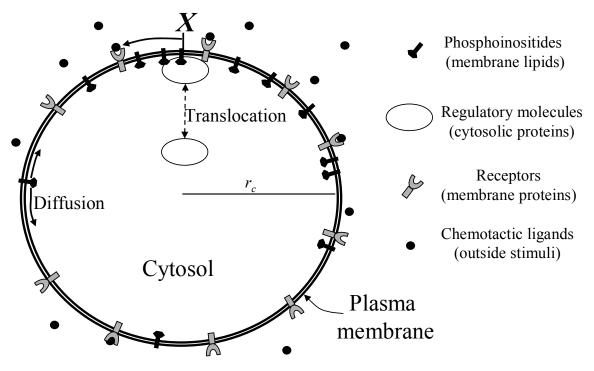


Fig. 2.1. Model geometry. The normalized coordinate, *X*, is periodic. Lipid diffusion along the membrane, and protein translocation from the cytosol to the membrane, are indicated. The cell radius, r_c , is equal to $1/2\pi$ in units where the circumference of the cell is 1. The labeled model components are discussed further in Secs. 2.2.2 and 2.2.4.

we will investigate. Extending our model to include a 2-d treatment of the membrane and possible deformations is a subject of current work.

2.2.2 Space/time scales

A rounded Dictyostelium cell might have a radius (r_c) of 4 μm , and the fastest cellular responses occur on time scales of seconds (81, 124). Diffusion coefficients for cytosolic proteins, membrane bound proteins, and membrane lipids, might be of order 20 $\mu m^2/s$, $0.03 \ \mu m^2/s$ and $0.5 \ \mu m^2/s$, respectively (52, 125, 126). On cellular length scales, these estimates result in diffusion times of order 100 *ms*, 100 *s* and 1 *s* ($t \sim r_c^2/2dD$, where 'd' is the dimension of the space and *D* is the relevant diffusion coefficient).

Because of the noted differences in time scales, we simplify our model by treating cytosolic molecules as being uniformly distributed and membrane bound proteins as fixed. Lipid diffusion, however, occurs on the same time scale as cellular response and is explicitly calculated. Thus, in our model, cytosolic molecules act globally, coupling reactions at all points on the membrane, proteins act locally, and the spatial characteristics of lipids are context dependent. The discussed characteristic space/time scales and model simplifications are summarized in Table 2.1.

Table 2.1. Characteristic space/time scales			
Cellular component	Typical diffusion coefficient D (μm²/s)	Characteristic time scale $t = r_c^2/2dD(s)$	Model treatment
Membrane proteins	0.03	> 100	Fixed
Cytosolic proteins	20	< 0.1	Uniform
Membrane lipids	1	~ 1	Diffusion calculated

tomati /4:-T.L. 31 CL

Cellular response

Characteristic length scale (r_c) : ~ 4 μm Characteristic time scale (*T*): \sim Secs.

The above simplifications, based on the suggested characteristic space/time scales for the types of molecules considered, are intuitive. While our simplified treatment will be sufficient to capture the gradient sensing possibilities that we will analyze, other authors have proposed that dynamics on faster time scales (of order 10 - 100 ms) might be important for gradient sensing (127). These authors have suggested gradient sensing mechanisms that explicitly depend on the dynamics of cytosolic diffusion and on geometric constraints, though experimental evidence to support such a hypothesis does not yet exist.

In addition to the possible importance of such fast cellular processes, diffusion of large molecules through the cross-linked cytoskeletal network at the cell periphery might be significantly slower than our above estimate (125, 128-130). Further, bulk diffusion can play an essential role in controlling surface instabilities when moving boundaries are considered (131). Thus, explicitly considering cytosolic diffusion will be important for possible extensions of our model.

2.2.3 Coupling to outside stimuli

In both Dictyostelium and neutrophils, ligand binding activates receptors, which activate the heterotrimeric G-proteins (HTGs) to which they are coupled (see Fig. 1.5) in a pattern that closely reflects that of ligand in solution (31, 81, 126). Both receptor and HTG activation lead to recruitment and activation of PI3' kinases (PI3Ks), which are enzymes that phosphorylate PIs in the 3' position. Many details of this activation remain unknown (132, 133). For these reasons and because, at least in Dictyostelium, receptor and HTG desensitization do not seem to drive adaptation on time scales considered[#] (136), we let a single variable, \mathcal{R} , represent ligand-mediated receptor and HTG activation, which together drive PI3K recruitment and activation. In our model, this defines the external stimulus at each point on the membrane.

2.2.4 Model Components

Our model will include the dynamics on the membrane of the 3'PIs thought to be relevant for gradient sensing. The enzyme that produces them (a PI3K) and an enzyme that

[#] Receptor and HTG desensitization might play a more significant role for adaptation in neutrophil chemotaxis (134). Such desensitization is also thought to affect receptor affinity in Dictyostelium, allowing sensitivity over many orders of magnitude in ligand concentration (25, 135).

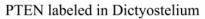
dephosphorylates them (a PTEN phosphatase) will be included as well. We will calculate the dynamics at each point on the membrane for these enzymes, as well as the dynamics of a cytosolic inactive fraction (discussed further in Sec. 2.3).

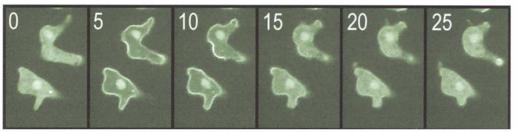
The spatio-temporal dynamics of 3'PIs have been observed experimentally in Dictyostelium cells expressing fluorescently tagged protein domains that bind them specifically (such as particular **PH domains**). Several PI3Ks, and the single known PTEN, have also been fluorescently labeled in Dictyostelium as well. Sample data from the literature concerning these molecules are illustrated in Fig. 2.2.

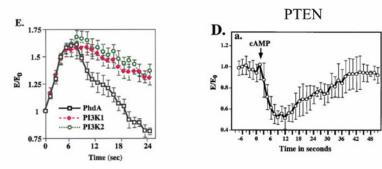
2.2.5 Steady-state assumptions and intermediate level of detail

The dynamics of the molecules that regulate the above-discussed components of our model are generally less well characterized (in several cases the molecules have not yet been identified experimentally). Further, we are not aware of any observed delays in cellular response, which are specifically associated with activation of these regulatory molecules. Thus, we will introduce simplifications to effectively include them in our model. Concentrations of regulatory molecules whose dynamics are not thought to be directly relevant to the role of 3'PIs in gradient sensing will be treated as fixed. Concerning regulatory molecules whose dynamics are likely to be an integral part of 3'PI regulation in gradient sensing, we introduce the following simplifying procedure: kinetic equations are written for the dynamics of these molecules; time derivatives are set to zero; the resulting steady-state equations are used to express the concentrations of these molecules in terms of our model variables. This procedure will be illustrated when we derive our scaled model equations in Secs. 2.5.2 and 2.5.3.

a) Responses to uniform stimuli







Time courses in response to uniform stimuli

- b) SPatial distribution of signaling molecules in response to a gradient
- 3'PI label



Fig. 2.2. Sample images of fluorescently labeled cells. All images are of Dictyostelium cells responding to cAMP. 3' PIs are visualized in cells that have been stably transfected to express domains of proteins that are thought to specifically bind 3'PIs, and which are tagged with GFP or a variant thereof (33). PI3K and PTEN dynamics are visualized in cells that stably express chimeras of those proteins, also tagged with GFP variants as well. **a)** In response to a uniform increase in cAMP, 3'PIs are produced transiently on the membrane, PI3K translocates to the membrane, and PTEN is removed. The depicted microscopy images are taken from a movie of PTEN translocation from the membrane (reproduced with permission from reference 137). Time courses which attempt to quantify the change in fluorescence on the membrane are

also illustrated; PhdA is a protein domain the binds specifically to 3'PIs; PI3K1 and PI3K2 are isoforms of PI3K in Dictyostelium that are thought to be relevant for gradient sensing (reproduced with permission from reference 132). **b**) Spatial localization of signaling molecules in response to a gradient of cAMP generated by a micropipette. 3'PIs are produced and PI3K is recruited to the leading edge of the cell, while PTEN is removed. For the image with 3'PIs labeled, the pipette is located to the top right and the scale bar represents 5.6 μm (reproduced with permission from reference 79). For the images of PI3K and PTEN distributions, the pipette location is indicated by the arrow and the scale bar corresponds to 15 μm (reproduced with permission from reference 4). (**Fig. 2.2.** caption, cont.)

The above procedure has the virtues of preserving steady-state solutions, as well as many effects of translocation; i.e. it preserves the qualitative features that we wish to investigate (see Secs. 1.5.5 and 1.6.1; also Sec. 2.7.4). Many uncertain biochemical details will no longer appear explicitly in our equations; further, our equations will often be consistent with alternate biochemical mechanisms that give rise to similar qualitative behaviors. On the other hand, our equations will be directly developed from a biochemical scheme thought to be relevant for 3'PI-mediated gradient sensing, and our model parameters will be related to real cellular biochemical parameters. Thus, we will be able to investigate how qualitative behaviors depend on biochemical parameters. In this way, our model will be developed at an intermediate level of detail (levels of detail in models of cellular signal transduction were discussed in Secs. 1.4.4 and 1.4.5).

2.3 Biochemical scheme

Our biochemical scheme for 3'PI regulation in gradient sensing is developed in several stages. First, biochemical observations that motivate our choice of model variables, and suggest a topology for the network of interactions that regulates their dynamics, are discussed in Sec. 2.3.1; a modular interpretation of this network is given in Sec. 2.3.2.

We then propose biochemical mechanisms that account for the suggested regulatory loops. Where the relevant mechanisms have not been identified in gradient sensing cells, we suggest regulatory mechanisms based on interactions that have been studied in the context of other cellular behaviors.

The figures in this section will schematize the biochemical interactions included in our model at various levels of detail, as is appropriate to the discussion in each subsection. The interactions associated with regulation of each of our model variables will be represented in more detail in Sec. 2.5, when our model equations are developed.

2.3.1 Biochemical observation, model variables and network topology
Our model variables and the topological features of the network of interactions that regulates them are summarized in Fig. 2.3 at the end of this subsection. First, we discuss regulation of each of our model components separately.

2.3.1a 3'PIs

The 3'PIs thought to be relevant in gradient sensing are $PI(3,4,5)P_3$ and $PI(3,4)P_2$. Both specifically act to recruit a similar set of cytosolic molecules to the membrane (66, 87, 103). Production of $PI(3,4,5)P_3$ via phosphorylation of $PI(4,5)P_2$ by a PI3K , and of $PI(3,4)P_2$ via dephosphorylation of $PI(3,4,5)P_3$ by a PI 3' phosphatase such as SHIP (138), are thought to be the relevant production pathways (87, 138).

 $PI(3,4)P_2$ dynamics generally follows $PI(3,4,5)P_3$ dynamics with a slight lag (139). However, there is evidence in Dictyostelium cells suggesting that disruption of a phosphatase which acts on both (PTEN, discussed below) affects their dynamics differently (140). Thus, we will model $PI(3,4,5)P_3$ and $PI(3,4)P_2$ separately and use the

scaled variables, P_3 and P_2 , to represent their concentrations. Their sum, which we denote P_n , is a primary output of our model.

There is evidence in neutrophil-like cell lines for a positive feedback from 3'PIs to delivery of $PI(4,5)P_2$ to PI3K, involving small GTPases of the Arf and Rho family (102, 141, 142). This feedback, which enhances substrate delivery for production of $PI(3,4,5)P_3$, is highlighted by **Loop I** in Fig. 2.3.

2.3.1b Membrane-bound PI3K/PTEN

The enzyme that generates 3'PIs – a PI3K – and an enzyme that dephosphorylates 3'PIs in the 3' position – the PTEN phosphatase – are also essential components of our model. As mentioned, PI3K localization and activation are thought to be coupled to outside stimuli (see Sec. 2.2.3). Further, in Dictyostelium, PI3K localization has been observed to parallel 3'PI localization upon cellular stimulation (132), and PTEN translocation to the membrane has been observed to occur in an inverse pattern (132, 137); these observations were illustrated in the sample data of Fig. 2.2. If we consider 3'PIs to be the primary signal that localizes other molecules in gradient sensing, this suggests a positive feedback from 3'PIs to the enzymes that produce and degrade them, represented by **Loop II** in Fig. 2.3. In our model, the variables K_m and T_m will represent scaled concentrations on the membrane of PI3K and PTEN, respectively.

2.3.1c Phosphorylated/inactive PI3K and PTEN in the cytosol

Because cellular response eventually adapts to the average stimulus, as do PI3K and PTEN activities (132, 137), there must be some form of integral feedback regulating cellular responses (121). We represent this negative feedback for adaptation by **Loop III**

in Fig. 2.3. The mechanism of this feedback is currently unknown, though several possibilities have been suggested (48). Both PI3K and PTEN activity are known to be controlled by phosphorylation in some cell types (143, 144), and we will suggest this as a mechanism for global inhibition in Sec. 2.3.3d. We use the scaled variables K_c^* and T_c^* represent the fractional concentrations of PI3K and PTEN, respectively, which are cytoplasmic and phosphorylated; these are catalytically inactive in our model.

2.3.2 Modular interpretation

The topology of the regulatory network, suggested by the observations noted in Sec. 2.3.1 and illustrated in Fig. 2.3 maps easily onto the modular scheme suggested for

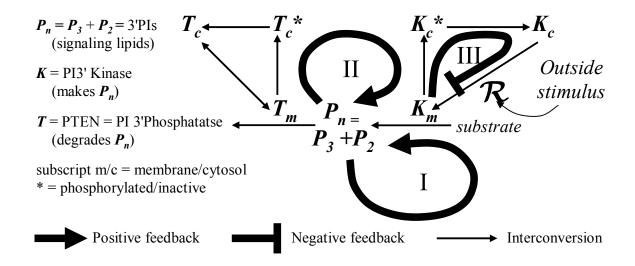


Fig. 2.3. Model variables and network topology. Regulatory loops are represented by bold arrows and labeled with Roman numerals. Variables drawn along arrows represent enzymes that are necessary for the depicted interconversion (e.g. \mathcal{R} is required for PI3K translocation to the membrane). Details of biochemical mechanisms are discussed in Sec. 2.3.3. Negative feedback Loop III is drawn as regulating PI3K translocation in anticipation of our proposed adaptation mechanism (see Sec. 2.3.3d).

gradient sensing in Sec. 1.5.2. We will consider positive feedback **Loops I** and **II** to constitute an amplification module. These feedbacks are driven by receptor and HTG activation (represented by the scaled variable, \mathcal{R} , as discussed in Sec. 2.2.3), which drive cytosolic unphosphorylated PI3K (K_c) to the membrane. Their product will be interpreted as a driving parameter for our model. Negative feedback **Loop III** will be treated as an adaptation module. This modular interpretation, which is illustrated schematically in Fig. 2.4, will be important to develop a more intuitive understanding of our model and its variants (discussed further in Secs. 2.5.5 and 2.7, as well as Chapter 3).

2.3.3 Proposed biochemical mechanisms

The biochemical mechanisms that might account for the above noted observations and suggested regulatory loops are still not well understood. Possible mechanisms, from

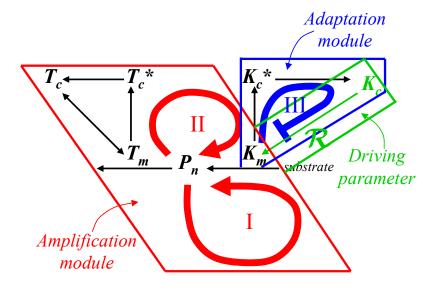


Fig. 2.4. Modular structure. Boxes and color-coding are used to indicate the features discussed in the text. These will be more formally defined when we develop and discuss our model equations (see, in particular, Sec. 2.5.5). Elements of the amplification module will be adjusted to define variants of our model, which demonstrate qualitative differences in gradient sensing mechanisms (Sec. 2.7). Notation is as in Fig. 2.3.

Loops I – Positive feedback enhancing substrate delivery to PI3K.

Loops II – Positive feedback regulating enzyme activity.

Loop III – Negative feedback for adaptation.

which we will develop our model equations, are schematized and discussed individually below; experimental observations that suggest these mechanisms are summarized as well.

The complete biochemical scheme, upon which our model is based, is schematized in Fig. 2.8 at the end of this subsection.

2.3.3a Loop I – Positive feedback through substrate delivery

A possible mechanism for the feedback in **Loop I**, many elements of which have been studied in neutrophils or neutrophil-like cells, is depicted in Fig. 2.5. 3'PIs recruit GTP exchange factors (GEFs) to the membrane (1), where they catalyze the exchange of GDP for GTP in specific small GTPases (gP) of the Arf and Rho family (145, 146) (2). These GTPases are then activated and stabilized on the membrane (147, 148), and play roles (together with their regulators) in remodeling the membrane and actin network (67, 149, 150). Some have been shown to stimulate PI(4)P5' kinases (PIPKs) to make additional PI(4,5)P₂ (3) (141, 142).

Experimental observations do not indicate an accumulation of free $PI(4,5)P_2$ upon cellular stimulation (151, 152), suggesting that the $PI(4,5)P_2$ generated by the feedback in **Loop I** is used immediately. This observation could be explained if the generated $PI(4,5)P_2$ was bound to a transfer protein (PITP) (④) and passed directly to PI3K for conversion to $PI(3,4,5)P_3$ (⑤). The importance of PITP activity for 3'PI production has been suggested by experiments in neutrophils (153), though it has not been investigated in Dictyostelium and the role that it might play in gradient sensing is not yet clear. In our model, we assume this mechanism and do not include the dynamics of free $PI(4,5)P_2$. This simplification is consistent with the lack of clear evidence for spatial gradients of free $PI(4,5)P_2$ in chemotaxing cells (151, 154).

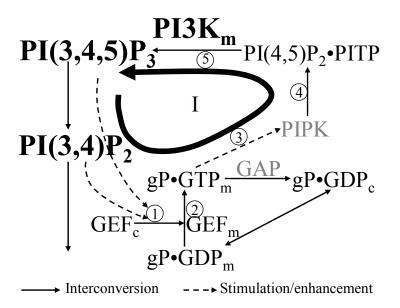


Fig. 2.5. Mechanisms for Loop I. Processes discussed in the text are numbered. Molecules that will be modeled directly are labeled in large bold font, those that will be included through steady-state assumptions are labeled in normal font, and those whose concentrations will be treated as fixed are labeled in grey. A GAP (GTPase Activating Protein), which is generally considered essential for hydrolysis of GTP (conversion of GTP to GDP)

by the GTPase (gP), has been included in the diagram, though its regulation is not modeled (several GAPs are known to bind $PI(4,5)P_2$). Abbreviations have been given in the text, and are summarized in Fig. 2.8.

Feedback regulation by small GTPases is the most essential feature of **Loop I** that we would like to capture in our model. The action of GEFs, which often exist in the cell at low concentrations, is essential for small GTPase activation. Thus, it is possible that the relevant GEFs involved in **Loop I** may become depleted from the cytosol upon cellular stimulation, saturating its activity. Under these conditions, competition for GEF might act to couple responses over the entire membrane. We will consider this possibility when we define variants of our model.

2.3.3b Loop II – Positive feedback through enzyme regulation

The biochemical mechanisms for the suggested feedback in **Loop II** have not yet been identified experimentally. To capture the qualitative features of this feedback in our model, we propose the mechanisms depicted in Fig. 2.6. 3'PIs recruit an as yet

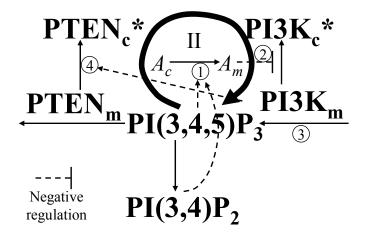


Fig. 2.6. Mechanisms for Loop **II.** '*A*' represents an unidentified molecule that stabilizes PI3K on the membrane. In our model, it will do so by forming a complex with PI3K and inhibiting PI3K phosphorylation (②). Other possibilities for this feedback are discussed in Sec. 2.5.4. Abbreviations and notation are as in the text and in Fig. 2.5.

unidentified molecule (labeled '*A*') to the membrane (①), which stabilizes membranebound PI3K (②). Membrane-bound PI3K then produces more PI(3,4,5)P₃ (③). To account for a PTEN dynamic inverse to that of PI3K, we propose that PI3K, in its capacity as a protein kinase (155), or another molecule whose dynamics parallels PI3K dynamics, phosphorylates PTEN (④). In our model, phosphorylated PTEN is cytosolic and inactive.

Our proposed mechanisms for **Loop II** are a convenient way to reproduce the PI3K and PTEN translocation dynamics observed experimentally in Dictyostelium (see Fig. 2.2 and Sec. 2.3.1b). The protein kinase activity of PI3K and regulation of PTEN activation by phosphorylation have been studied in several types of mammalian cells. However, the roles that these processes might play in chemotaxis and gradient sensing are unclear, and neither has been investigated in Dictyostelium. In addition, to our knowledge, an interaction between PI3K and PTEN has not been directly investigated experimentally in any cell type. Further investigation of the plausibility of translocation dynamics being regulated by PI3K activity is a subject of current work.

2.3.3c Loop III – Negative feedback for adaptation

The mechanisms of response adaptation in gradient sensing, which we have represented by negative feedback **Loop III** in Fig. 2.3, are not yet understood experimentally. To account for this feedback, we propose the mechanism depicted in Fig. 2.7. PI3K on the membrane is phosphorylated by an as yet unidentified kinase[#] (labeled '*B*'), which is constitutively active on the membrane (1). Phosphorylated PI3K is cytosolic and inactive in our model. We will assume that the reaction that dephosphrylates PI3K in the cytosol is saturated (2) (this assumption is discussed further in Sec. 2.5.3d); PI3K phosphorylation acts as a mechanism of global inhibition in our model because it depletes the cytosolic pool of active/unphosphorylated PI3K, which is a shared pool for recruitment to the entire membrane.

Regulation of PI3K activity by phosphorylation has been studied in several types of mammalian cells, but not in Dictyostelium; the role that this regulatory mechanism might play in gradient sensing is still unclear. In our model, it is a convenient mechanism that accounts for response adaptation, but requires further experimental investigation.

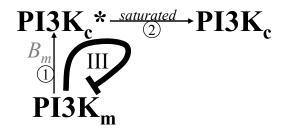


Fig. 2.7. Mechanisms for Loop III. '*B*' represents the unidentified kinase that phosphorylates PI3K. Abbreviations and notation are as in Fig. 2.5.

[#] An attractive alternative that leads to the same set of equations in our treatment without proposing an unidentified kinase, is that PI3K autophosphorylates. This has been shown to occur in some cellular systems, though the role that it plays in chemotaxis is unclear (143, 155-158). To our knowledge, PI3K autophosphorylation has not yet been directly investigated in Dictyostelium. Further, recent data in Dictyostelium cells where PI3K activity has been inhibited suggests that adaptation mechanisms independent of PI3K activity must be relevant as well. Thus, even if it plays an important role, autophosphorylation cannot be the sole mechanism for response adaptation in Dictyostelium. Investigation of cellular response under conditions of PI3K inhibition is a subject of current work.

2.3.3d Constitutive processes

The above-proposed biochemical mechanisms will be used to account for the characteristic behaviors of gradient sensing, as enumerated in Sec. 1.2.6, and for the observations noted in Sec. 2.3.1. In addition to the processes discussed above, our model will also include constitutive unregulated processes (not depicted in Figs. 2.5 - 2.8). These will be assumed to occur in parallel with the regulated processes of our model and will be represented by constant terms in our equations.

Unregulated processes are included in our model because inhibition of any of the processes whose regulation is modeled generally does not lead to complete inactivation of the signaling network. Further, our model treatment of cellular biochemical processes is at best phenomenological, and only a subset of the interactions are included that might regulate our model variables in real cells. Thus, our inclusion of constitutive processes might be interpreted as a lowest order attempt to include some of the other regulatory processes that undoubtedly exist. Specific constitutive terms are discusses briefly when we develop our model equations in Sec. 2.5.

2.4 Assessing the biochemical scheme

The complete biochemical scheme, from which our model will be developed, is represented schematically in Fig. 2.8. Schematics of this sort are often used to represent the networks of interactions that regulate cellular behaviors such as gradient sensing. However, there are many difficulties and subtleties involved in developing and interpreting them. For example, many relevant interactions are often unknown, and it may be necessary to propose mechanisms to complete the schematic and to accounts for

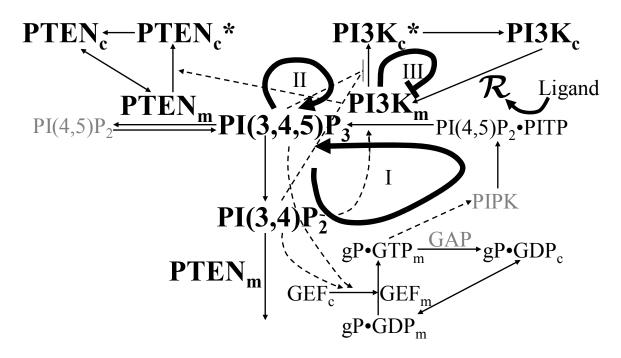


Fig. 2.8. Complete biochemical scheme. Notation is as in Figs. 2.5-2.7. Unidentified molecules '*A*' and '*B*' are not explicitly represented, nor are constitutive processes that act in parallel with the regulated processes of our model. Abbreviations used: $PI(3,4,5)P_3 = PI(3,4,5)$ tris-phosphate; $PI(4,5)P_2 = PI(4,5)$ bis-phosphate; $PI(3,4)P_2 = PI(3,4)$ bis-phosphate; PI3K = PI 3'kinase; PTEN = PI 3' phosphatase (); \mathcal{R} = chemotactic stimulus; gP = small GTPase; GEF = GTP exchange factor; PITP = PI transfer protein; PIPK = PI(4)P 5'Kinase; GAP = GTPase activating protein. Subscripts c/m denote cytosolic/membrane.

experimental observations. Relevant data often comes from multiple cell types, and a single cell may not employ all of the proposed regulatory mechanisms. Multiple isoforms will exist of most of the molecules involved, and they will interact with multiple partners, possibly functioning in other cellular processes that are not considered. Few rate constants and biochemical parameters have been measured directly in intact cells.

Difficulties of the sort discussed above motivate the approach that we have taken to modeling 3'PI regulation in gradient sensing. In particular, we will include an intermediate level of detail, making many simplifications and focusing on qualitative features of cellular response. We will explore a wide range of model parameters to investigate these qualitative features and their dependence on proposed biochemical mechanisms.

Given the complexity of cellular behaviors, and the many unknowns relating to their regulation, other theoretical approaches are likely to yield further insight as well.

2.5 Model equations

To develop our model, we will assume linear mass-action kinetics (Sec. 2.5.1) to write a set of unscaled equations representing the biochemical processes schematized in Fig. 2.8 (Sec. 2.5.2). Steady-state assumptions are then employed, and quantities scaled (as discussed in Sec. 2.2.5) to write a set of equations for our six model variables. These are discussed term by term in Sec. 2.5.3 and parameters that are important in shaping the qualitative features of our model are emphasized. Our equations are summarized in Table 2.3 of Sec. 2.5.4 and a qualitative discussion of how our model accounts for the characteristic behaviors of gradient sensing is given in Sec. 2.5.5.

2.5.1 Reaction kinetics

In order to derive a set of model equations from the biochemical scheme in Fig. 2.8, we must assume functional forms to represent the depicted biochemical processes. Because we do not aim to investigate detailed reaction kinetics for biochemical processes inside of the cell, which are generally unknown, we will thus assume linear mass-action kinetics unless otherwise noted. That is, the concentrations of each molecule involved in a given reaction will appear linearly in our equations. In several instance (that will be discussed) we will assume Michaelis-Menten type kinetics.

2.5.2 Unscaled equations and model reduction – a worked example

As an example of how our scaled model equations are derived from a more complete set of unscaled equations, we consider the regulation of PI3K on the membrane. This includes the feedback in **Loop II** and coupling to outside stimuli. The relevant interactions are summarized in Fig. 2.9.

2.5.2a Symbolic representation of reactions in kinetic equations

We can symbolically represent the processes regulating PI3K dynamics on the membrane as follows:

$$\frac{\partial [\text{PI3K}_{\text{m}}]}{\partial t} = \mathcal{P}_{K}\left\{\underbrace{\left(\boldsymbol{R} \| [\text{PI3K}_{\text{c}}]\right)}_{3a}, \underbrace{\left(\boldsymbol{\xi}_{R} \| [\text{PI3K}_{\text{c}}]\right)}_{3a'}\right\} - \mathcal{D}_{K}\left\{\underbrace{\left([B_{\text{m}}], [A_{\text{m}}] \| [\text{PI3K}_{\text{m}}]\right)}_{3b}\right\}.$$
 (2.1)

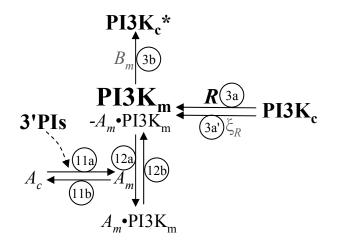


Fig. 2.9. Regulation of membranebound PI3K. In order to write kinetic equation, the depiction here is more detailed than the corresponding part of the schematic in Fig. 2.8. *R* is the unscaled counterpart of our model variable, \mathcal{R} , which represents receptor and HTG activation that drive PI3K to the membrane. Constitutive processes, occurring in parallel with the regulated processes of Fig. 2.8, are represented by the symbol ' ξ' ' (e.g. ξ_R) and labeled with

a prime (e.g. 3a'). PI3K_m represents total membrane-bound PI3K (assumed to be catalytically active). PI3K bound to molecule $A(A_m \cdot \text{PI3K}_m)$ cannot be phosphorylated in our model (see Sec. 2.3.3). PI3K_m – $A_m \cdot \text{PI3K}_m$, which appears at the center of the schematic, thus represents the portion of membrane-bound PI3K can be phosphorylated. Terms in our kinetic equations below are numbered in correspondence to the labeled interactions. The model element, for which we would like to write a kinetic equation, is represented in larger font (PI3K_m). Notation and abbreviations are otherwise as in Fig. 2.8.

The function $\mathcal{P}_{\kappa}\{\ \}$ represents processes that increase the concentration of PI3K on the membrane, and the function $\mathcal{D}_{\kappa}\{\ \}$ represents processes that decrease PI3K on the membrane. Each relevant process is represented in parentheses in Eq. 2.1 and labeled below the equation in correspondence with Fig. 2.9. Concentrations are denoted by strait brackets ('[]'). To represent an enzyme or other molecule, E_X , acting on or regulating another molecule *Y* that changes its state, we use the notation, $([E_x]\|[Y])$. Constitutive processes are generally represented by the symbol, ξ , and labeled with a prime (e.g. 3a', see Sec. 2.3.3d for discussion).

Based on the above conventions, process 3a in Eq. 2.1 represents activated receptors and HTGs, (whose concentration on the membrane is represented by the unscaled variable R) acting to recruit PI3K from the cytosol to the membrane (i.e. PI3K_m is converted to PI3K_c). Process 3a' represents unregulated recruitment of PI3K to the membrane. This will define the baseline state of the cell in our model, since it will drive the feedbacks of our amplification module in the absence of receptor activation (depicted in Fig. 2.4). Process 3b represents removal of PI3K from the membrane due to phosphorylation by an unidentified kinase (B_m) that is constitutively on the membrane (Loop III). This phosphorylation is regulated by an unidentified molecule 'A' that binds stochiometrically to PI3K – our model assumes that PI3K bound to molecule A cannot be phosphorylated, and that molecule A is recruited to the membrane by 3'PIs, as indicated. This will account for the feedback in **Loop II**, as described below. Diffusion of PI3K along the membrane is not included in our model (we assume that the on/off rates for PI3K binding to the membrane are faster than its diffusion along the membrane on cellular length scales, as discussed in Sec. 2.2.2).

2.5.2b Writing unscaled kinetic equations

Assuming linear kinetics, we write the following equation to model the processes represented in Eq. 2.1:

$$\frac{\partial \left[\mathrm{PI3K}_{\mathrm{m}}\right]}{\partial t} = \kappa_{K}^{+} \left[\mathrm{PI3K}_{\mathrm{c}}\right] \left(\frac{\mathbf{R}}{3a} + \frac{\xi_{R}}{3a'}\right) - \underbrace{\kappa_{K}^{-} \left[B_{m}\right] \left(\left[\mathrm{PI3K}_{\mathrm{m}}\right] - \left[A_{m} \cdot \mathrm{PI3K}_{\mathrm{m}}\right]\right)}_{3b}, \qquad (2.2)$$

where κ_{K}^{+} and κ_{K}^{-} are forward and backwards rate constants, respectively, and the parameter ξ_{R} may include both rate constants and concentrations of molecules whose regulation is not modeled (assumed fixed). $[A_{m} \cdot \text{PI3K}_{m}]$ represents the concentration of PI3K on that is bound by molecule *A*; the factor ([PI3K_m]–[$A_{m} \cdot \text{PI3K}_{m}$]) represents the local unbound fraction of PI3K on the membrane, which can be phosphorylated and return to the cytosol[#].

The notation of Eq. 2.1 is used further in Appendix A to symbolically represent the biochemical processes in Fig. 2.8. Below, we directly assume linear kinetics and write equations for the regulation of molecule A and its complex with PI3K on the membrane, as in Eq. 2.2.

For the concentration of molecule *A* on the membrane, we write the following equation:

$$\frac{\partial [A_m]}{\partial t} = \underbrace{\kappa_A^+ [A_c][3'\text{PI}]}_{11a} - \underbrace{\kappa_A^- [A_m]}_{11b}, \qquad (2.3)$$

(2.3a)

where $[3'PI] = [PIP_3] + [PI(3,4)P_2].$

[#] We assume that PI3K bound to A is still catalytically active. Total PI3K on the membrane (PI3K_m, which includes the portion complexed with molecule A) is thus the appropriate specie to consider where PI3K activity is included in our model.

Term 11*a* represents cytosolic $A(A_c)$ binding to 3'PIs on the membrane with rate constant κ_A^+ . Term 11*b* represents spontaneous returns of *A* to the cytosol.

To describe complex formation between PI3K and molecule *A*, we write the following equation:

$$\frac{\partial \left[A_{m} \cdot \text{PI3K}_{m}\right]}{\partial t} = \underbrace{\kappa_{AK}^{+}\left[A_{m}\right]\left(\left[\text{PI3K}_{m}\right] - \left[A_{m} \cdot \text{PI3K}_{m}\right]\right)}_{12a} - \underbrace{\kappa_{AK}^{-}\left[A_{m} \cdot \text{PI3K}_{m}\right]}_{12b}.$$
(2.4)

Term 12*a* describes complex formation, with rate constant, κ_{AK}^+ , between molecule *A* on the membrane (*A_m*) and the fraction of PI3K that is not already bound to *A*; we assume that the reaction is limited by the availability of PI3K[#]. Term 12*b* describes spontaneous dissociation of the complex A_m •PI3K_m, with rate constant κ_{AK}^- .

2.5.2c Model reduction using steady-state assumptions

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Because the properties of molecule *A* are unknown, we simplify our analysis by setting the LHS of Eqs. 2.3 and 2.4 to zero; the concentration of the complex, $A_m \cdot \text{PI3K}_m$, can then be expressed in terms of components of our model variables (as discussed in Sec. 2.2.5). We find:

$$\left[A_{m} \bullet \mathrm{PI3K}_{m}\right] = \frac{\left[\mathrm{PI3K}_{m}\right]\left[3'\mathrm{PI}\right]/\kappa_{AK}}{\left[3'\mathrm{PI}\right]/\kappa_{AK}+1},$$
(2.5)

where $\kappa_{AK} = \frac{\kappa_A^- \kappa_{AK}^-}{\kappa_A^+ [A_c] \kappa_{AK}^+}$, and we have further assumed that only a small fraction of A

translocates to the membrane ($A_c \sim \text{constant}$). Thus, the fraction of PI3K on the

[#] PI3K generally exists in cells at low concentrations. We thus assume that molecule A is relatively more abundant on the membrane than PI3K. A_m will thus approximate the concentration of A on the membrane that is not already complexed with PI3K.

membrane, which is not bound to molecule A – this fraction is free to be phosphorylated and return to the cytosol – is given by:

$$1 - \frac{\left[A_{m} \bullet \mathrm{PI3K}_{m}\right]}{\left[\mathrm{PI3K}_{m}\right]} = \frac{1}{\left[3'\mathrm{PI}\right]/\kappa_{AK} + 1}.$$
(2.6)

Using Eq. 2.6, we can rewrite Eq. 2.2 as:

$$\frac{\partial [\mathrm{PI3K}_{\mathrm{m}}]}{\partial t} = \kappa_{K}^{+} [\mathrm{PI3K}_{\mathrm{c}}] (\underline{\mathbf{R}}_{3a} + \underline{\xi}_{\underline{\mathbf{R}}}) - \underbrace{\kappa_{K}^{-} [B_{m}] [\mathrm{PI3K}_{\mathrm{m}}] \frac{1}{[3'\mathrm{PI}]/\kappa_{AK} + 1}}_{3b}.$$
(2.7)

The form obtained for term 3*b* describes phosphorylation by molecule *B*, with rate constant, κ_{K}^{-} , of the fraction of PI3K on the membrane not bound to molecule *A*. In this way, 3'PIs on the membrane prevent PI3K return to the cytosol, accounting for the feedback regulation of PI3K represented by **Loop II** in our model.

2.5.2d Conservation relations can be used to eliminate model variables

In our model, PI3K can be on the membrane, and either phosphorylated or unphosphorylated in the cytosol. The following equation represents conservation of total PI3K, and can be used to eliminate $[PI3K_c]$ from Eq. 2.7 (as an alternative, $PI3K_c*$ can be eliminated, as is convenient):

$$\underbrace{\left[\operatorname{PI3K}_{0}\right]A_{cell}}_{Total\ PI3K} = \underbrace{\left[\operatorname{PI3K}_{c}\right]A_{cell}}_{upphosphrylated\ PI3K} + \underbrace{\left[\operatorname{PI3K}_{c}^{*}\right]A_{cell}}_{phosphrylated\ PI3K} + \underbrace{\int_{0}^{1}\left[\operatorname{PI3K}_{m}\right]dX}_{Total\ membrane-bound\ PI3K}.$$
(2.8)

[PI3K₀] is the total PI3K in our assumed 2-d cell, divided by the area of the cell, A_{cell} , where we have assumed that cytosolic molecules are uniformly distributed (discussed in Sec. 2.2.2). In units where the circumference is of the cell is 1, $A_{cell} = 1/4\pi$. This example is continued below in Sec. 2.5.3b, where we rewrite Eqs. 2.7 and 2.8 in terms of our scaled model variables and further discuss their form.

2.5.3 Scaled equations

In Appendix A, we apply the procedure demonstrated above to write a complete set of unscaled equations describing the processes represented in Fig. 2.8. We similarly apply simplifying steady-state assumptions to write all concentrations in terms of those represented by our scaled model variables. This set of 'reduced' equation is then rewritten in terms of scaled model variables and parameters. Scaled model variables are summarized in Table 2.2; definitions of scaled model parameters, in terms of unscaled parameter, are summarized in Table A.2 of Appendix A.

In our scaled model equations below, integrals over *X* account for exchange of translocating molecules between cytosolic pools and the entire membrane. Because our spatial variable is normalized, these integrals are equivalent to spatial averages (denoted

Variable	Meaning	Scaled by [#]
\mathcal{R}	The combination of receptor and HTG activation that drives PI3K to the membrane.	Constitutive PI3K activation (ξ_R , see Eq. 2.7).
$P_n = P_3 + P_2$	Sum of the 3'PIs thought to be important in gradient sensing – a primary model output of our model.	[3'PI] that saturates Loop I – results in the relationship $1/\kappa_m+1/\kappa_c=1$ (see Eq. 2.9a).
K_m	PI3K on the membrane – generates P_3 .	$A_{cell}[PI3K_0]$
K_c^*	Inactive cytosolic PI3K.	$A_{cell}[PI3K_0]$
T_m	PTEN on membrane – dephosphorylates P_n .	$A_{cell}[PTEN_0]$
T_c^*	Inactive cytosolic PTEN.	$A_{cell}[PTEN_0]$

Table 2.2. Model variables

 ${}^{\#}A_{cell}$ is the area of the cell, [PI3K₀] and [PTEN₀] are the total concentrations of PI3K and PTEN in the cell; thus, A_{cell} [PI3K₀] and A_{cell} [PTEN₀] are the total PI3K and PTEN is the cell.

 $\langle \rangle_{\chi}$). The parameter, χ , is generally used to represent scaled forward rate constants, λ to represent backwards rate constants, and κ to represent saturation concentrations and/or concentrations at which a term becomes effective. The parameter ζ is used to represent constitutive processes acting in parallel with the regulated processes of our model, as discussed in Sec. 2.3.3d.

2.5.3a 3'PI dynamics – a primary model output

The interactions of our model that regulate the 3'PIs on the membrane, $PI(3,4,5)P_3(P_3)$ and $PI(3,4)P_2(P_2)$, are schematized in Fig. 2.10.

The following equations describe the dynamics of P_3 on the membrane:

$$\frac{\partial \boldsymbol{P}_{3}}{\partial t} = \chi_{3} \boldsymbol{K}_{m} \left(\underbrace{\frac{\boldsymbol{\Xi}}{1 + \boldsymbol{K}_{m} / \kappa_{3}}}_{1a} + \underbrace{\zeta_{3/PITP}}_{1a'} \right) + \underbrace{\zeta_{3}}_{1a''} - \lambda_{3} \boldsymbol{P}_{3} \left(\underline{T}_{m} + \underbrace{\zeta_{3/T}}_{1b'} \right) + D \frac{\partial^{2} \boldsymbol{P}_{3}}{\partial X^{2}}, \qquad (2.9)$$
where $\boldsymbol{\Xi} \equiv \underbrace{\frac{\boldsymbol{P}_{n}}{\boldsymbol{P}_{n} / \kappa_{m} + \int_{0}^{1} \boldsymbol{P}_{n} dX / \kappa_{c} + 1}_{g^{P}-dependent}} + \underbrace{\zeta_{PITP}}_{independent} \qquad (2.9a)$

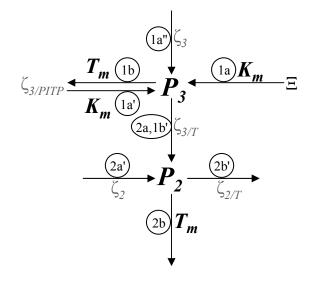


Fig. 2.10. P_n regulation. The schematic is written in terms of our scaled model variables. The symbol, Ξ , represents the scaled concentration of PITP-bound PI(4,5)P₂ that results when elements of **Loop I** are set to steadystate with respect to our model variables (derived in Appendix A and discussed below). Numbered interactions represent terms in our scaled equations. Constitutive terms are labeled with a prime; the molecules involved are represented by the symbol ζ , which is the same parameter used to include them in our scaled equations. Processes

appearing in multiple equations are numbered twice (e.g. 2a, 1b'). Notation is otherwise as in earlier schematics.

and
$$P_n \equiv P_3 + P_2$$
; (2.9b)

Because the feedback in our model generally depends on the sum of the 3'PIs (P_n), which is a primary output of our model, we have made the substitution 2.9b wherever possible.

In Eq. 2.9, term 1*a* accounts for P_3 production due to PI3K acting on PITP-bound PI(4,5)P₂. This term couples **Loops I** and **II**, and saturates at large K_m (of order κ_3) because the PITP is depleted. The factor, Ξ , is proportional to the concentration of PITPbound PI(4,5)P₂. Its form (Eq. 2.9a) is obtained in Appendix A by writing kinetic equations for the regulatory molecules in **Loop I** (depicted in Figs. 2.5 and 2.8), many of whose spatio-temporal dynamics are not well characterized; the concentrations of these regulatory molecules are set to steady-state with respect to the variables of our model, as was illustrated in the example of Sec. 2.5.2.

The denominator of the small G-protein dependent (*gP-dependent*) part of Ξ includes a local term (P_n / κ_m), which accounts for saturation of **Loop I** due to depletion of membrane bound molecules, and a global term ($\int_0^1 P_n dX / \kappa_c \equiv \langle P_n \rangle_X / \kappa_c$), which accounts for saturation of this feedback due to depletion of cytosolic molecules that translocate to the membrane (in particular, the GEF in **Loop I**). If the latter term dominates, then under conditions where redistribution of translocating molecule keeps $\langle P_n \rangle_X$ fixed, Ξ will vary approximately linearly with P_n and hence contain a term linear in P_3 ; the degradation terms in Eq. 2.9 (1*b* and 1*b'*) are linear in P_3 as well. Under these conditions, we might expect a sharp transition in P_3 production as K_m and T_m vary, and the balance between production and degradation shifts. The constitutive production terms in Eq. 2.9, ζ_{PITP} , ζ_{3IPITP} , and ζ_3 (1*a'*, 1*a''* and *gP-independent*), which account for production of P_3 by mechanisms independent of the various molecules in Loop I, cushion any such sharp transitions.

The loss terms in Eq. 2.9 account for dephosphorylation of P_3 at the 3' position by PTEN (T_m , term 1b) and for conversion of P_3 to P_2 by a phosphatase such as SHIP (138), whose dynamics are not included in our model (represented by $\zeta_{3/T}$, term 1b'). The final term in Eq. 2.9 accounts for diffusion of P_3 along the membrane with diffusion coefficient, D.

In Eqs. 2.9 and 2.9a, the relative values of κ_m and κ_c determine the relative importance of molecules in **Loop I** that translocate from the cytosol to the membrane; both P_3 and P_2 have been scaled such that the relationship, $1/\kappa_m + 1/\kappa_c = 1$ is preserved. The ratio χ_3/λ_3 is important in determining the strength of **Loop I**. The ratio D/λ_3 controls the effects of diffusion on spatial responses.

The following equation describes the dynamics on the membrane of P_2 , which track P_3 dynamics with a slight lag:

$$\frac{\partial \boldsymbol{P}_2}{\partial t} = \underbrace{\zeta_2}_{2a'} + \underbrace{\lambda_3 \zeta_{3/T} \boldsymbol{P}_3}_{2a} - \lambda_2 \boldsymbol{P}_2 (\underline{\boldsymbol{T}}_m + \underbrace{\zeta_{2/T}}_{2b'}) + D \frac{\partial^2 \boldsymbol{P}_2}{\partial X^2}.$$
(2.10)

 P_2 is generated from P_3 (2*a*), as well as from other sources (2*a'*). The loss terms account for dephosphorylation of P_2 at the 3' position by PTEN (T_m , process 2*b*) and for dephosphorylation by other phosphatases (2*b'*). The final term in Eq. 2.10 accounts for diffusion of P_2 along the membrane with diffusion coefficient, *D* (assumed to be the same for P_3 and P_2). The ratio D/λ_2 controls the effects of diffusion on spatial responses.

2.5.3b Membrane bound PI3K – coupling to outside stimuli

Figure 2.11 represents the interactions that regulate PI3K on the membrane (K_m) in terms

of our scaled model variables (these interactions were represented in terms of unscaled model variables in Fig. 2.9). Scaled equations representing these processes are obtained by rewriting Eqs. 2.7 and 2.8 in terms of the scaled model variables (defined in Table 2.2 above) and parameters (defined in Table A.2 of Appendix A). The result is:

$$\frac{\partial K_m}{\partial t} = \lambda_K (\underbrace{\gamma}_{3a,a}, -\underbrace{\frac{K_m}{1 + P_n / \kappa_K}}_{3b}), \qquad (2.11)$$

where
$$\gamma = (\chi_K / \lambda_K) (\mathcal{R} + \frac{1}{3a}) K_c$$
 (2.11a)

and
$$\mathbf{K}_{c} = \left(1 - A_{cell}\mathbf{K}_{c}^{*} - \int_{0}^{1} \mathbf{K}_{m} dX\right) / A_{cell}$$
. (2.11b)

The term γ in Eq. 2.11 represents recruitment of cytosolic PI3K (K_c) to the membrane in response to receptor activation by outside stimuli (\mathcal{R} , term 3*a* in Eq. 2.11), as well as constitutive recruitment (3*a'*). \mathcal{R} is scaled by unregulated recruitment of PI3K to the membrane, such that the factor \mathcal{R} +1 thus accounts for the sum of receptor-mediated and unregulated recruitment. Equation 2.11b expresses conservation of total PI3K and is used to eliminate K_c from our equations (alternatively, it could be used to eliminate K_c^*); total PI3K is scaled to 1 (see Table 2.2).

The loss term in Eq. 2.11 (3*b*) represents PI3K phosphorylation by molecule *B*, which is assumed to be constitutively on the membrane; $[B_m]$ is fixed and has been absorbed by

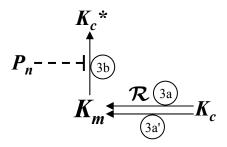


Fig. 2.11. K_m regulation. Loop II interactions involving unidentified molecules A and B, which are not explicitly included in our model, are represented schematically by P_n inhibition of PI3K phosphorylation (conversion of K_m to K_c^*). the scaled rate constant, $\lambda_{\rm K}$. PI3K phosphorylation is regulated by molecule *A*, which has been eliminated via steady-state assumptions, as discussed in Sec. 2.5.2. The resulting factor in the denominator, $1 + P_n / \kappa_K$, accounts for the feedback in **Loop II** by decreasing the rate of removal of PI3K from the membrane with increasing P_n . This factor becomes important only when $P_n \sim \kappa_K$. Thus, the magnitude of κ_K determines the effectiveness of **Loop II** in signal amplification.

2.5.3c. PTEN dynamics – amplifying the effects of PI3K

The dynamics of PTEN on the membrane (T_m) , and of the fraction of total PTEN concentration that is cytosolic and phosphorylated/inactive (T_c^*) , are schematized in Fig. 2.12 and captured by the following equations:

$$\frac{\partial \boldsymbol{T}_{m}}{\partial t} = \underbrace{\chi_{T} \boldsymbol{T}_{c}}_{4a} - \lambda_{T} \boldsymbol{T}_{m} \left(\underbrace{\boldsymbol{K}_{m}}_{4b} + \underbrace{\zeta_{T}}_{4b} \right), \qquad (2.12)$$

where
$$\boldsymbol{T}_{c} = \left(1 - A_{cell}\boldsymbol{T}_{c}^{*} - \int_{0}^{1} \boldsymbol{T}_{\boldsymbol{m}} dX\right) / A_{cell};$$
 (2.12a)

$$\frac{\partial \boldsymbol{T}_{c}^{*}}{\partial t} = \underbrace{\lambda_{T} \int_{0}^{1} \boldsymbol{T}_{m} \boldsymbol{K}_{m} dX / A_{cell}}_{5a} - \underbrace{\lambda_{T*} \boldsymbol{T}_{c}^{*}}_{5b}.$$
(2.13)

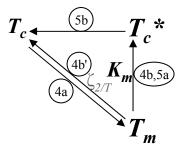


Fig. 2.12. Regulation of T_m and T_c^* . Notation as in previous schematics.

The first term in Eq. 2.12 (4*a*) accounts for constitutive recruitment of cytosolic PTEN (T_c) to the membrane with rate constant, χ_T . The loss term represents PTEN removal from the membrane by PI3K-mediated phosphorylation (4*b*, as discussed in Sec. 2.3.3b), as well as constitutive removal (4*b'*); the magnitude of ζ_T determines the value of K_m where PI3K inhibition of PTEN becomes important in our model. Equation 2.12a expresses conservation of total PTEN and is used to eliminate T_c from our equations (alternatively, it could be used to eliminate T_c^*); total PTEN is scaled to 1.

In Eq. 2.13, the first term (5*a*) accounts for phosphorylation of PTEN over the entire membrane and subsequent return to the cytosol; this term is the integral of term 4*b* in Eq. 2.12 divided by the area of the cell. The loss term (5*b*) represents dephosphorylation of PTEN in the cytosol, which is constitutive with rate constant λ_{T^*} .

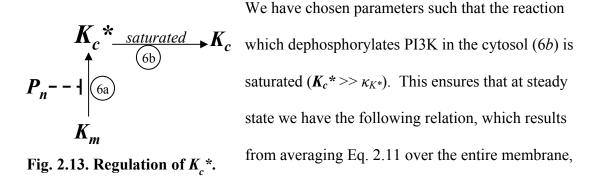
Equations 2.12 and 2.13 reproduce a T_m dynamics inverse to K_m dynamics, enhancing the effects of Loop II.

2.5.3d. Cytosolic/inactive PI3K – adaptation

Figure 2.13 illustrates regulation of the fractional concentration of PI3K that is cytosolic and phosphorylated/inactive in our model (K_c^*). The following equation describes the dynamics that result:

$$\frac{\partial \boldsymbol{K}_{c}^{*}}{\partial t} = \lambda_{K} \left(\underbrace{\int_{0}^{1} \frac{\boldsymbol{K}_{m}}{1 + \boldsymbol{P}_{n} / \kappa_{K}} \frac{dX}{A_{cell}}}_{6a} - \underbrace{\left(\frac{\lambda_{K^{*}}}{\lambda_{K}}\right) \frac{\boldsymbol{K}_{c}^{*}}{\kappa_{K^{*}} + \boldsymbol{K}_{c}^{*}}}_{6b} \right)$$
(2.14)

The first term in Eq. 2.14 (6*a*) represents phosphorylation of PI3K over the entire membrane; this term is the integral of term 3b in Eq. 2.11 divided by the area of the cell.



65

combining with Eq. 2.14, and replacing the integral with an equivalent spatial average:

$$\langle \boldsymbol{\gamma} \rangle_{X} \equiv (\boldsymbol{\chi}_{K} / \boldsymbol{\lambda}_{K}) (\langle \boldsymbol{\mathcal{R}} \rangle_{X} + 1) \boldsymbol{K}_{c} = \langle \frac{\boldsymbol{K}_{m}}{1 + \boldsymbol{P}_{n} / \boldsymbol{\kappa}_{K}} \rangle_{X} \sim \frac{A_{cell} \lambda_{K^{*}}}{\lambda_{K}} \equiv \boldsymbol{\gamma}_{0} = \text{constant.}$$
 (2.15)

Thus, adaptation to the average stimulus occurs in our model because PI3K is phosphorylated over the entire membrane, thus depleting the shared cytosolic pool of unphosphorylated PI3K (K_c) such that γ always return to γ_0 (discussed further below).

2.5.4 Equation summary and alternative biochemical mechanisms

Our model equations are summarized below in Table 2.3 for easier reference. They are labeled with an 'M' for 'Model'; terms representing the discussed feedback loops are indicated.

Equations M.1 - M.2, which describe lipid dynamics on the membrane, are spatially dependent and include diffusion. Equations M.3 - M.4 describe the dynamics of proteins on the membrane. These are spatially dependent as well, but their diffusion is not included (see Sec. 2.2.2 and Table 2.1); the effects of diffusion in our model are thus completely tied to lipid dynamics.

Equations M5 – M.6 describe the dynamics of cytosolic proteins, which are assumed to be uniform in our treatment. Equations M.7 – M.8 account for conservation of total PI3K and PTEN in the cell. These equations are used to eliminate K_c and T_c from Eqs. M.3 and M.4 for our simulations. Alternatively, K_c^* and T_c^* could be eliminated and the auxiliary equations M.10 and M.11 could be used in place of Eqs. M.5 and M.6; this alternative is chosen in several instances where it leads to easier analysis.

The steady-state equation, M.9, defines the baseline state of the cell in the absence of receptor activity and will ensure perfect adaptation to the spatial average of the external

Table 2.3. Model equations

<u>Primary equations:</u> <u>Membrane linids</u>

$$\frac{\partial \boldsymbol{P}_{3}}{\partial t} = \chi_{3} \boldsymbol{K}_{m} \left(\frac{\boldsymbol{\Xi}}{1 + \boldsymbol{K}_{m} / \kappa_{3}} + \zeta_{3/PITP} \right) + \zeta_{3} - \lambda_{3} \boldsymbol{P}_{3} \left(\boldsymbol{T}_{m} + \zeta_{3/T} \right) + D \frac{\partial^{2} \boldsymbol{P}_{3}}{\partial X^{2}}$$
 M.1

$$\Xi \equiv \frac{P_n}{\underbrace{P_n / \kappa_m + \int_0^1 P_n dX / \kappa_c + 1}_{P_{ITP}}} + \zeta_{P_{ITP}}$$
M.1a

$$\boldsymbol{P}_n \equiv \boldsymbol{P}_3 + \boldsymbol{P}_2 \tag{M.1b}$$

$$\frac{\partial \boldsymbol{P}_2}{\partial t} = \zeta_2 + \lambda_3 \zeta_{3/T} \boldsymbol{P}_3 - \lambda_2 \boldsymbol{P}_2 \left(\boldsymbol{T}_m + \zeta_{2/T} \right) + D \frac{\partial^2 \boldsymbol{P}_2}{\partial X^2}$$
 M.2

Active proteins on the membrane

$$\frac{\partial K_m}{\partial t} = \lambda_K (\gamma - \frac{K_m}{\underbrace{1 + P_n / \kappa_K}})$$
M.3

$$\boldsymbol{\gamma} = (\boldsymbol{\chi}_{K} / \boldsymbol{\lambda}_{K}) (\boldsymbol{\mathcal{R}} + 1) \boldsymbol{K}_{c}$$
 M.3a

$$\frac{\partial T_m}{\partial t} = \chi_T T_c - \underbrace{\lambda_T T_m (K_m}_{Loop II} + \zeta_T)$$
 M.4

Inactive proteins in the cytosol

$$\frac{\partial \boldsymbol{T}_{c}}{\partial t} = \lambda_{T} \int_{0}^{1} \boldsymbol{T}_{m} \boldsymbol{K}_{m} dX / A_{cell} - \lambda_{T*} \boldsymbol{T}_{c} *$$
 M.5

$$\frac{\partial \boldsymbol{K}_{c}^{*}}{\partial t} = \lambda_{K} \left(\int_{0}^{1} \frac{\boldsymbol{K}_{m}}{1 + \boldsymbol{P}_{n} / \kappa_{K}} \frac{dX}{A_{cell}} - \left(\frac{\lambda_{K^{*}}}{\lambda_{K}} \right) \frac{\boldsymbol{K}_{c}^{*}}{\kappa_{K^{*}} + \boldsymbol{K}_{c}^{*}} \right) \sim \underbrace{\frac{\lambda_{K}}{A_{cell}} \left(\left\langle \frac{\boldsymbol{K}_{m}}{1 + \boldsymbol{P}_{n} / \kappa_{K}} \right\rangle_{X} - \gamma_{0} \right)}_{Loop III} \quad \text{M.6a}}_{K = \frac{A_{cell} \lambda_{K^{*}}}{\lambda_{K}}}$$

Conservation equations:

$$1 = \boldsymbol{K}_{c} A_{cell} + A_{cell} \boldsymbol{K}_{c}^{*} + \int_{0}^{1} \boldsymbol{K}_{m} dX$$
 M.7

$$1 = \mathbf{T}_{c} A_{cell} + A_{cell} \mathbf{T}_{c} * + \int_{0}^{1} \mathbf{T}_{m} dX$$
 M.8

Steady-state equation:

$$\left\langle \boldsymbol{\gamma} \right\rangle_{X} \equiv \left(\chi_{K} / \lambda_{K} \right) \left(\left\langle \boldsymbol{\mathcal{R}} \right\rangle_{X} + 1 \right) \boldsymbol{K}_{c} = \left\langle \frac{\boldsymbol{K}_{m}}{1 + \boldsymbol{P}_{n} / \boldsymbol{\kappa}_{K}} \right\rangle_{X} \sim \frac{A_{cell} \lambda_{K^{*}}}{\lambda_{K}} \equiv \gamma_{0} = \text{constant} \qquad \text{M.9}$$

at steady state.

Auxiliary equations:

$$\frac{\partial \boldsymbol{T}_{c}}{\partial t} = \lambda_{T*} \boldsymbol{T}_{c} * -\chi_{T} \int_{0}^{1} \boldsymbol{T}_{c} dX / A_{cell}$$
 M.10

$$\frac{\partial \boldsymbol{K}_{c}}{\partial t} = \frac{\lambda_{K^{*}} \boldsymbol{K}_{c}^{*}}{\kappa_{K^{*}} + \boldsymbol{K}_{c}^{*}} - \lambda_{K} \int_{0}^{1} \boldsymbol{\gamma} dX / A_{cell} \sim (\lambda_{K} / A_{cell}) (\boldsymbol{\gamma}_{0} - \langle \boldsymbol{\gamma} \rangle_{X})$$
M.11

stimulus, when one is present. This will be discussed further in the next subsection. Definitions M.3a and M.6a can be used to simplify Eq. M.11, as indicated.

Our model equations were derived by assuming specific biochemical mechanisms for the suggested regulatory loops. To the extent that our model parameters are related to the unscaled biochemical parameters from which they were derived, our model retains connection with the details of our proposed mechanisms. However, the qualitative features of our equations are consistent with other possibilities. For example, a similar PTEN dynamics would result if PTEN were inactivated by another molecule whose dynamics parallels that of PI3K upon cellular stimulation. The form of Eqs. M.3 and M.6 would be preserved if we assumed PI3K autophosphorylation as the mechanism for PI3K removal from the membrane, rather than phosphorylation by another kinase. The feedback in **Loop II** could be effectively included in Eq. M.3 if we had assumed that 3'PIs recruit a molecule to the membrane that helped bring PI3K to the membrane, rather than one that inhibited its removal (the P_n dependence would then be shifted to the production term from the denominator of the degradation term). We are currently exploring several of these possibilities.

2.5.5 Qualitative discussion – Defining modules and accounting for characteristic behaviors

Equations M.1 – M.5 describe positive feedback (Loops I and II) and can be considered to constitute an amplification module; Equation M.6 describes negative feedback (Loop III) and constitutes an adaptation module. The parameter γ (defined Eq. M.3a) is

interpreted as a driving parameter. It serves both to couple these modules to each other and to couple the entire system to outside stimuli[#] (see Fig. 2.4).

The signaling network described by Eqs. M.1 – M.6 might function in gradient sensing as follows: Receptor activation increases the local value of \mathcal{R} and hence the local value of γ (Eqs. M.3, M.3a), recruiting PI3K to the membrane and driving the amplification module (Eqs. M.1 – M.5). PI3K on the membrane is then phosphorylated and returns to the cytosol (Eq. M.6). The pool of PI3K that is free to return to the membrane (K_c), and hence the level value of γ , drops. If \mathcal{R} is uniform, γ returns to γ_0 everywhere, as indicated by Eq. M.9 and M.11, and the cellular response returns to baseline. Thus, we interpret γ_0 as setting the baseline state of the cell. If there is a gradient in \mathcal{R} , γ will remain elevated at the front of the cell, where \mathcal{R} is above its average value, $\langle \mathcal{R} \rangle_{\chi}$. If γ_0 is set appropriately, the amplification module will still be driven in this region, but not at the back of the cell where \mathcal{R} is below $\langle \mathcal{R} \rangle_{\chi}$ and γ has dropped below γ_0 .

2.6 Setting parameters

Our model parameters are generally not known experimentally. Thus, we have set them empirically to capture characteristic gradient sensing behaviors and to reproduce the qualitative features of experimental observations in Dictyostelium (discussed in Secs. 1.2.6, 2.2.4 and 2.3.3.b). The meanings of our model parameters, as well as their values, are summarized in Table 2.4; a range is indicated for parameters that differ between our model variants, which will be discussed in Sec. 2.7. Here, we briefly outline the intuitive

[#] The LI model is based on a similar modular structure, as is a more recent variation (159).

procedure that was used to fix their values. A more detailed discussion is given in Appendix B.

Combinations of parameters that determine the uniform steady state of values of our model variables were set first. Based on an intuitive interpretation of the roles that they play in our equations, these parameters can be qualitatively divided into the following categories: parameters that set uniform steady-state concentrations in the unstimulated cell; parameters that adjust the range of our model variables for which a given feedback is effective; parameters controlling the strengths of the feedbacks in our model; parameters controlling the importance of constitutive process in our model. The roles that many of these parameters play in our equations were discussed when they were introduced in Sec. 2.5.3.

Variations of parameters in the same category often had similar effects, and simultaneous variations of several parameters could thus compensate for each other. A specific example of parameters whose variations might compensate for each other is given in Sec. 4.5.3. Under these conditions, parameter values were chosen empirically to give a robust set of results and allow clear definitions of variants of our model, which will be introduced in Sec. 2.7.

Parameters that fix cytosolic concentrations were set next. The fraction of PI3K and PTEN that is cytosolic and phosphorylated (K_c^* and T_c^*) in the unstimulated cell, for which we could not find experimental data in Dictyostelium, was fixed at 50%.

Finally, degradation rate constants (λ) were set to adjust the kinetics of each of our model variables. These were set such that the initial response to a uniform stimulus occurs within seconds, and response adaptation within tens of seconds with 3'PIs, PI3K

Parameter	Equation	Interpretation	Value
χ ₃	M.1	Rate constant for Loop I regulated P_3 production	120.0
κ _m		P_n which begins to saturate Loop I by depleting membrane molecules.	1.18 - 5.0
κ _c		P_n which begins to saturate Loop I by depleting cytosolic molecules.	1.25 - 6.7
ζ_{PITP}		Rate of g-P independent P_3 production/rate constant for gP dependent production.	0.025
κ ₃		K_m at which PI3K binding to PITP·PI(4,5)P ₂ becomes saturated.	0.05
$\zeta_{3/PITP}$		Rate of PITP independent P_3 production/rate constant for PITP dependent production.	0.025
ζ_3		Rate of unregulated P_3 production.	0.3
λ_3		Rate constant for P_3 removal by T_m .	15.0
$\zeta_{3/T}$		Rate of P_3 conversion to P_2 /rate constant for T_m -mediated removal.	0.13
ζ_2	M.2	Rate of unregulated production of P_2 .	0.02
λ_2		Rate constant for T_m -mediated removal of P_2 .	8.0
$\zeta_{2/T}$		Rate of unregulated removal of P_2 /rate constant for T_m -mediated removal.	0.05
χ_{κ}	M.3	Rate constant for unregulated K_c translocation to the membrane.	0.0049 – 0.0076
${\cal R}$		Ligand-induced, receptor-mediated activation, which drives translocation of K_c .	external
λ_K		Rate constant for K_m phosphorylation and removal from the membrane.	0.73 – 4.2
к _{<i>K</i>}		P_n at which 3'PI inhibition of K_m return to the cytosol (Loop II) becomes effective.	0.95 - 5.5
χ_T	M.4	Rate constant for T_c translocation to the membrane.	0.019
λ_T		Rate constant for T_m phosphorylation by K_m .	30.0
ζ_T		Rate of unregulated T_m return to cytosol/rate constant for T_m phosphorylation by K_m .	0.002
λ_{T^*}	M.5	Rate constant for T_c^* dephosphorylation in the cytosol.	0.15 - 0.21
λ_{K^*}	M.6	Rate constant for K_c^* dephosphorylation in the cytosol.	0.34 - 0.58
κ _{<i>K</i>*}		K_c * for which the reaction that dephosphorylates PI3K begins to saturate.	0.013
D	1,2	Coefficient of lipid diffusion in units where the circumference of the cell is 1.	0.003
A_{cell}	M.5 – M.8	Area of the cell in units where the circumference is 1 (1/4 π).	$1/4\pi$

 Table 2.4. Model parameters

and PTEN (P_n , K_m , and T_m) showing similar time courses, as has been observed in Dictyostelium. The lipid diffusion coefficient, D (defined in units where the circumference of the cell is 1), was set to a value corresponding to approximately twice the typical value suggested by experimental measurements (assuming a rounded cell with a radius of 4 μm). A larger value of D was done because only 1-d diffusion is considered in our model.

2.7 Model variants

2.7.1 Qualitative possibilities

A highly non-linear response of our amplification module and the possibility of multiple steady states are expected if both **Loops I** and **II** become strongly activated upon cellular stimulation. If depletion of translocating molecules saturates either of these **Loops**, qualitative differences in responses to uniform stimuli and to gradients, where redistribution of these molecules can significantly amplify responses, will be possible. To investigate these possibilities, and the qualitatively different gradient sensing mechanisms to which they lead, we develop four variants of our model.

2.7.2 Adjusting strength of positive feedbacks and the importance of translocation To vary whether coupled positive feedbacks lead to multiple steady-states, we adjusted the parameter κ_K (Eq. M.3); this parameter controls the effectiveness of **Loop II** in signal amplification. To adjust the importance of redistribution of translocating molecules in amplifying responses to gradients, we varied the parameter κ_c (Eq. M.1, M.1a); this parameter controls the degree to which cytosolic depletion saturates **Loop I**[#]. After combinations of κ_K and κ_c were chosen, the baseline parameter, γ_0 , was adjusted to optimize cellular responses to a small static gradient of stimulus (discussed further in Sec. 3.5.1). Larger γ_0 results in higher concentrations of PI3K and 3'PIs on the membrane in the unstimulated cell.

By varying these parameters, we generated four variants of our model that illustrate the qualitatively different 'Modes' of gradient sensing that result from varying the roles of coupled positive feedbacks and translocation in our model. We refer to these as Cases 1-4; their qualitative features are schematized in Fig. 2.14. The parameters values that define our model variants are given in Table 2.5. The steady-state values of our model variables in the uniform unstimulated cell are given in Table 2.6; these will be used to initialize our simulations.

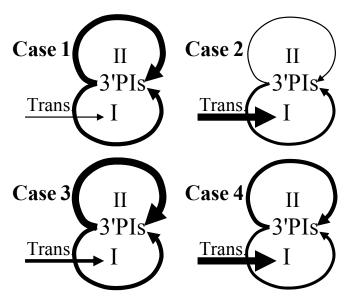


Fig. 2.14. Model variants. Depicted elements of the model's amplification module are adjusted by varying model parameters to define four variant of our model. The thickness of an arrow indicates the strengths of the depicted feature. When Loops I and **II** are sufficiently activated upon cellular stimulation, coupled positive feedbacks can result in multiple steady states (as in Cases 3, 4). If translocation ('Trans.') is important for amplification, then redistribution of molecules between the front and back of the

cell can enhance responses to gradients (as in Cases 2 and 4).

[#] As mentioned in Sec. 2.5.3a, $1/\kappa_m$, which controls the degree to which depletion of membrane-bound molecules saturates **Loop I**, was adjusted such that the relationship $1/\kappa_c + 1/\kappa_m = 1$ was preserved.

Parameter	Case 1	Case 2	Case 3	Case 4
κ _K	1.3	5.5	0.95	4.0
κ _c	6.7	1.38	5.0	1.25
γο	0.014	0.037	0.011	0.028

 Table 2.5. Parameters which define the model variants

Table 2.6. Steady-state, uniform profile for each variant at zero stimulus

Variable	Case 1	Case 2	Case 3	Case 4
<i>P</i> ₃	0.38	1.16	0.19	0.85
P_2	0.60	2.82	0.25	1.78
$\boldsymbol{P}_n (= \boldsymbol{P}_3 + \boldsymbol{P}_2)$	0.98	4.0	0.44	2.63
Km	0.025	0.064	0.016	0.046
T_m	0.1	0.054	0.15	0.071
$A_{cell}K_{c}^{*}$	0.50	0.50	0.50	0.50
$A_{cell}T_{c}^{*}$	0.50	0.50	0.50	0.50

2.7.3 Descriptions of the model variants

The characteristics of our model variants are summarized Table 2.7 at the end of this subsection and discussed below. As mentioned, our model shares important features with several recently published models; these are discussed briefly as well.

<u>Case 1</u>: Coupled positive feedbacks do not result in multiple steady states for any stimulus, and redistribution of signaling molecules does not significantly contribute to responses amplification. We expect this variant to share features with the LI model[#] (122).

<u>Case 2</u>: Multiple steady states are absent. Upon global stimulation, the amplification module depletes cytosolic molecules and the response saturates. In response to gradients, however, these molecules are redistributed from the back to the front of the cell,

[#] The LI model does not deplete cytosolic molecules in the amplification module, and the steady-state response of the cell is uniquely determined by the pattern of receptor activation (which determines the ratio [PI3K]/[PTEN] that acts as a driving parameter in this model) (122).

stabilizing and enhancing the polarized response. This variant's amplification module shares features with the PvH model (97).

<u>Case 3</u>: Coupled positive feedback in **Loops I** and **II** is sufficient to produce multiple steady states. Responses to uniform stimuli as well as to gradients are amplified, but some redistribution of translocating molecules between the front and back of the cell is necessary to stabilize polarized responses against diffusion. In a shallow gradient of stimulus, the cell can be either in a slightly or highly polarized state; switching between these states requires overcoming a threshold in stimulus. Thus, the steady-state response of the cell depends on the history of the applied stimulus, as well as on its current value. We expect this variant to share features with the NSL model (123) (as well as Meinhardt's formulation, (160)), where strong polarization requires overcoming a stimulus threshold and, under some conditions, cellular responses can persist after the stimulus is removed.

<u>Case 4</u>: As in Case 2, responses to uniform stimuli are weak due to depletion of cytosolic molecules. However, redistribution of translocating molecules in response to a gradient enhances amplification due to coupled positive feedbacks and results in multiple steady states. The uniform state of the cell is unstable and a slight gradient will induce a highly polarized state, which is stable and can persist when the stimulus is removed. This variant shares features with the NSL and Meinhardt models, as well (123, 160).

2.8 Summary

In this chapter, we have developed a model for the dynamics and regulation of 3'PIs in

	Case 1	Case 2	Case 3	Case 4
Relating to coupled positive feedbacks:				
Multiple steady states in response to gradients.	No	No	Yes	Yes
Responses to gradients depend on how the stimulus was applied.	No	No	Yes	Yes
Highly polarized response to small gradients requires overcoming a stimulus threshold.	No	No	Yes	No
Uniform state is unstable to small perturbations.	No	No	No	Yes
Relating to translocation:				
Strong responses to uniform stimuli – comparable to responses to gradients.	Yes	No	Yes	No
A cytosolic factor is significantly depleted in uniform responses.	No	Yes	No	Yes
Redistribution of translocating molecules enhances responses to gradients.	No	Yes	Some- what	Yes

Table 2.7. Characteristics of model variants

eukaryotic gradient sensing. Our aim was to better understand how the network of interactions that regulates 3'PIs accounts for characteristic cellular responses to chemotactic stimuli and to examine elements that might shape the qualitative features of these responses. In particular, we focused on how coupled positive feedbacks and molecules that translocate from the cytosol to the membrane might lead to qualitatively different gradient sensing mechanisms. Another goal of our model was to investigate how its qualitative features depend on proposed biochemical mechanisms that might change during cellular development, and that might be externally perturbed through genetic and pharmacological means. These considerations shaped our approach to model development.

We began by making several simplifications. A simplified geometry was suggested by experiments which noted that characteristic gradient sensing behaviors can be observed in round and immobilized cells (Sec. 2.2.1 and Fig. 2.1). Because the time scale for bulk diffusion in the cytosol is likely to be faster than cellular response, we chose to treat the cytosol as uniform; membrane proteins, demonstrating much slower diffusion times, were treated as fixed (Sec. 2.2.2 and Table 2.1). Fluorescent labeling techniques have allowed observation of several key molecules involved in gradient sensing. These were explicitly included in our model (Sec. 2.2.4), and we made simplifying steady-state assumptions to effectively include other regulatory molecules in our model, whose dynamics are less well characterized (Sec. 2.2.5). Our model, with these simplifications, adequately captures the qualitative features of gradient sensing response that we aim to investigate. Further addressing these simplifications and extending our model to investigate other aspects of gradient sensing behaviors, is the subject of current work.

We continued by noting key biochemical observations in gradient sensing cells (Sec. 2.3.1). In particular, data using fluorescent labeling techniques in Dictyostelium indicated that in the transient response to a uniform chemotactic stimulus, 3'PIs are produced on the membrane (represented by our model variable, P_n), PI3K (the molecule that makes 3'PIs, represented by the scaled variable K_m) translocates to the membrane, and PTEN (the molecule that degrades 3'PIs, represented by the scaled variable T_m) leaves the membrane. In response to a gradient of chemoattractant, 3'PIs are produced at the leading edge of the cell, PI3K becomes localized at the leading edge, and PTEN is removed from the leading edge. These observations suggest that the dynamics of these molecules are coupled together and that a potential feedback exists from 3'PIs to the

molecules that produce and degrade them. Biochemical observations also suggest a second positive feedback from 3'PIs to delivery of substrate to PI3K.

We interpreted these two coupled positive feedback loops as together constituting and amplification module. We interpreted the product of activated receptors on the cell surface and PI3K in the cytosol (which is recruited to the cell surface by activated receptors) as a driving parameter for this amplification module. Some form of negative feedback is necessary to account for cellular adaptation to the average value of the applied stimulus. We considered this negative feedback to constitute an adaptation module. This suggested modular structure for our model was discussed in Sec. 2.3.2 and Figs. 2.3 - 2.4.

Many details of the biochemical mechanisms that account for the suggested topology of the network of interactions regulating gradient sensing remain unknown. Thus, to continue our model development, we proposed biochemical mechanisms for the noted feedback loops (Sec. 2.3.3). Some are based on interactions that have been observed in the context of other cellular behaviors and clearly require further experimental investigation. Theoretical investigation of the roles that these mechanisms play in our model is a subject of current research.

We then developed a set of six partial differential equations to describe the dynamics of our model variables (model variables are summarized in Table 2.2) and their regulation by our proposed biochemical scheme (Sec. 2.5). Diffusion was only included for lipid dynamics. Cytosolic molecules in our model were assumed to be uniform, and acted to couple the dynamics at all points on our model membrane; this lead to integrals in our equations. A qualitative discussion of how our model accounts for characteristic

gradient sensing behaviors was given in Sec. 2.5.5. Our model equations, to which we will continue to refer in the remainder of this dissertation, were summarized in Table 2.3.

Most of our model parameters are unknown, and were set empirically to reproduce characteristic gradient sensing behaviors (Sec. 2.6). Several parameters controlling the effectiveness of coupled positive feedbacks and the degree to which cytosolic molecules are depleted upon cellular stimulation were adjusted to define four variants of our model. These variants are designed to illustrate the qualitatively different Modes of gradient sensing that depend on the roles of these elements in our model. We will further characterize the differences between our model variants in Chapter 3. The responses of our model to different patterns of chemotactic stimuli will be investigated in Chapter 4.

Chapter 3: Model characterization

3.1 Overview

In the previous chapter, we had developed a mathematical model of 3'PI-mediated gradient sensing at an intermediate level of detail. We had further suggested that qualitatively different gradient sensing mechanisms might result, depending on how coupled positive feedbacks and translocating molecules are included. These elements were thus adjusted to generate four variants of our model. The features of our model variants were summarized in Table 2.7; our model equations, to which we will make extensive reference in this chapter, are summarized in Table 2.3 of Sec. 2.5.4.

How do the qualitative features of our model variants arise from our model's structure, and what are the conditions for each to adequately reproduce characteristic gradient sensing behaviors? In Sec. 2.3.2 and 2.5.4, we had suggested that our model might be better understood based on a modular interpretation. In this chapter, we continue to make use of this interpretation and further characterize our model using several approaches.

We begin this chapter by analyzing a projection in the P_n , γ plane of the phase space dynamics for our model's responses to spatially uniform shifts in its initial conditions (Sec. 3.2). This dynamics will demonstrate the coupled behaviors of our model's amplification and adaptation modules. We continue by analyzing the steady-state response of each variant's amplification module (represented by P_n) at fixed values of its driving parameters (γ), making several different simplifying assumptions relating to spatial couplings (Sec. 3.3). This analysis will highlight the formal features that lead to the qualitative differences between our model variants.

Steady-state solutions to our model equations are characterized in Sec. 3.4 based on a linear stability analysis. In particular, we illustrate how the stability properties of uniform steady-state solutions can be understood based on the previously-analyzed responses of our model's amplification module (Sec. 3.4.2). We then investigate the stability of polarized solutions and suggest that the shape of the slowest decaying eigenmode perturbations for these solutions may contain information relating to the turning behavior of our model in response to changing gradients (Sec. 3.4.5). Finally, we analyze necessary constraints on several model parameters for efficient gradient sensing in each of our model variants (Sec. 3.6).

3.2 Projected phase-space dynamics in the γ , P_n plane

In Secs. 2.3.2 and 2.5.4 we had suggested that our model might be interpreted as being composed of an amplification module and an adaptation module, coupled by a driving parameter. Our model is designed such that in response to a uniform stimulus all of the variables of the amplification module respond approximately in phase, in accordance with the qualitative features of the experimental data that was illustrated in Fig. 2.2. Thus, we might consider the behavior of the model variable, P_n (representing the total concentration of 3'PIs on the membrane), to be representative of the response of the entire amplification module. Our model's driving parameter, γ , controls the response of this amplification module. The dynamics of γ are in turn controlled by the adaptation module. We might thus hope to capture the dynamics of our model's response to uniform stimuli, including the action of both its amplification and adaptation modules, by visualizing the dynamics of the variables P_n and γ .

An equation for the dynamics of the model variable, P_n , can be written by combining Eqs. M.1 and M.2 of Table 2.3. The result is

$$\frac{\partial \boldsymbol{P}_{n}}{\partial t} = \chi_{3} \boldsymbol{K}_{m} \left(\frac{\boldsymbol{\Xi}}{1 + \boldsymbol{K}_{m} / \kappa_{3}} + \zeta_{3/PITP} \right) + \zeta_{3} + \zeta_{2} - \lambda_{3} \boldsymbol{T}_{m} \boldsymbol{P}_{n} + \lambda_{3} \boldsymbol{T}_{m} \boldsymbol{P}_{2} - \lambda_{2} \boldsymbol{P}_{2} \left(\boldsymbol{T}_{m} + \zeta_{2/T} \right) + D \frac{\partial^{2} \boldsymbol{P}_{n}}{\partial X^{2}}$$

$$(3.1)$$

Similarly, an approximate equation for the dynamics of the driving parameter, γ , can be written based on Eq. M.11, using definition M.3a, and assuming that the outside stimulus is constant. The result is

$$\frac{\partial \boldsymbol{\gamma}}{\partial t} \sim (\boldsymbol{\mathcal{R}}+1)(\boldsymbol{\chi}_{K} / \boldsymbol{A}_{cell})(\boldsymbol{\gamma}_{0} - \langle \boldsymbol{\gamma} \rangle_{X}).$$
(3.2)

As before, \mathcal{R} represents the external stimulus in our model, $\gamma \equiv (\chi_K / \lambda_K) (\mathcal{R} + 1) K_c$ (Eq. M.3a), and the spatial variable, *X*, is normalized such that the average in Eq. 3.2 is equivalent to an integral over the entire membrane.

Figure 3.1 depicts the phase space dynamics, projected into the γ , P_n plane, of the uniform response of our model to shifts in its initial conditions that mimic application of a uniform stimulus (long-dashed curves). The bold circle represents the uniform steady-state solution for each of our model variants, which is unique and specified by the values in Table 2.6 of Sec. 2.7.2. Our model variables were first initialized to these values, with $\mathcal{R} = 0$. The value of γ was then shifted by changing the variable $K_c^{\#}$, which represents the concentration of cytosolic PI3K that is available to translocate to the membrane in our model. These initial conditions are marked by the non-bold circles.

[#] Similar results were observed by uniformly changing \mathcal{R} , after first initializing with $\mathcal{R} \neq 0$, to directly simulate our model's response to a uniform step stimulus (see Sec. 4.3.1).

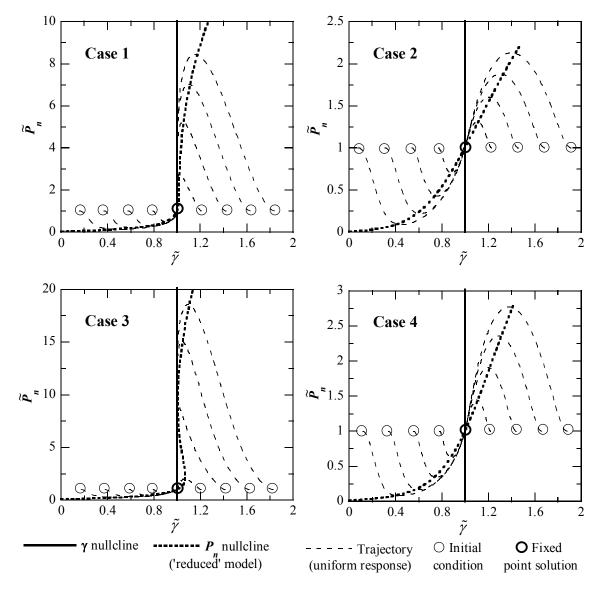


Figure 3.1. Phase space dynamics for uniform solutions, projected in the γ , P_n plane. $\tilde{P}_n = P_n / \bar{P}_n$ is plotted against $\tilde{\gamma} = \gamma / \gamma_0$ to illustrate the dynamics of our model's amplification and adaptation modules. \bar{P}_n is the uniform steady-state value of P_n in the unstimulated cell (at $\tilde{\gamma} = 1$) and γ_0 is the steady-state value of γ , which sets the baseline state of the cell (see Eq. 3.2 and discussion in Secs. 2.5.4 – 2.5.5). The long-dashed curves represent projections in the γ , P_n plane of trajectories for a spatially uniform system. The non-bold circles denote initial conditions for these trajectories. The bold solid line represents the nullcline of the equation describing the dynamics of the driving parameter, γ (Eq. 3.2). The bold short-dashed curve represents the nullcline of the equation describing P_n dynamics (Eq. 3.1) in the 'reduced' model described in the text. The uniform steady-state solution for each model variant, to which all uniform trajectories evolve, is marked by a bold circle at the intersection of these nullclines.

The bold vertical line in each plot of Fig. 3.1 represents the projection of the nullcline

of Eq. 3.2 onto the γ , P_n plane. This projection is possible because Eq. 3.2 only depends on γ . Uniform solutions to our model equations evolve towards this line from the right and the left. The bold short-dashed curve in each plot represents the nullcline of Eq. 3.1 in the γ , P_n plane, for what we will refer to as a 'reduced' model. That is, to generate this curve, we have assumed that our other variables are set to uniform steady-state values with respect to P_n and γ . Solutions in Fig. 3.1 evolve towards this 'reduced' nullcline from above and below. A similar kind of reduction was used to effectively include regulation in our model by molecules whose dynamics are not known (see Secs. 2.2.5 and 2.5.2). We will see in Secs. 3.3 and 3.4 how consideration of such a 'reduced' model (i.e. where other model variables are set to steady-state values with respect to P_n and γ) can lead to a more intuitive understanding of the formal features of our model. The intersection of the two depicted nullclines in each plot of Fig. 3.1, which is marked by the bold circle, represents a fixed point solution for our model under conditions where its spatial profile remains uniform.

The trajectories in Fig. 3.1 represent time courses similar to those depicted in the sample experimental data of Fig. 2.2 in Sec. 2.2.4, and to the simulation results for responses to uniform stimuli that will be discussed in Fig. 4.1 of Chapter 4. If γ is increased, then PI3K is recruited to the membrane, PTEN is removed, and 3'PIs are produced. This is the response of the amplification module, which is represented by an initial increase of P_n in Fig. 3.1. Subsequently, PI3K becomes phosphorylated, the pool of PI3K that is free to return to the membrane is depleted, and γ returns to its baseline value ($\tilde{\gamma} = 1$) with the other variables of our amplification module, which returns P_n and γ to their

uniform steady-state values in the phase space plot. The dynamics are inverted for the depicted trajectories where γ is initially decreased.

We see that all of the trajectories in Fig. 3.1.return to the uniform steady-state solution, marked by the bold circle for each Case, suggesting that this fixed point solution is stable if the system is forced to remain uniform (we will see that this is true for all Cases, though for Case 4 the uniform steady-state solution is unstable towards nonuniform perturbations). Further, the trajectories generally cross the bold short-dashed curve approximately horizontally, suggesting that points on this 'reduced' nullcline approximate well the projected position where the true nullcline of the P_n equation is crossed by the illustrated phase-space trajectories. The value of P_n on this 'reduced' nullcline for a given initial value of γ correlates with the peak value of P_n along that trajectory. This peak value increases sharply for trajectories as the initial value of γ is increased for Cases 1 and 3, indicating a strong uniform response of our model's amplification module for these Cases. In contrast, Cases 2 and 4 require redistribution of translocating molecules to produce a highly amplified response, and thus demonstrate a weaker uniform response to increases in γ . Finally, the projected trajectories do not cross, supporting our suggestion that the dynamics of uniform solutions to our model can be captured by projection onto the γ , P_n plane.

3.3 Response of the amplification module (P_n vs. γ)

Our model equations describe the dynamics of six model variables, four of which are spatially dependent. However, our analysis above suggested that many features of our model might be understood in the γ , P_n plane. Further, the responses of our model's

amplification module (represented by the value of P_n) at fixed values of the driving parameter (γ) might contain important information about the features that distinguish our model variants (the differences between our model variants are in their respective amplification modules, see Sec. 2.7).

In this section, we analyze the steady-state responses of our model's amplification module at fixed values of its driving parameter, making different simplifying assumptions concerning the spatial dependences in our equations. By interpreting these responses as nullclines of the equation for P_n dynamics in an appropriate 'reduced' model, we will propose simple criteria for the stability of uniform steady-state solutions of our model. This will be explored further in the next section.

3.3.1 Simplifying assumptions concerning spatial dependences

In our model, fixing γ is equivalent to decoupling the amplification and adaptation modules. Thus, the steady-state value of P_n at fixed γ represents the steady-state response of the amplification module. We will calculate this response by setting the LHS of Eqs. M.1 – M.5 (Table 2.3) to zero and solving for P_n in terms of γ .

Our model equations contain spatial couplings consisting of diffusion terms and integrals (these integrals are equivalent to spatial averages and account for exchange of molecules between cytosolic pools and the entire membrane, see Secs. 2.2.2 and 2.5.3). In order to calculate the steady-state response of our amplification module, we will make three kinds of simplifying assumptions concerning these spatial couplings.

First, we will consider the situation where the cell remains spatially uniform. Then the spatial average of a quantity is equal to its value anywhere on the membrane. We will refer to these solutions as the 'uniform' response of the amplification module.

Second, we will consider the situation where diffusion is neglected and all averages are fixed at the values they obtain in the uniform cell at steady-state. This might be appropriate if we wish to consider the response at a single point on the membrane (neglecting diffusion), which would not affect averages and cytosolic concentrations. We will refer to this second set of solutions as the 'fixed average' response of the amplification module. Comparison to the 'uniform' response will highlight the relative importance of translocating molecules in each model variant's amplification module.

We note that the 'uniform' response of the amplification module is, by definition, the nullcline for the P_n equation in the γ , P_n plane for the 'reduced' model, where all concentrations are set to steady-state values with respect to P_n and γ for a uniform system. This was discussed in Sec. 3.2 and depicted by the bold short-dashed curves in Fig. 3.1. The 'fixed average' response', however, does not have a useful interpretation as a nullcline for non-uniform solutions because it neglects diffusion.

The final situation that we will consider is a lowest order attempt to include the effects of diffusion on non-uniform responses of our amplification module, without formally calculating spatially dependent solutions. Averages and cytosolic concentrations are fixed, as for the 'fixed average' response. However, instead of neglecting diffusion, we will replace diffusion terms by $(-D(2\pi)^2 (P_i - \overline{P_i}))'$, where the subscript, *i*, takes the values 2, 3 or *n*, depending on if Eq. M.1, M.2, or 3.1 is being considered, and $\overline{P_i}$ is the uniform steady-state value of P_i . This transformation preserves the value of P_i that will

be calculated for $\gamma = \gamma_0$ (i.e. $P_i = \overline{P_i}$ for the baseline state of the cell), while including the effects of diffusion for a solution of the form $(P_i - \overline{P_i})\cos(2\pi jX - \varphi)$ with j = 1, where φ is an arbitrary phase. We will thus refer to these solutions as the '1st mode' response of the amplification module.

A spatially linear gradient in the outside stimulus results in a pattern of γ with a spatial dependence of the form $\cos(2\pi X - \varphi)$, where φ specifies the direction of the gradient with respect to the X = 0 direction (this will be discussed further in Sec. 4.2.3). If the steady-state response of the cell to gradients varies continuously, then for small gradients, all of the spatially dependent model variables will be altered from their uniform steadystate distributions by a component with this same spatial dependence; our model equations can also be linearized under these conditions, as discussed further in Sec. 3.4. If we cancel this spatial dependence from our equations, then the resulting diffusion terms will be of the form suggested for our '1st mode' response of the amplification module and spatial averages will remain fixed. Thus, the '1st mode' response gives the amplitude of the steady-state polarized response to small gradients in γ about $\gamma = \gamma_0$. The resulting relationship between P_n and γ gives the nullcline, near $\gamma = \gamma_0$ in the γ , P_n plane, of the equation describing the amplitude of this response in the variable P_n , for the 'reduced' model, with the above '1st mode' assumption made concerning its spatial dependences.

3.3.2 Responses of the amplification module – General features and those that distinguish the model variants

The steady-state responses of our model's amplification module are plotted in Fig. 3.2.

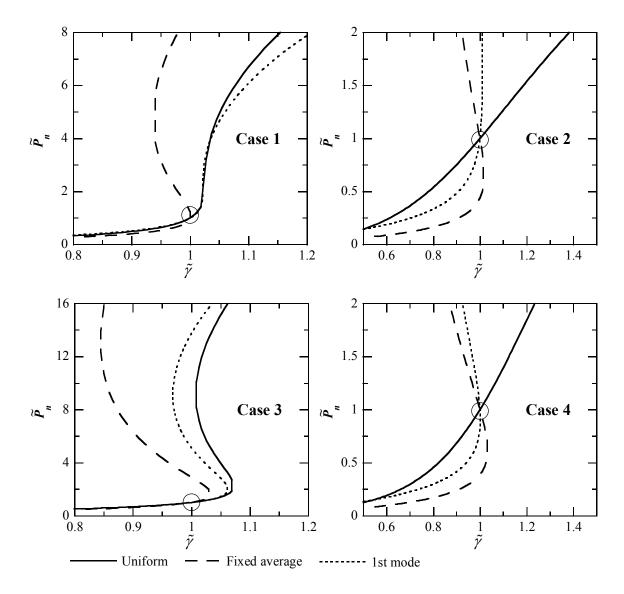


Figure 3.2. Steady-state response of the amplification module: isoclines in P_n , γ plane. Steady-state solutions to our model equations are calculated at fixed γ for each variant, under the simplifying conditions described in Sec. 3.3.1. These solutions represent the 'uniform' response, the 'fixed average' response, and the '1st mode' response of our model's amplification module. $\tilde{P}_n = P_n / \bar{P}_n$ is plotted against $\tilde{\gamma} = \gamma / \gamma_0$, where \bar{P}_n is the uniform steady-state value of P_n in the unstimulated cell (at $\tilde{\gamma} = 1$) and γ_0 is the steady-state value of γ , which sets the baseline state of the cell (defined in Eq. M.6a of Table 2.3, and discussed in Secs. 2.5.3 – 2.5.5). A circle marks the uniform steady-state solution for each variant.

The curves that result from our three simplifying assumptions concerning spatial

dependences intersect at the uniform steady-state solution for each Case, marked by a

circle at $\tilde{\gamma} = 1$. We note several general features of these curves, which exist for a large range of parameter values about those that were considered. At $\tilde{\gamma} = 0$, \tilde{P}_n is small and increases slowly with $\tilde{\gamma}$ for all curves. In this regime, P_n production is controlled by the constitutive processes that have been included in our model. As $\tilde{\gamma}$ becomes of order 1, i.e. as it approaches the baseline value for each model variant, positive feedbacks in the amplification module become effective and \tilde{P}_n increases more sharply. This increase is further sharpened if parameters are adjusted such that coupled positive feedbacks become more effective and constitutive processes become less significant.

Some of the curves depicted in Fig. 3.2 double back on themselves. For these curves, positive feedbacks are sufficiently strong to induce multiple steady-state responses of our amplification module at fixed γ (under the appropriate simplifying assumption). On the other hand, a single value of P_n always uniquely specifies a value of γ for each curve. Thus, we can write

$$\boldsymbol{\gamma} = f\left(\boldsymbol{P}_{n}\right),\tag{3.3}$$

for some function, *f*. When multiple steady-state responses do exist for a particular γ , the following relationships hold: $\partial P_n / \partial \gamma \equiv 1/(\partial f / \partial P_n) > 0$ for the solution with smallest P_n ; the sign of $\partial P_n / \partial \gamma$ alternates for successive solutions, assuming that it remains finite; in general, no more than three solutions were found for a given γ .

For the 'uniform' responses of the amplification module depicted in Fig. 3.2, we find that the value of P_n is always uniquely determined at $\tilde{\gamma} = 1$, i.e. the uniform steady state in the unstimulated cell is uniquely determined by γ_0 for each variant. At $\tilde{\gamma} = 1$, the 'fixed average' response and the '1st mode' response always increase more sharply with γ than the 'uniform' response. This is because averages and cytosolic quantities are held fixed for the 'fixed average' and the '1st mode' responses, while these terms act to saturate the 'uniform' response as γ is increased.

The curves in Fig. 3.2 highlight the differences between our model variants, which are essentially found in their respective amplification modules. Cases 1 and 3 demonstrate high gain in the 'uniform' response of their amplification modules. For these Cases, cytosolic molecules are not significantly depleted as γ is increased about $\tilde{\gamma} = 1$. In addition, because positive feedbacks are more effective for Case 3, multiple uniform steady-states at fixed γ are possible for a range of γ . The depicted uniform response is weaker for Cases 2 and 4 because cytosolic molecules are more significantly depleted as γ is increased. On the other hand, the 'fixed average' and '1st mode' responses, for which cytosolic concentrations are held fixed, are sharp for all Cases. The greater difference between the 'uniform' response and the 'fixed average' response, for Cases 2 and 4 near their circled intersections, indicates that redistribution of translocating molecules plays a more important role in amplifying responses to non-uniform stimuli for these Cases than for the others.

For all Cases, the 'fixed average' response eventually doubles back on itself, suggesting that multiple steady-states may be possible for patterns of stimuli that lead to non-uniform steady-state patterns of γ on the membrane. On the other hand, the '1st mode' response, which includes some effects of diffusion, only doubles back on its self for Cases 3 and 4. This suggests that when diffusion is included, multiple steady-states may only be possible for these Cases. This will be confirmed later with simulations of our model's responses to spatial gradients of stimulus (see Sec. 4.3.2).

3.3.3 Interpretation as nullclines – stability criteria for uniform steady-state solutions, based on the reduced model

In Sec. 3.3.1, we had suggested that the 'uniform' and '1st mode' responses of our model's amplification module (depicted in Fig. 3.2) can be interpreted as nullclines of the P_n equation for a 'reduced' model where other variables are set to steady-state with respect to P_n and γ and appropriate assumptions are made concerning spatial dependences. In particular, the 'uniform' response describes the nullcline of the P_n equation in the 'reduced' model, assuming uniform solutions, and the '1st mode' response describes the nullcline if the spatial dependence is of the form that would result in response to a '1st mode' harmonic perturbation. Here we further develop these ideas.

For small perturbations, the equations describing the dynamics of the reduced model can be linearized about the uniform steady-state solution defined by $\gamma = \gamma_0$ and $P_n = \overline{P}_n$. The resulting linearized equation describing the dynamics of γ can be written in the form

$$\frac{\partial \gamma}{\partial t} = \lambda_{\gamma} \left(\gamma_0 - \gamma \right). \tag{3.4}$$

For a uniform system, $\lambda_{\gamma} > 0$ is given by Eq. 3.2. For a system with fixed averages (such as the '1st mode' response), $\lambda_{\gamma} = 0$ in the absence of external stimuli since γ depends only on the cytosolic variable, K_c , which has no spatial dependence.

The linearized equation describing P_n dynamics can be written in the form

$$\frac{\partial \boldsymbol{P}_{n}}{\partial t} = \lambda_{\boldsymbol{P}_{n}} \left(\left(\boldsymbol{\gamma} - \boldsymbol{\gamma}_{0} \right) - \left. \frac{\partial f\left(\boldsymbol{P}_{n} \right)}{\partial \boldsymbol{P}_{n}} \right|_{\boldsymbol{\bar{P}}_{n}} \left(\boldsymbol{P}_{n} - \boldsymbol{\bar{P}}_{n} \right) \right).$$
(3.5)

The function f, defined in Eq. 3.3, describes the nullcline of the P_n equation in the reduced model under the appropriate simplifying assumption, as described in the previous subsection. If the nullcline derived from the 'uniform' response of the amplification

module is used, then Eqs. 3.4 and 3.5 describe the dynamics of small uniform perturbations. If the nullcline derived from the '1st mode' response is used, then these equations describe the dynamics of small 1st mode harmonic perturbations. From Eqs. M.3 and M.1 of Table 2.3, it is clear that increasing γ above its uniform steady-state value will increase K_m and produce more P_n . Thus, $\lambda_{P_n} > 0$ in Eq. 3.5 for both interpretations.

If eigenmode solutions for Eqs. 3.4 and 3.5 are calculated, it can be shown that the condition for linear growth of perturbations is $\partial f(P_n)/\partial P_n|_{P_n} = 1/(\partial P_n/\partial \gamma|_{isocline,\gamma=\gamma_0}) < 0$. We see in Fig. 3.2 that for the uniform responses of the amplification module, $\partial P_n/\partial \gamma > 0$ at $\tilde{\gamma} = 1$ for all Cases. We thus conclude that in the 'reduced' model, the uniform steady-state solution is stable to uniform perturbations for all Cases. Only for Case 4 is $\partial P_n/\partial \gamma < 0$ for the '1st mode' response at $\tilde{\gamma} = 1$. We thus conclude that the uniform steady-state solutions for the other Cases are stable towards '1st mode' perturbations. Because higher mode harmonic perturbations are dissipated mode quickly by the diffusion terms in our equations, the other Cases will be stable to those perturbations as well; they are thus linearly stable to all perturbations in the 'reduced' model. In the next section, we will show that the criteria for uniform steady-state solutions to be linearly stable in the 'full' model are equivalent to these simpler stability criteria in the 'reduced' model.

3.4 Linear stability analysis

We now explore stability properties of solutions to our model equations. We begin by

formally writing linearized equations for small perturbations about uniform steady-state solutions and inserting normal-mode test solutions (Sec. 3.4.1). Analyzing these linearized equations will further elucidate the structure of our model and identify parameters that qualitatively shape its responses. We will then argue that the criteria for stability of uniform steady-state solutions to our full set of model equations are equivalent to the more intuitive stability criteria suggested in Sec. 2.3.3, based on the discussed 'reduced' model (Sec. 3.4.2). This equivalence is confirmed numerically when we explicitly calculate linear growth rates for the fastest growing eigenmode perturbations about our model's uniform steady-state solutions (Sec. 3.4.3). We conclude this section by discussing bifurcations in the response of our model at zero stimulus (Sec. 3.4.4), and by extending our numerical analysis to investigate the stability of polarized steady-state solutions (Sec. 3.4.5).

3.4.1 Linearized equations for analyzing responses to small perturbations To explore the stability properties of our model, we linearize our six model equations (M.1 - M.6 in Table 2.3) about their steady-state solutions, and insert trial solutions that describe the dynamics of small normal-mode perturbations. The analysis is clearer if we make several changes of variables. Perturbations in P_3 are eliminated in favor of perturbations in the variable P_n – we consider Eq. 3.1 in place of Eq. M.1. Perturbations in the variable K_c^* are eliminated in favor of perturbations in the driving parameter, γ – we consider Eq. 3.2 in place of Eq. M.6. Perturbations in the variable T_c^* are eliminated in favor of T_c – we consider Eq. M.10 in place of Eq. M.5.

We begin by inserting trial solution of the form

$$U(X,t) = U_{\theta}(X) + \delta U(X,t)$$
(3.6)

in our model equations, making the above-mentioned substitutions and linearizing with respect to $\delta U(X,t)$. Here, U represents any model variable, $U_{\theta}(X)$ describes the initial spatial distribution of that variable, and $\delta U(X,t)$ describes the dynamics of perturbations in that variable.

If outside stimuli are absent or constant in time, then our system contains no explicit time dependence. Thus, we can introduce trial solutions of the form

$$\delta \boldsymbol{U}(\boldsymbol{X},\boldsymbol{t}) = \varepsilon \tilde{\boldsymbol{U}}_{j}(\boldsymbol{X}) \exp(\boldsymbol{\sigma}_{j} \boldsymbol{t}), \qquad (3.7)$$

where ε is small. Here, j' designates an anticipated normal-mode solution with spatial distribution given by $\tilde{U}_j(X)$ and linear growth rate, σ_j (both of which might be complex). If, in addition, we are considering perturbations about uniform steady-state solutions, then our equations will not include any explicit spatial dependence. We may then introduce a harmonic spatial dependence as

$$\tilde{\boldsymbol{U}}_{j}(\boldsymbol{X}) = \hat{\boldsymbol{U}}_{j} \exp\left(i2\pi j \boldsymbol{X}\right).$$
(3.8)

Here, *i* is the imaginary unit and *j* must be an integer for solutions that vary smoothly about X = 0. \hat{U}_j is the component of the perturbation in the 'direction' of the variable 'U' in the space of our six model variables. We note that for cytosolic variables no subscript is necessary, as only uniform perturbations with j = 0 are considered.

For perturbations about uniform steady-state solutions, we thus use the forms in Eqs. 3.7 and 3.8 in our linearized equations, keeping only lowest order terms in ε. After multiplying by a complex conjugate solution, integrating over the membrane, and making

the appropriate changes of variables, we arrive at the following system of linear equations in our perturbation components:

$$\sigma_{j}\hat{\boldsymbol{P}}_{n,j} = \frac{\chi_{3}\boldsymbol{K}_{m}}{\left(1 + \boldsymbol{K}_{m}/\kappa_{3}\right)}\tilde{\boldsymbol{\Xi}}_{j}\hat{\boldsymbol{P}}_{n,j} + \chi_{3}\left(\frac{\boldsymbol{\Xi}}{\left(1 + \boldsymbol{K}_{m}/\kappa_{3}\right)^{2}} + \zeta_{3/PITP}\right)\hat{\boldsymbol{K}}_{m,j} - \left(\lambda_{3}\boldsymbol{P}_{3} + \lambda_{2}\boldsymbol{P}_{2}\right)\hat{\boldsymbol{T}}_{m,j}$$

$$(3.9)$$

$$-\lambda_{3}\boldsymbol{T}_{m}\hat{\boldsymbol{P}}_{n,j} + \left(\lambda_{3}\boldsymbol{T}_{m} - \lambda_{2}\left(\boldsymbol{T}_{m} + \zeta_{2/T}\right)\right)\hat{\boldsymbol{P}}_{2,j} - D\left(2\pi j\right)^{2}\hat{\boldsymbol{P}}_{n,j}$$

$$(3.9a)$$
where,
$$\tilde{\boldsymbol{\Xi}}_{j} = \frac{1 + \left(1 - \delta_{0,j}\right)\langle\boldsymbol{P}_{n}\rangle_{\chi}/\kappa_{c}}{\left(\boldsymbol{P}_{n}/\kappa_{m} + \langle\boldsymbol{P}_{n}\rangle_{\chi}/\kappa_{c} + 1\right)^{2}},$$

and Ξ is defined in Eq. M.1a.

$$\sigma_{j}\hat{\boldsymbol{P}}_{2,j} = \lambda_{3}\zeta_{3/T}\hat{\boldsymbol{P}}_{n,j} - \lambda_{2}\boldsymbol{P}_{2}\hat{\boldsymbol{T}}_{m,j} - \left(\lambda_{3}\zeta_{3/T} + \lambda_{2}\left(\boldsymbol{T}_{m} + \zeta_{2/T}\right) + D\left(2\pi j\right)^{2}\right)\hat{\boldsymbol{P}}_{2,j}$$
(3.10)

$$\sigma_{j}\hat{\boldsymbol{K}}_{m,j} = \delta_{0,j}\lambda_{K}\hat{\boldsymbol{\gamma}} + \frac{\lambda_{K}\boldsymbol{K}_{m}/\kappa_{K}}{\left(1 + \boldsymbol{P}_{n}/\kappa_{K}\right)^{2}}\hat{\boldsymbol{P}}_{n,j} - \frac{\lambda_{K}}{1 + \boldsymbol{P}_{n}/\kappa_{K}}\hat{\boldsymbol{K}}_{m,j}, \qquad (3.11)$$

$$\sigma_{j}\hat{\boldsymbol{T}}_{m,j} = \chi_{T}\delta_{\theta,j}\hat{\boldsymbol{T}}_{c} - \lambda_{T}\boldsymbol{T}_{m}\hat{\boldsymbol{K}}_{m,j} - \lambda_{T}\left(\boldsymbol{K}_{m} + \boldsymbol{\zeta}_{T}\right)\hat{\boldsymbol{T}}_{m,j}$$
(3.12)

$$\sigma_0 \hat{\boldsymbol{T}}_c = -(\lambda_{T^*} - \lambda_T \zeta_T) \hat{\boldsymbol{T}}_{\boldsymbol{m},\boldsymbol{\theta}} / A_{cell} - (\chi_T / A_{cell} + \lambda_{T^*}) \hat{\boldsymbol{T}}_c.$$
(3.13)

$$\sigma_0 \hat{\boldsymbol{\gamma}} \sim -(\boldsymbol{\chi}_K / \boldsymbol{A}_{cell})(\boldsymbol{\mathcal{R}}+1)\hat{\boldsymbol{\gamma}}$$
(3.14)

Here, variables with no '^' represent the steady-state solutions about which we perturb, and we have replaced integrals by spatial averages to make a more compact notation. Terms involving $\delta_{0,j}$ arise because the average value of our perturbation around the membrane is 0 unless j = 0, and because perturbations in cytosolic quantities have no spatial dependence. Our model variables are defined with subscripts that are fixed (e.g. 2, 3, n, c, m). Thus, we have introduced a ',' before the subscript, j, whose range includes all integers. Equations. 3.9 - 3.14 can be written in matrix form as

$$\sigma_j \vec{U}_j = \vec{A}_j \vec{U}_j, \qquad (3.15)$$

where \vec{A}_j is a 6X6 matrix and the vector \vec{U}_j is the vector of components, \hat{U}_j , of the perturbation in our six model variables. For each *j*, Eq. 3.15 is an eigenvalue problem. We will be particularly interested in the sign of the growth rate, σ_j , for the fastest growing solution. A positive growth rate indicates that our steady-state solution is unstable to the corresponding perturbation. Before solving Eq. 3.15, we discuss some of the important terms and parameters that will determine when instability might result.

As noted in Sec. 3.2, our model has been designed such that the variables P_3 , P_2 and K_m generally display a similar dynamic, while T_m displays an inverse dynamic. These variables are all constituents of our model's amplification module. Consistent with this observation, we can conclude from Eq. 3.9 that the growth rate of a perturbation in P_n is increased if $\hat{P}_{2,j}$ and $\hat{K}_{m,j}$ have the same sign as $\hat{P}_{n,j}$ (parameters are set such that $(\lambda_3 T_m - \lambda_2 (T_m + \zeta_{2/T})) > 0$), while $\hat{T}_{m,j}$ has the opposite sign. The growth rate in Eq. 3.9 is further enhanced if the feedback in Loop I is strong. Thus, increased χ_3 , K_m and P_n (which result in increased Ξ and Ξ_j) will all increase the possibility of a positive growth rate and could potentially lead to instability.

We further see from Eq. 3.9 that, though diffusion results in greater dissipation for higher j, $\tilde{\Xi}_j$ is larger for non-uniform perturbations ($j \neq 0$). This increase in Ξ_j is more significant for smaller κ_c , i.e. if depletion of translocating molecules in our model is more significant. Thus, if depletion of translocating molecules in our amplification module is significant, a non-uniform perturbation might grow more quickly than a uniform one because it redistributes translocating molecules rather than further depleting them from the cytosol. As mentioned in Sec. 2.7.2, the value of κ_c was adjusted to control the role of translocating molecules in our model and to specify our model variants.

From Eq. 3.10, we see that the growth rate of a perturbation in P_2 is increased if $\hat{P}_{2,j}$ and $\hat{P}_{n,j}$ have the same sign, while $\hat{T}_{m,j}$ has opposite sign.

The possibility of instability also requires **Loop II** to be effective, as this feedback will control $\hat{K}_{m,j}$ and $\hat{T}_{m,j}$. Equation 3.11, which describes the primary feedback in **Loop II**, says that perturbations grow more quickly if $\hat{P}_{n,j}$ and $\hat{K}_{m,j}$ have the same sign. The growth rate is further enhanced if $\kappa_{\rm K}$ is small, which makes the feedback in **Loop II** more effective; the parameter $\kappa_{\rm K}$ was adjusted to control the role of coupled positive feedbacks in our model and to specify our model variants (as discussed in Sec. 2.7.2). The growth rate for j = 0 involves $\hat{\gamma}$ as well. However we will see below that $\hat{\gamma} \sim 0$ is required for positive σ_0 . Thus, we can conclude from Eq. 3.11 for all j, that positive σ_j requires $\hat{P}_{n,j}$ and $\hat{K}_{m,j}$ have the same sign.

Similarly, Eq. 3.12, which also describes **Loop II** regulation, indicates that perturbations grow more quickly if $\hat{T}_{m,j}$ and $\hat{K}_{m,j}$ have opposite sign. Equation 3.13 requires that $\hat{T}_{m,0}$ and \hat{T}_c have opposite sign for positive σ_0 (parameters were set such that $\lambda_{T^*} - \lambda_T \zeta_T > 0$). Thus, we can conclude from Eq. 3.12 and 3.13 that for any *j*, if σ_j is to be positive, $\hat{T}_{m,j}$ and $\hat{K}_{m,j}$ must have opposite sign.

Finally, Eq. 3.14 describes the dynamics of small perturbations in our driving parameter, as controlled by our adaptation module (**Loop III**). These perturbations

always decay. We thus conclude that a positive growth rate requires

$$\hat{\gamma} \sim 0. \tag{3.14'}$$

3.4.2. Stability criteria based in the reduced model (P_n and γ)

To clarify the conditions for linear instability of uniform solutions, we regroup terms in our linearized equations:

$$\left(\boldsymbol{\sigma}_{j} + \lambda_{3} \left(\boldsymbol{T}_{m} + \boldsymbol{\zeta}_{3/T} \right) + D \left(2\pi j \right)^{2} \right) \hat{\boldsymbol{P}}_{n,j} = \frac{\chi_{3} \boldsymbol{K}_{m}}{\left(1 + \boldsymbol{K}_{m} / \kappa_{3} \right)^{2}} \tilde{\boldsymbol{\Xi}}_{j} \hat{\boldsymbol{P}}_{n,j} + \left(\lambda_{3} \left(\boldsymbol{T}_{m} + \boldsymbol{\zeta}_{3/T} \right) - \lambda_{2} \left(\boldsymbol{T}_{m} + \boldsymbol{\zeta}_{2/T} \right) \right) \hat{\boldsymbol{P}}_{2,j}$$

$$+ \chi_{3} \left(\frac{\boldsymbol{\Xi}}{\left(1 + \boldsymbol{K}_{m} / \kappa_{3} \right)^{2}} + \boldsymbol{\zeta}_{3/PITP} \right) \hat{\boldsymbol{K}}_{m,j} - \left(\lambda_{3} \boldsymbol{P}_{3} + \lambda_{2} \boldsymbol{P}_{2} \right) \hat{\boldsymbol{T}}_{m,j}$$

$$(3.9')$$

where
$$\tilde{\Xi}_{j} = \frac{1 + (1 - \delta_{0,j}) \langle \boldsymbol{P}_{\boldsymbol{n}} \rangle_{X} / \kappa_{c}}{\left(\boldsymbol{P}_{\boldsymbol{n}} / \kappa_{m} + \langle \boldsymbol{P}_{\boldsymbol{n}} \rangle_{X} / \kappa_{c} + 1\right)^{2}}$$
 (3.9a')

$$\left(\sigma_{j} + \lambda_{3}\zeta_{3/T} + \lambda_{2}\left(\boldsymbol{T}_{m} + \zeta_{2/T}\right) + D\left(2\pi j\right)^{2}\right)\hat{\boldsymbol{P}}_{2,j} = \lambda_{3}\zeta_{3/T}\hat{\boldsymbol{P}}_{n,j} - \lambda_{2}\boldsymbol{P}_{2}\hat{\boldsymbol{T}}_{m,j}$$
(3.10')

$$\left(\sigma_{j} + \frac{\lambda_{K}}{1 + P_{n} / \kappa_{K}}\right) \hat{K}_{m,j} = \frac{\lambda_{K} K_{m} / \kappa_{K}}{\left(1 + P_{n} / \kappa_{K}\right)^{2}} \hat{P}_{n,j}$$
(3.11)

$$\left(\sigma_{j} + \lambda_{T} \left(\boldsymbol{K}_{m} + \zeta_{T}\right)\right) \hat{\boldsymbol{T}}_{m,j} = \chi_{T} \delta_{\theta,j} \hat{\boldsymbol{T}}_{c} - \lambda_{T} \boldsymbol{T}_{m} \hat{\boldsymbol{K}}_{m,j}$$
(3.12')

$$\left(\sigma_{0} + \chi_{T} / A_{cell} + \lambda_{T^{*}}\right) \hat{T}_{c} = -\left(\lambda_{T^{*}} - \lambda_{T} \zeta_{T}\right) \hat{T}_{m,0} / A_{cell}$$

$$(3.13')$$

$$\hat{\gamma} \sim 0$$

$$(3.14')$$

These equations have been renumbered with primes in correspondence to the equations in Sec. 3.4.1.

As noted in Sec. 3.4.1, for positive σ , Eq. 3.13' requires $\hat{T}_c \propto -\hat{T}_{m,\theta}$. Similarly, Eq.

3.12' requires $\hat{T}_{m,j} \propto -\hat{K}_{m,j}$ and Eq. 3.11' requires $\hat{K}_{m,j} \propto \hat{P}_{n,j}$. Then Eq. 3.10' requires $\hat{P}_{2,j} \propto \hat{P}_{n,j}$. These conditions hold as well, with the same sign, if σ is set to 0 in Eqs. 3.10' – 3.13'. This is equivalent to setting our other model variables to steady-state values with respect to P_n and γ . The resulting system of linearized equations describes the dynamics of perturbations in the 'reduced' model introduced earlier in this chapter, under the appropriate simplifying assumptions concerning spatial dependences (j = 0 corresponds to the assumption that the system remains 'uniform' and j = 1 corresponds to the assumption of a '1st mode' spatial dependence, as discussed in Sec. 3.3.1 and 3.3.3).

In fact, we show in Appendix C that the conditions for stability of uniform solutions to perturbations in our full model are precisely the same as conditions for stability in the 'reduced' model. Thus, if we are only concerned with whether a solution is stable (i.e. we are concerned with the sign of the growth rate for the fastest growing perturbation), the result can be obtained intuitively by noting the slope of the nullcline for the P_n equation in the reduced model, considering 'uniform' and '1st mode' spatial dependences, as discussed in Sec. 3.3.3. As noted in Sec. 3.3.2, this is equivalent to analyzing the slopes of the 'uniform' and '1st mode' responses of our model's amplification module as, the driving parameter is increased about its baseline value. In practice, such 'reduced' criteria were generally used to qualitatively characterize the stability properties of our model as parameters were varied. Obtaining the actual growth rate for the fastest growing the eigenvalue problem represented by Eq. 3.15.

3.4.3 Growth rates of perturbations about uniform steady-state solutions

To confirm the suggested simplified stability criteria of Sec. 3.4.2, and to investigate in more detail the growth rates of perturbations about uniform steady-state solutions, we explicitly solved the eigenvalue problem, represent by Eqs. 3.9 - 3.14, for fastest growing eigenmode perturbation for each *j*. If the steady-state solution was found to be stable, the fastest growing mode was the one that decayed most slowly.

The components of the fastest growing mode, \vec{U}_j , and its corresponding growth rate, σ_j , were calculated from Eq. 3.15 using the following iterative algorithm. The matrix \vec{A}_j was first shifted according to the transformation

$$\ddot{A}_j' = \ddot{A}_j + \alpha_j \vec{I} , \qquad (3.16)$$

where \vec{I} is the identity matrix with '1's on the diagonal and all other elements 0 and α_j is a constant large enough that $(\vec{A}'_j \vec{U}_j) \cdot \vec{U}_j > 0$ for any vector, \vec{U}_j . Thus, all of the eigenvalues of \vec{A}'_j are positive; the eigenvalues of \vec{A}_j , representing the linear growth rates of eigenmode perturbations in our linearized equations, can be obtained from those of \vec{A}'_j by subtracting α_j . Starting with a set of basis vectors for the 6-d space of our model variables as initial guesses, we applied the matrix \vec{A}'_j and then normalized the result. This procedure was iterated until the normalization factor became constant; the direction of the resulting normalized vector became constant as well, indicating that the solution had in fact converged on an eigenvector.

The results of applying the above algorithm to find the fastest growing perturbations about uniform steady-state solutions are given in Fig. 3.3. For each *j*, applying our

iteration to a complete basis of initial guesses always converged on a unique solution and the components of the calculated eigenvector were always found in a relationship consistent with our discussion in Sec. 3.4.2.

In Fig. 3.3, we see that the 'fastest growing' perturbations generally decay more quickly for larger *j* due to increased diffusive dissipation. However, for Cases 2 and 4, the growth rate is larger for j = 1 than for j = 0. This occurs because perturbations for $j \neq 0$ do not affect averages and cytosolic concentrations in our linearized equations, while perturbations with j = 0 (uniform perturbations) deplete cytosolic molecules, causing the positive feedbacks in our model to saturate. The slower decay rate for nonuniform perturbations highlights the importance of redistribution of translocating molecules for amplifying responses to gradients in Cases 2 and 4. A positive growth rate is found only for Case 4 at j = 1. Thus, for Case 4, the uniform steady-state solution is unstable towards polarization, while the uniform steady-state solutions for the other

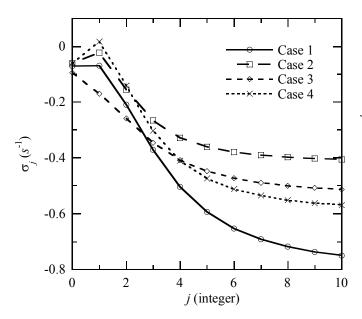


Figure 3.3. Linear growth rates of perturbations about uniform steady-state solutions. The largest linear growth rate for a small perturbation of mode number *i* is calculated for each Case by using the iterative procedure outlined in the text. Symbols represent calculated growth rates, while lines are meant as a guide to the eye (only integer values of *j* represent perturbations with correct periodic boundary conditions). Notice, that the largest growth rates are all negative, except for j =1 for Case 4.

Cases are stable to all perturbations. These stability properties are consistent with the intuitive criteria suggested in Secs. 3.3.3 and 3.4.2.

The calculations of this subsection have further been confirmed by explicitly diagonalizing the linearized matrix to obtain the full spectrum of eigenmodes for each *j* (not shown).

3.4.4 Bifurcations in parameter space ($\kappa_{\rm K}$ and $\kappa_{\rm c}$)

We have noted in the above discussion that our model variants have different linear stability properties. The characteristics our model variants were adjusted by varying the parameter κ_{K} , which controls the effectiveness of **Loop II**, and the parameter κ_{c} , which controls the degree to which depletion of translocating molecules saturates **Loop I** (the baseline parameter, γ_0 , was also adjusted; this will be discussed further in the next section).

To further characterize the stability properties of our model, we calculate the linear growth rates for the fastest growing perturbations as κ_K and $1/\kappa_c$ are systematically varied. Other parameters are set as in Case 4. Only j = 0 and j = 1 are considered, as these are always the fastest growing spatial modes.

We see in Fig 3.4 that as κ_{κ} is varied the uniform steady state always remains stable to uniform perturbations (i.e., with j = 0). However, it becomes unstable towards perturbations with j = 1 (i.e. '1st mode' perturbations) at intermediate values of κ_{κ} . Decreasing κ_{κ} increases the effectiveness of **Loop II** and initially drives instability. On the other hand, the uniform steady-state value of P_n increases as κ_{κ} is decreased and eventually the effectiveness of **Loop I** becomes saturated. As the value of κ_{κ} is

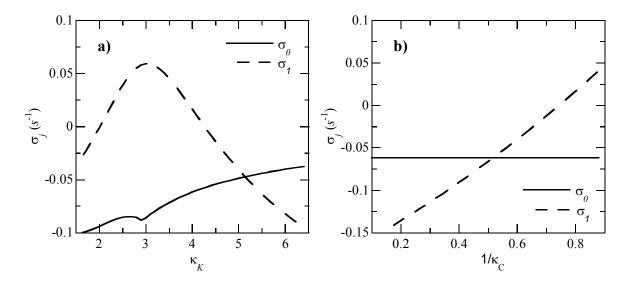


Figure 3.4. Bifurcation plot. The largest growth rates for perturbations with j = 0 and j = 1 about uniform steady-state solutions, are calculated as in Fig. 3.3. Unless otherwise mentioned, the indicated parameter is varied with other parameters fixed at the values used for Case 4. For each parameter choice, the uniform steady-state solution is recalculated before the eigenvalue problem is solved. a) κ_K is varied. The feedback in **Loop II** becomes more effective for smaller κ_K and the uniform steady-state value of P_n increases, though it always remains unique for these combinations of parameters. $\kappa_K = 4$ specifies Case 4. b) $1/\kappa_c$ is varied and $1/\kappa_m$ is adjusted such that the relationship $1/\kappa_m + 1/\kappa_c = 1$ is maintained, thus preserving the uniform steady-state solution. Larger $1/\kappa_c$ means that translocating molecules play a more important role in saturating the response of **Loop I**. Their redistribution can lead to highly amplified non-uniform responses. $1/\kappa_c = 0.8$ specifies Case 4.

decreased below approximately 3, the effect of saturation begins to dominate and the growth rate begins to decrease. $\kappa_{\kappa} = 4$ specifies Case 4.

Increasing $1/\kappa_c$ increases the potential for translocating molecules in **Loop I** to

enhance non-uniform responses. As $1/\kappa_c$ is varied in Fig. 3.4, $1/\kappa_m$ is adjusted such that

the relationship $1/\kappa_m + 1/\kappa_c = 1$ is preserved (see Table 2.2 and discussion in Appendix

A). Thus, the uniform steady-state solution, as well as its response to uniform

perturbations (j = 0), is unaffected. The growth rate for the fastest growing perturbation

at j = 1 increases with $1/\kappa_c$, eventually becoming positive. For large $1/\kappa_c$, redistribution

of translocating molecules in response to non-uniform perturbations enhances the feedback from **Loop I** sufficiently to cause instability. $1/\kappa_c = 0.8$ specifies Case 4.

We note that the bifurcations illustrated in Fig. 3.4 are all supercritical (161). As the indicated parameters are varied and the uniforms steady-state solution to our model equations becomes unstable, a stable polarized solution becomes available. The transition from one stable steady-state response to the other is continuous (not shown). In contrast, we will find in Chapter 4 that steady-state responses to outside stimuli can vary discontinuously as outside stimuli are varied.

3.4.5 Stability of polarized solutions

We had found in the previous subsections that the uniform steady-state solution for Case 4 is unstable towards non-uniform perturbations. Thus we might ask if polarized solutions to our model equations are generally stable, and if there is any characteristic shape to the fastest growing perturbations about polarized steady-state solutions. To investigate this, we consider steady-state solutions to our model equations in response to an externally applied spatially linear gradient of stimulus. Thus, we consider steady-state solutions in response to a pattern of receptor activation given by

$$\left\{ \mathcal{R} = 0, \, (t < 0); \, \mathcal{R} = S + G(1 + S) \cos(2\pi X), \, (t > 0) \right\},$$
(3.17)

where S = 2 and G = 0.05. This results in a 5% gradient in γ with respect to an external Cartesian coordinate in the direction of the gradient. The forms that \mathcal{R} takes in our model to reflect different patterns of outside stimuli are discussed further in Sec. 4.2.3 of Chapter 4. The numerical routine that is used to solve our model equations for steady-state solutions is discussed in Sec. 4.2.1.

To investigate linear stability of these polarized steady-state solutions, we discretize our model equations in space and use a finite difference approximation in place of the diffusion terms. Trial solutions for the growth of small perturbations about these polarized solutions are inserted in our equations, as expressed by Eq. 3.6, and the equations are linearized with respect to the applied perturbations. We can no longer assume a harmonic spatial dependence (as in Eq. 3.8) because our steady-state solutions, and hence our linearized equations, are now explicitly spatially dependent.

For each disretized spatial point, we obtain a system similar to Eqs. 3.9 - 3.14, with two important differences. First, the finite difference approximation to the diffusion terms results in a coupling between neighboring spatial points (these coupling terms replace the terms of the form $-D(2\pi j)^2 \hat{P}_{i,j}$ in Eq. 3.9 and 3.10, where i = n or 2). Second, because we are assuming a general spatial dependence for our perturbations, the integrals in our equations need to be linearized and explicitly calculated (they can no longer be replaced by terms of the form $\delta_{0,j}$, which are appropriate for harmonic spatial dependences). These integrals couple our linearized equations at all spatial points. The final result is a linear system of 4N + 2 equations, where *N* is the number of points used to discretize the spatial variable of our model.

We solve this system for the components and growth rate of the fastest linearly growing perturbation by the same iteration used to analyze uniform steady states in Sec. 3.4.3. Our system is not symmetric and we are not guaranteed a set of eigenvectors that spans the entire solution space (this was also true when we considered perturbations about uniform solutions) (162). The size of the system, and potential lack of a basis of eigenvectors, makes the calculation a bit less certain (further calculations, however, seem

to indicate that a set of eigenvactors which span the solution space can always be found). Nevertheless, we find that for all initial guesses, the iteration eventually converges on an eigenvector. In general, however, eigenvalues for the fastest growing modes were closely spaced and different choices for our initial guess converged on a small number of different solutions. A complete basis of initial vectors was investigated and the solution corresponding to the largest growth rate was selected. The normalized P_n distribution for this fastest growing eigemode is plotted in Fig. 3.5, together with the normalized P_n distribution of the steady-state solution about which the perturbation was applied.

The growth rate of the fastest growing eigenmode is labeled for each Case in Fig. 3.5, and found to always be negative. Thus, the polarized solutions generated by this particular stimulus are linearly stable to all perturbations. We see in Fig. 3.5 that the P_n distributions for these fastest growing eigenmodes are single peaked. However, the peak of the perturbation is shifted with respect to the steady-state profile[#]. This suggests that polarized solutions are most sensitive to perturbation in the region surrounding their peaks. These kinds of perturbations might cause the axis of polarization to change direction, which is required for a cell to respond to a changing gradient. The depicted eigenmodes have significant components in all of their membrane variables, which are in the qualitative relationship suggested in Secs. 3.4.2 and 3.4.3.

The qualitative features of the above results have been confirmed by explicitly diagonalizing the matrix for our linearized equations, though several details are still

[#] This shift is on the order of 20% of the cell circumference (corresponding to an angle of order $\pi/2 \ rad$) for Cases 2-4. For Cases 1 and 3, a solution with a similar shape to those depicted for Cases 2 and 4 was also obtained with a slightly faster decay rate by our iteration. Further investigation by explicitly diagonalizing our linear matrix, however, suggests that the most slowly decaying perturbations for Cases 1 and 3 in fact have the same shape as those depicted for Case 2 and 4.

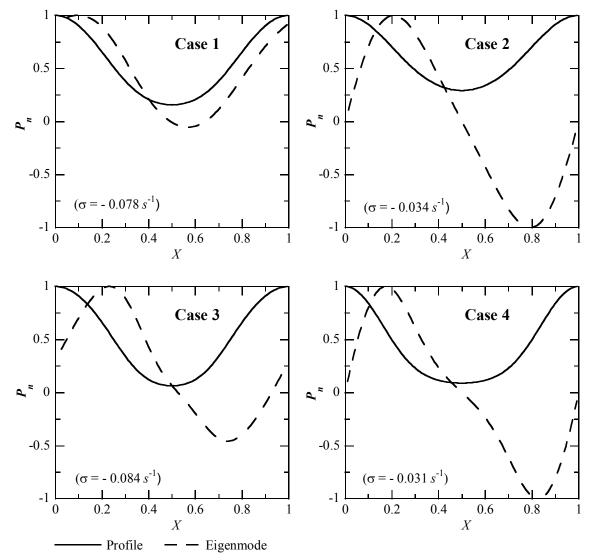


Figure 3.5. Perturbations about polarized steady-state solutions. Our system is evolved to steady-state in response to a spatially linear gradient of outside stimulus, defined by Eq. 3.16. The fastest growing eigenmode is calculated by the iterative method of Sec. 3.4.3. The steady-state P_n distribution is given by the solid curve, and the P_n distribution for the eigenmode is given by the dashed curve. Both are normalized by their peak value. The growth rate of the eigenmode, σ , is indicated for each Case.

under investigation. Stability of other polarized solutions was not investigated, but is expected to have similar features.

3.5 Restrictions on parameters for efficient gradient sensing

Our model variants have been defined to illustrate the different qualitative behaviors that depend on the role of coupled positive feedbacks and translocating molecules in response amplification (see Sec. 2.7 of Chapter 2). These qualitative behaviors exist for a range of parameters, as will be seen in Sec. 4.5 of Chapter 4, when we characterize our model's behaviors over several surfaces in its parameter space. Within the range of parameters that are consistent with a given qualitative behavior, we further expect that different combinations of parameters will result in different efficiencies of gradient sensing. Here we investigate our model's polarized response to a small static gradient of stimulus as several parameters are systematically varied about the values used to define our model variant (parameter values can be found in Tables 2.4 and 2.5 of Chapter 2). In particular, we vary the parameter, γ_0 , which sets the baseline state of the cell (defined in Eq. M.6a of Table 2.3 and discussed in Secs. 2.5.3d and 2.5.5), and the value of the scaled coefficient of lipid diffusion, *D*. For each model variant, we will find different restrictions on these parameters for efficient gradient sensing.

3.5.1 Restrictions on the baseline parameter

The features of the various responses of our model's amplification module (depicted in Fig. 3.2) suggest that in order for each variant to reproduce the characteristic gradient sensing behaviors (enumerated in Sec. 1.2.6), there must be different constraints on the baseline state of the cell, as determined by γ_0 (defined in Eq. M.6a). If the cell is to adapt to all uniform stimuli, γ_0 should not be set in the bistable regime of the uniform response of the amplification module (solid curves in Fig. 3.2) since the uniform baseline state of

the cell would then no longer be unique. Additionally, if there is to be a sharp cellular response to small gradients in \mathcal{R} , γ_0 should be set to a value where responses to non-uniform γ , approximated by the '1st mode' response of the amplification module (short-dashed curves in Fig. 3.2), is sharp.

To investigate constraints on γ_0 , we simulate cellular response to a small static spatially linear gradient in \mathcal{R} , as described by Eq. 3.16. γ_0 is varied by appropriately adjusting λ_{K^*} (see Eqs. M.6 and M.6a); the parameter χ_K (see Eq. M.3) was adjusted as well, such that $A_{cell}K_c = 0.5$ was maintained in the unstimulated cell (i.e. 50% of total PI3K was phosphorylated in the unstimulated cell). In Fig. 3.6, we plot a measure of the normalized polarization in the 3'PI (P_n) distribution that results, as a function of the normalized baseline parameter, $\tilde{\gamma}_0 \equiv \gamma_0 / \gamma_i$. Here, $i \in \{1, 2, 3, 4\}$ and γ_i is the fixed value of γ_0 for variant *i* which is used in subsequent simulations (see Table 2.5). Notice that the values of γ_i have been chosen such that for each curve the polarized response at $\tilde{\gamma}_0 = 1$ is nearly optimal.

We further see in Fig. 3.6 that for efficient gradient detection in Cases 1 and 3, γ_0 must be restricted to a narrow range of values. This range corresponds to the range of γ in Fig. 3.2 where the 'uniform' response of the amplification module becomes sharp. Thus, for these Cases, γ_0 must be set very near an amplification threshold for the uniform response of the amplification module if a highly polarized response to a relatively weak gradient is to result[#] (characteristic behavior ii in Sec. 1.2.6). Thus, Cases 1 and 3 seem to respond

[#] The authors of the LI model, which was discussed in Sec. 1.5.3 of Chapter 1, have also found responses to gradients to be sensitive to variations in parameters which set the baseline state of the cell but robust to perturbations in many other model parameters (122).

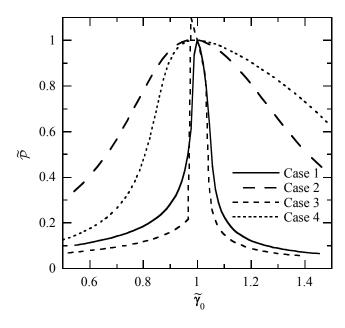


Figure 3.6. Restrictions on the baseline state of the cell. The parameter, γ_0 (see Eq. M.6a of Table 2.3 and Secs. 2.5.3d and 2.5.5 for discussion), is varied with respect to the value used to define our model variants; $\tilde{\gamma}_0 \equiv \gamma_0 / \gamma_i$ is varied, where $i \in \{1, 2, 3, 4\}$ and γ_i is the fixed value of γ_0 for variant *i*, given in Table 2.6. The steady-state cellular response to a small static gradient of external stimulus is calculated as described in the text. The response of the cell is quantified by the normalized polarization of the 3'PI distribution, $\tilde{\mathcal{P}}$, which is

proportional to the first Fourier component of the distribution divided by its average value (see Eq. 4.1 of Sec. 4.2.2 for a complete definition), normalized by the value at $\tilde{\gamma}_0 = 1$. The sharp rise in the response of Case 3 is a discontinuity; steady state solutions that might be obtained by a different time course of the applied stimulus are not depicted.

seem to respond to gradients and uniform stimuli by similar mechanisms. The restriction of γ_0 to a narrow range of values suggests that in the development of cells which sense gradients by these mechanisms, there must exist homeostatic mechanisms that maintain the baseline state near such a threshold. Cases 2 and 4, on the other hand, rely on redistribution of translocating molecules between the front and back of the cell to amplify responses to gradients. These Cases merely require that γ_0 be high enough for a large fraction of these molecules to be on the membrane in the unstimulated cell, such that their redistribution will have a significant effect[#] (this fraction increases with $\int_0^1 \boldsymbol{P}_n dX = \langle \boldsymbol{P}_n \rangle_X$, which appears in Eqs. M.1/1a; see also Appendix A for a derivation). Note that for Case 3, the depicted jump in response represents a discontinuity, corresponding to a

[#] The authors of the PvH model (discussed in Sec. 1.5.3) have also demonstrated enhanced responses to gradients with a high baseline concentration of translocating molecule on the membrane (97).

bifurcation. For this Case, a less polarized solution would result for a different time course of the applied stimulus (not depicted; discussed further in Sec. 4.3.2 of Chapter 4). Multiple steady-states exist for Case 4 as well, though the steady-state response here varies continuously for the depicted range of parameters.

3.5.2 Restrictions on the membrane diffusion length

In analyzing the response of our model's amplification module (depicted in Fig. 3.2,) we noted that the 'fixed average' response doubles back on its self, suggesting the possibility of multiple steady-state solutions in responses to some patterns of outside stimuli. However, consideration of the '1st mode' response suggested that this possibility may no longer exist when diffusion is considered, under some conditions. Thus, we expect that cellular response might depend sharply on the relative value of the coefficient of lipid diffusion in our equations (*D*). More specifically, steady-state profiles depend on the ratio $\mathcal{L}^2 \equiv D/\lambda$, where λ is a degradation rate constant and \mathcal{L}^2 can be thought of as the squared length which a lipid may diffuse before being degraded, per unit concentration of degrading enzyme[#].

In Fig. 3.7 we vary *D*, thereby varying the normalized diffusion length, $\tilde{\mathcal{L}}^2 \equiv \mathcal{L}^2 / \mathcal{L}_0^2$; \mathcal{L}_0^2 is the value of \mathcal{L}^2 used in subsequent simulations, which was the same for all variants (corresponding to of order 5% of the cell's circumference). As in Sec. 3.5.1, we plot the normalized polarization of the 3'PI distribution in response to a static gradient.

[#] The authors of the PvH model (discussed in Sec. 1.5.3) have also investigated the role of diffusion length in gradient sensing, though their model does not include multiple steady states (97).

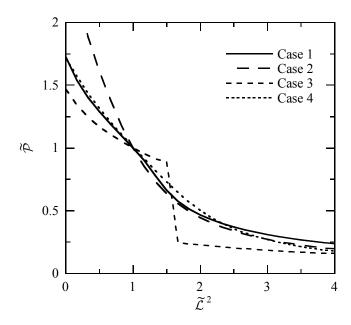


Figure 3.7. Restrictions on diffusion length. $\tilde{\mathcal{L}}^2 \equiv \mathcal{L}^2 / \mathcal{L}_0^2$ is varied (see text) and the relative steady-state polarization ($\tilde{\mathcal{P}}$, see Fig. 3.6) is calculated in response to a small static gradient. $\tilde{\mathcal{P}}$ is normalized by its value at $\tilde{\mathcal{L}}^2 = 1$. The depicted drop in the response of Case 3 as $\tilde{\mathcal{L}}^2$ is increased is a discontinuity; other steady-state solutions are not depicted.

Notice that $\tilde{\mathcal{L}}^2 = 1$ is in the regime where, for each variant, diffusion has a similarly significant affect on the polarized response of the cell.

For Case 3, multiple steady-states exist for small $\tilde{\mathcal{L}}^2$, and the sharp drop in polarized response as $\tilde{\mathcal{L}}^2$ is increased is a discontinuity, representing a bifurcation in steady-state response as the diffusion coefficient is varied. As in Fig. 3.6, only the more polarized steady-state solution is plotted, which results from the specified time course of the applied stimulus. While multiple steady-states exist for Case 4, the solution in response to this particular application of stimulus varies continuously.

3.5 Summary

In this chapter, we analyzed the structure of our model and its features that lead to the suggested differences in the behaviors of our model variants (Table 2.7). We began by analyzing the phase space dynamics of our model in the P_n , γ plane, assuming that profiles remained uniform (Sec. 3.2). Our analysis suggested that the uniforms steady-state solutions of our model equations act as attractors in the space of our model

variables, provided that the system remains uniform. Our analysis further suggested that many features of our model may be understood based on the behaviors of the variables P_n and γ , and that the steady-state response of our model's amplification module (represented by P_n) a fixed values of its driving parameter (γ), might contain important information. Because our model includes six variables, four of which are spatially dependent, any analysis that depends on the behavior of two variables is considerably more intuitive.

In Sec. 3.3, we analyzed the steady-state response of our model's amplification module at fixed values of its driving parameter. Simplifying assumptions were made concerning its spatial couplings, highlighting the roles that they play in our equations. We first considered the 'uniform' response of the amplification module. This was found to be considerably steeper for Cases 1 and 3 than for Cases 2 and 4; Cases 2 and 4 significantly deplete the cytosol of molecules that are necessary for response amplification, quickly saturating uniform responses. Next, we analyzed the response of the amplification module, assuming that cytosolic concentrations are fixed (i.e. they do not become depleted in cellular response). Under these conditions, all of the model variants demonstrated steep responses. Thus, under non-uniform conditions, where translocating molecules can be redistributed rather than depleted, Cases 2 and 4 can also demonstrate high gain in their responses. Finally, we analyzed a '1st mode' response, where the effects of diffusion are included, assuming the spatial profile of a 1st mode harmonic perturbation. The responses remained sharp for each model variant. However, where the 'fixed average' responses for all Cases had doubled back on themselves, suggesting the possibility of multiple steady-state responses to non-uniform stimuli, only

the responses of Cases 3 and 4 doubled back on themselves for the '1st mode' response. This suggests that diffusion plays an important role in affecting the stability of steadystate solutions for our model.

In Sec. 3.4, we analyzed the linear stability properties of steady-state solutions to our model equations. We began by suggesting that stability properties of uniform steady-state solutions might be understood intuitively based on a 'reduced' model, where all model variables are set to steady-state values with respect to γ and P_n and appropriate assumptions made concerning spatial couplings (Sec. 3.4.2). This analysis relied on the shape of the nullcline of the equation describing P_n dynamics in the 'reduced model'. This nullcline is given by the steady-state response of our model's amplification module at fixed γ , with appropriate assumptions made concerning spatial couplings spatial couplings. Stability conditions in the 'reduced' model have been formally shown to be equivalent to stability conditions in the full model, and were used in practice to more intuitively understand the stability properties of our model as parameters were varied.

In Sec. 3.4.3, we confirmed that the uniform steady-state solutions to our model equations are linearly stable to all perturbations for Cases 1-3, but Case 4 is unstable to '1st mode' perturbations. Indeed, any gradient in external stimulus results in a highly polarized response for Case 4 (discussed further in Chapter 4). Stability properties of uniform steady-state solutions were also investigated as several parameters that had been adjusted to define our model variants were systematically varied (Sec. 3.4.4).

The stability propertied of a set of polarized steady-state solution were examined as well (Sec. 3.4.5). We found that these polarized solutions were linearly stable to all perturbations. The slowest decaying perturbations had a similar profile to the polarized

steady-state response under examination, but the peak was shifted. This suggested that polarized solutions to our model equations are most sensitive to perturbations in the transition region, approximately perpendicular to the axis of polarization.

Finally, we analyzed constraints on several model parameters for efficient gradient detection. We found that for Cases 1 and 3, the parameter that fixes that baseline state of the cell (γ_0) must be restricted to a narrow range to generate a highly polarized response to a small gradient. This corresponded to the range of γ where these variants demonstrated steep responses of their amplification modules (Sec. 3.3). Cases 2 and 4 merely required that a large fraction of translocating molecule be on the membrane in the unstimulated cell, such that their redistribution would have a substantial effect.

The value of the lipid diffusion coefficient also had a significant effect on polarized responses to a small gradient. In particular, Case 3, which demonstrates multiple steady states in response to a range of gradients (discussed further in Sec. 4.3.2), no longer does so at sufficient large values of the diffusion coefficient.

We might conclude from the analysis in Sec. 3.5 (as well as 3.4) that homeostatic mechanisms are required in gradient sensing cells to maintain combinations of parameters within appropriate ranges, and that transitions in response can result from small changes in model parameters. These possibilities are examined further in Sec. 4.5.

Chapter 4: Distinguishing modes of gradient sensing

4.1 Overview

How well does each model variant account for characteristic gradient sensing behaviors and how might the variants be distinguished? To investigate this, we simulate cellular response to uniform stimuli, to static gradients, and to rotating gradients (Sec. 4.3). Differences between the model variants are seen most clearly in simulated dose-response curves which highlight transitions in cellular response. We use these results to define criteria which distinguish between the Modes of gradient sensing that are illustrated by our model variants (Sec. 4.4).

In applications to real cells, many biochemical parameters and regulatory details will be unknown. To further investigate how the qualitative behaviors of our model variants depend on suggested biochemical mechanisms and parameters, we systematically vary several of our model's parameters. For each combination of parameters, we simulate characteristic responses and apply our suggested criteria to determine which Mode of gradient sensing best describes the results (Sec. 4.5). In this way, we characterize several surfaces in the parameter space of our model.

The results that we emphasize in this chapter are quite general and depend on qualitative features of gradient sensing mechanisms. Thus, while the details of our model development, as well as the specific molecules whose dynamics it captures, depend on experimental observations in Dictyostelium and Neutrophils, we expect many of our results to be applicable to a wide range of gradient sensing cells that demonstrate characteristic behaviors. We summarize the conclusions that might be drawn from our results, and discuss their implications for real cells, in Sec. 4.6.

4.2 Computation

4.2.1 Numerical techniques

Our system of PDEs is converted to a system of ODEs by discretizing the spatial coordinate, *X*, with equally spaced points; a central difference approximation is used for diffusion terms. We solve the system using a partially implicit Euler method; that is, our algorithm is first order in time, diffusion terms are treated implicitly for stability, and reaction terms (which are generally non-linear) are treated explicitly (162). This type of algorithm has the virtues of both speed and stability, and should generalize well to include stochastic terms in extensions of our model.

The accuracy of our results was checked by varying the time step (h) and number of spatial points (N) by a factor of 2. For all the patterns of stimuli that were tested, deviations between simulations with different h and N were always less than 0.2% (generally significantly less). Additionally, many of our results have been confirmed using a PDE solver called FiPy, based on a finite volume approach, developed by Jonathan Guyer, Daniel Wheeler, and James Warren at the National Institute of Standards and Technology (163).

4.2.2 Characterizing membrane distributions

In order to analyze our simulation results, we will have to define quantities that characterize distributions of molecules on our model membrane. If we assume a linear

relationship between the concentration of external stimulus and our model variable, \mathcal{R} , then a spatially linear gradient of chemotactic stimulus will lead to a pattern of receptor activation on the membrane of the form $\mathcal{R} \sim A\cos(2\pi X - \varphi)$; here, our spatial variable, X, is defined on the perimeter of the cell and φ specifies the direction of the gradient with respect to the X = 0 direction. Under these conditions, we might quantify the polarized response of the cell based on the magnitude of the component of the resulting distribution of molecules on the membrane with the same spatial dependence as the stimulus. That is, we define the polarization of a distribution of signaling molecules on the membrane, such as 3'PIs (P_n), as

$$\mathcal{P}\{\boldsymbol{P}_n\} = 2\sqrt{\left(C\{\boldsymbol{P}_n\}\right)^2 + \left(S\{\boldsymbol{P}_n\}\right)^2} / \langle \boldsymbol{P}_n \rangle_X, \qquad (4.1)$$

where $C\{\boldsymbol{P}_n\} \equiv \int_0^1 \boldsymbol{P}_n \cos(2\pi X) dX, S\{\boldsymbol{P}_n\} \equiv \int_0^1 \boldsymbol{P}_n \sin(2\pi X) dX, \operatorname{and} \langle \boldsymbol{P}_n \rangle_X \equiv \int_0^1 \boldsymbol{P}_n dX.$
With this definition, if $\boldsymbol{P}_n = A\cos(2\pi X - \theta) + B$ for some arbitrary θ and constants
 A' and B , then Eq. 4.1 gives $\mathcal{P}\{\boldsymbol{P}_n\} = A/B$.

Gradient sensing cells seem to adapt their response to the average value of the external stimulus. This suggests that cells respond to the relative value of a gradient of external stimulus, rather than its absolute value (6, 124). Similarly, it is likely that the relevant measure of cellular response is the relative redistribution of signaling molecules on the membrane, rather than its absolute value[#]. Thus, in Eq. 4.1, we have normalized by the spatial average of P_n .

[#] We might imagine that a protein relevant to nucleation of the actin-based structures at the leading edge of a chemotaxing cell (see Sec. 1.3.4), \mathcal{N} , translocates from the cytosol to the membrane, binding linearly to 3'PIs. We might then write an equation for its concentration on the membrane as follows: $\frac{\partial \mathcal{N}_m}{\partial t} = \chi_{\mathcal{N}} \mathcal{N}_c P_n - \lambda_{\mathcal{N}} \mathcal{N}_m$; \mathcal{N}_m represents the local concentration of the nucleating protein,

We will also be concerned with whether the direction of the polarized response of the cell accurately reflects the direction of the gradient of stimulus. We thus define the direction of polarization of the distribution as

$$\theta\{\boldsymbol{P}_n\} = \tan^{-1}\left(S\{\boldsymbol{P}_n\}/C\{\boldsymbol{P}_n\}\right); \tag{4.2}$$

 $n\pi$ (n = integer) is added or subtracted appropriately, so that θ changes continuously during the course of a simulation (unless the distribution depolarizes and repolarizes in a new direction). Equation 4.2 was chosen to specify a polarization direction for membrane distributions because it maximizes $\int_0^1 P_n \cos(2\pi X - \varphi') dX$ with respect to φ' – if $P_n = A\cos(2\pi X - \varphi)$, then Eq. 4.2 specifies a polarization direction at the peak of the distribution, given by $\theta = \varphi$.

Finally, we can define an angular velocity of rotation of the distribution as

$$\mathcal{V}\{\boldsymbol{P}_n\} = \frac{\partial \theta\{\boldsymbol{P}_n\}}{\partial t}.$$
(4.3)

4.2.3 Defining outside stimuli

In analyzing our model, we will measure outside stimuli by their effects on the driving parameter, γ , which includes both the outside stimuli and basal activation (defined in Eq. M.3a of Table 2.3 of Chapter 2). This seems a natural choice to investigate the network

 $\mathcal{N}_c = \mathcal{N}_0 - \int_0^1 \mathcal{N}_m dX / A_{cell}$ is the concentration of cytosolic nucleating protein that can be recruited to the membrane, and \mathcal{N}_0 is the total concentration of the nucleating protein in the cell. At steady-state, if we assume that most of the nucleating protein is depleted from the cytosol $(\mathcal{N}_c/\mathcal{N}_0, \text{ and thus } \kappa_{\mathcal{N}} = \lambda_{\mathcal{N}} / \chi_{\mathcal{N}}, \text{ are small})$, we find $\mathcal{N}_m = \frac{\mathcal{N}_0 P_n}{\kappa_{\mathcal{N}} + \langle P_n \rangle_X / A_{cell}} \sim \frac{\mathcal{N}_0 A_{cell} P_n}{\langle P_n \rangle_X}$; i.e., the fractional concentration of nucleating protein on the membrane is proportional to the local 3'PI concentration, normalized by its average over the membrane.

of interactions that regulate 3'PI dynamics in gradient sensing, based on our modular interpretation (see Fig. 2.4 of Sec. 2.3.1 and discussion in Secs. 2.5.4 - 2.5.5). Further, as mentioned, the details leading from ligand binding to PI3K recruitment are still not well understood (see Sec. 2.2.3).

The kinds of stimuli that we will investigate in this chapter will be combinations of spatially linear gradients and uniform stimuli, and rotating gradients. These types of stimuli can be written in general form as,

$$\mathcal{R} = S + G(1+S)\cos(2\pi(X-t/T)).$$
(4.4)

If our simulations are initialized with $\mathcal{R} = 0$ and the outside stimulus is expressed as in Eq. 4.4, then *S* measures the fractional increase in γ above baseline due to ligand-mediate receptor activation. Likewise, *G* measures the relative strength of a spatially linear gradient in γ . Specifically, $G = r_c (\partial \gamma / \partial Z) / \langle \gamma \rangle_X$, where $Z = r_c \cos(2\pi X)$ is the Cartesian coordinate across the cell in the direction of the gradient and r_c is the radius of the cell. *T* is the period of gradient rotation.

We note that in applications of our model to any particular cell type, the experimental stimuli will need to be calibrated to relate patterns of ligand in solution to patterns of \mathcal{R} in our model – a linear relationship is only likely to hold over a narrow range of conditions.

4.3 Simulations of characteristic behaviors

In this section, we simulate responses of our model variants to stimuli that illustrate characteristic gradient sensing behaviors (enumerated in Sec. 1.2.6). Single simulations of individual responses are discussed first. The results of groups of simulations are then

summarized in dose-response curves. These highlight the differences between our model variants and will be used to define criteria that distinguish them in the next section.

4.3.1 Responses to uniform stimuli

Responses to spatially uniform step stimuli (characteristic behavior 'i' of Sec. 1.2.6) are often used to demonstrate adaptation in gradient sensing cells. To simulate this type of response, we initialize our model cell by setting its variables to uniform steady-state values with $\mathcal{R} = 0$ (given in Table 2.6). At time t = 0, \mathcal{R} is increased to a new value, S, at all points on the membrane. The driving parameter, γ , is thus increased, and our model's amplification module is driven. The concentrations of 3'PIs and of PI3K on the membrane increase (represented by the scaled variables P_n and K_m), while the concentration of membrane bound PTEN decreases (T_m). The response is transient. Within tens of seconds, γ returns to baseline, as do the values of all our model variables. A typical time course for such a simulation is illustrated in Fig. 4.1. Here, Case 4 is depicted with S = 2. Other Cases demonstrated qualitatively similar behavior[#].

The simulated response in Fig. 4.1 captures the qualitative features observed experimentally in Dictyostelium cells responding a uniform step stimulus (see Fig. 2.2 for sample experimental data) (79, 132, 137, 164). To our knowledge, however, the available experimental data is insufficient to resolve finer details of cellular responses than those summarized in the previous paragraph. For example, the early features of the

[#] A different representation of a similar simulated response was depicted in the projected phase space of Fig. 3.1.

response, the absolute value of its maximum, as well as any possible lags between the responses of our three model components, have not been quantified experimentally.

In our simulations, we found that the peak response, represented by $(P_n)_{\text{max}}$, increases as the size of the step in \mathcal{R} increases. This qualitative feature has been observed experimentally for non-saturating stimuli, though it has not been quantified in single cells (79). In our model, the peak response occurs on a similar time scale to adaptation of γ (in Fig. 4.1, γ has nearly returned to its baseline value within ~10 *s*). This timescale increases as the step size decreases, the effect being more pronounced for Cases 1 and 3 than for Cases 2 and 4 (data not shown)[#]. A slower response to weaker stimuli has also been recently noted in Dictyostelium (165). In our model, this occurs because the relative increase in the rate of PI3K recruitment to the membrane, and hence the

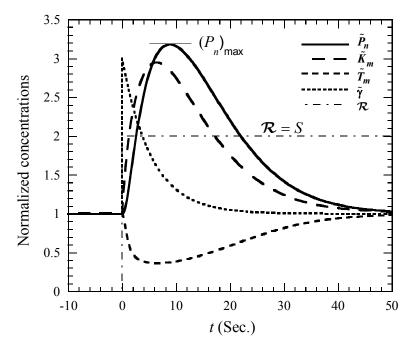


Fig. 4.1. Response to a uniform step stimulus applied at t = 0: $\{\mathcal{R} = 0, (t < 0)\}$ $\mathcal{R} = S, (t > 0) \}$. A sample time course is depicted for Case 4, S = 2. Time courses for other Cases were qualitatively similar. Quantities marked by a tilde are normalized by their values prior to t = 0. $(\mathbf{P}_n)_{\text{max}}$ marks the normalized peak 3'PI concentration during the transient response.

[#] For our chosen parameter values, response adaptation is generally slower for Cases 1 and 3. For these Cases, γ passes near a bifurcation in the uniform response of the amplification module during adaptation. We could have diminished this effect if the values of several kinetic parameters were increased for these Cases. However, as the qualitative features of the time courses for these variants were still in agreement with the noted experimental data, we preferred to keep as many model parameters the same between the variants as possible.

subsequent relative increase in its rate of phosphorylation, is proportional to the increase in \mathcal{R} . The fraction of PI3K that needs to be phosphorylated in order for adaptation to occur, however, increases more slowly (never exceeding 1) when larger stimuli are investigated.

To quantify the response of our model to uniform stimuli of different magnitudes, we recorded the peak relative value of P_n ((P_n)_{max}, as labeled in Fig. 4.1), in response to uniform stimuli, over a range of *S*. Time courses for these simulations were always qualitatively similar to Fig. 4.1, with the state of the cell returning to baseline within tens of seconds. The results are summarized by the dose-response curves in Fig. 4.2.

We find that responses to uniform stimuli are weaker for Cases 2 and 4 than for Cases 1 and 3, due to depletion of cytosolic molecules. This is consistent with the weaker uniform response of their amplification modules, as noted in Sec. 3.3 (Fig. 3.2). However, while all of the curves show quantitative differences, they are qualitatively similar – continuous and monotonically increasing. Thus, experiments of this sort alone

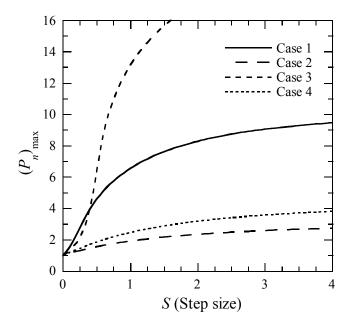


Fig. 4.2. Dose-response curves for uniform step stimuli. The normalized peak 3'PI concentration, $(P_n)_{max}$, is recorded for each variant as a function of the stimulus step size, S. Simulations were as described in Fig. 4.1. are insufficient to distinguish between the qualitative behaviors illustrated by our model variants.

4.3.2 Responses to static gradients

Steady-state responses to static gradients are often used to illustrate high gain in the spatial sensing responses (characteristic behavior ii in Sec. 1.2.6). To simulate this behavior, we initialize our model by setting its variables to their uniform steady-state values, this time with $\mathcal{R} = S_i$. Because our model demonstrates perfect adaptation to the average stimulus, the initial steady-state profile is independent of the value of S_i and is still given by the values in Table 2.6 for S = 0. At time t = 0, a spatially linear gradient is applied, possibly together with a uniform stimulus. The stimulus for t > 0 is thus given by $\mathcal{R} = S_f + G(1+S_f)\cos(2\pi X)$. The parameter, G, measures the relative strength of the resulting gradient in γ (see Sec. 4.2.3). If $S_f = S_i$, then the gradient was applied after equilibration to a uniform stimulus. Alternately, $S_f > S_i$ represents a gradient applied together with a uniform stimulus.

Figure 4.3 illustrates the simulated steady-state profile of a cell in a 5% spatially linear gradient of stimulus (Case 4 is depicted with G = 0.05, though all of the Cases show qualitatively similar profiles). A highly polarized distribution of signaling molecules results on the membrane, though the gradient in stimulus is relatively small. The results are in qualitative agreement with experimental observation in Dictyostelium – 3'PIs are produced and PI3K is recruited to the up-gradient side of the cell, while PTEN becomes localized to the opposite side of the cell (132, 137, 164). The magnitude of this polarized

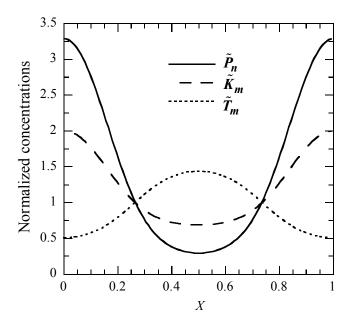


Fig. 4.3. Steady-state response to a static, spatially linear gradient. The stimulus is defined by: $\{\mathcal{R} = S_i, (t < 0);$ $\mathcal{R} = S_f + G(1+S_f)\cos(2\pi X),$ $(t > 0)\}$. The steady-state profile for Case 4 is depicted in a 5% relative gradient (G = 0.05), applied after equilibration to a uniform stimulus ($S_i = S_f = 2.0$). Quantities are normalized by their steady-state values before application of the gradient (t < 0). X = 0 and 1 mark the upgradient side of the cell.

response is not well agreed upon experimentally. However, recent data suggests that in rounded and immobile cells, the response may not be as steep as suggested by our simulations, though the spatial distributions in crawling cells may be quite steep (124).

To investigate how our model's response depends on the strength of the applied gradient, simulations were run for each model variant as described above, for a range of strengths of the relative gradient (specified by *G*). $S_f = 2$ was always used, and $S_i = 0$ or 2 was used respectively, depending on if the gradient was applied together with or after equilibration to a uniform stimulus. In practice, this only affected the response for Case 3 (discussed below). For each value of *G* and combination of S_f and S_i , the system was evolved to steady state. The response was quantified by calculating the relative polarization of the 3'PI distribution, $\mathcal{P}\{\boldsymbol{P}_n\}$, as described by Eq. 4.1. The results are summarized by the dose-response curves in Fig. 4.4.

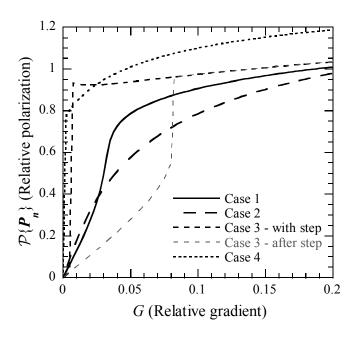


Fig. 4.4. Responses to static gradients – Dose-response **curves**. Simulations were as described in Fig. 4.3. The steadystate relative polarization of the 3'PI distribution was calculated for each variant in response to gradients of relative strength, G. The grey curve for Case 3 marks the range of gradient strengths for which the steady-state polarization depends on whether the gradient was applied together with, or after equilibration to, a uniform stimulus; responses for other Cases demonstrate no such dependence. The jumps in steady-state response for Cases 3 and 4 are

discontinuities; they indicate bifurcations in steady-state response to gradients, as discussed in the text.

All of the variants show a strong relative polarization in response to relatively weak gradients. For Cases 3 and 4, a discontinuity in the dose-response curve indicates the existence of multiple steady states, highlighting the effects of coupled positive feedbacks and distinguishing these Cases qualitatively from Cases 1 and 2.

For Case 3, a threshold in stimulus must be overcome to induce a highly polarized response to small gradients. This is achieved if the gradient is applied together with a sufficient uniform stimulus (dark curve). Otherwise, the response at small gradients remains weakly polarized (grey curve). If one were to continuously increase the gradient from G = 0, the response would follow the grey curve (the gradient would not be applied together with a sufficient uniform stimulus). At $G \sim 0.08$, a weakly polarized state no longer exists, and the steady-state response would jump discontinuously to the black curve. If the gradient was then decreased continuously, the steady-state response would

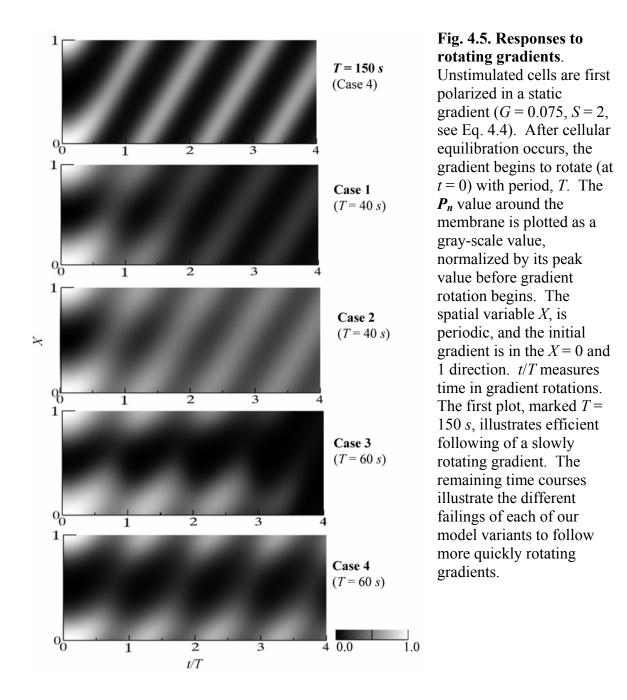
then follow the black curve until $G \sim 0.005$. At this point, a highly polarized solution no longer exists and the steady-state response would drop discontinuously. Thus, the steady-state response of Case 3 to gradients is hysteretic and demonstrates a subcritical bifurcation (161).

For Case 4, the uniform state is unstable to arbitrarily small gradients, and no threshold needs to be crossed to elicit a highly polarized response. The dose-response response is thus discontinuous at zero-gradient. However, because the system was initialized in an unstable uniform steady state, this discontinuity does not clearly demonstrate the response bifurcation that exists.

A more proper discontinuous/hysteretic dose-response curve could be generated for Case 4 by considering reverse polarized states. That is, if Case 4 were initialized in a polarized state (which is stable at zero-gradient) and then a steady gradient applied in opposition to the polarization direction, the initial polarization direction would persists provided that the new gradient wass sufficiently small (data not shown). Thus, a hysteretic response could be demonstrated for Case 4 by increasing and then decreasing the strength of a gradient, if the range of G was extended to include negative values and polarizations were recorded as negative when in opposition to the applied gradient.

4.3.3 Responses to rotating gradients

Investigation of responses to rotating gradients may provide insight into the functioning of each variant in natural settings, where stimuli vary in both space and time. To simulate such responses, we first apply a static linear gradient, together with a uniform step stimulus, and allow the polarized distribution of signaling molecules to equilibrate. We then begin to rotate the gradient at t = 0 with different Periods of rotation, *T*. The space/time plots in Fig. 4.5 record P_n as a grey scale value in sample time courses. The initial gradient is in the direction marked by X = 0 and 1 (the normalized spatial variable, *X*, is periodic); time is measured relative to *T* (in gradient revolutions); P_n values are normalized by the peak P_n value before gradient rotation.



The first time course in Fig. 4.5, labeled T = 150 s, represents cellular response under conditions of slow gradient rotation. The shape of the P_n distribution remains relatively steady and its direction follows that of the gradient with a slight lag (the gray scale pattern keeps its shape and is translated diagonally with a period of 1). Case 4 is depicted, though time courses are qualitatively similar for all Cases, for slow gradient rotation. The results are consistent with the qualitative observations of experimental responses to changing gradients in rounder Dictyosetelium cells (81). Further, during aggregation, Dictyostelium generate and respond to waves of cAMP with a period of order 5 min. (166, 167), suggesting that efficient gradient sensing in these cells implies the ability to follow gradients that change on time scales of order 1 min.

Figure 4.5 also illustrates sample time courses from simulations with shorter *T*, where our model variants demonstrate different kinds of failure in gradient following. For Cases 1 and 2, the polarized distribution becomes gradually washed out, and the weakly polarized steady-state distribution that results eventually follows the direction of gradient rotation. Case 3 suddenly becomes depolarized when gradient rotation becomes too fast to follow. Case 4 remains polarized near its initial direction, turning towards the direction of the gradient whenever it is close to the direction of polarization; an oscillatory steady-state behavior results. To our knowledge, cellular responses under conditions where gradient sensing fails have not yet been systematically investigated.

The above simulations were repeated for a range of *T* in order to analyze the transition in each variant's behavior when gradient rotation becomes too fast to follow. For each simulation, we calculated the polarization of the 3'PI distribution at each time point (Eq. 4.1) and normalized by its value prior to gradient rotation (at t = 0); we will refer to this

130

time course as $\tilde{\mathcal{P}}(t)$. The angular velocity of rotation of the distribution (Eq. 4.3) was also calculated at each time point and normalized by the angular velocity of gradient rotation; we will refer to this time course as $\tilde{\mathcal{V}}(t)$. $\tilde{\mathcal{P}} = 1$ indicates that the polarized distribution remains stable during the gradient rotation and $\tilde{\mathcal{V}} = 1$ indicates that the direction of polarization follows the gradient perfectly (with a slight lag).

For each *T*, we characterized the cellular response by recording the steady-state quantities, $\tilde{\mathcal{P}}_s$ and $\tilde{\mathcal{V}}_s$, which are long time averages of $\tilde{\mathcal{P}}(t)$ and $\tilde{\mathcal{V}}(t)$, respectively. If no significant oscillations in the polarization direction occurred, we also recorded the long time value of the lag in the direction of polarization behind that of the gradient (θ_L , measured in revolutions for Cases 1-3). When steady oscillations in $\tilde{\mathcal{P}}(t)$ and $\tilde{\mathcal{V}}(t)$ did occur, the long-time value of the amplitude of the oscillations in polarization direction about the average motion was recorded (denoted θ_o , measured in revolutions for Case 4). The dose-response curves thus generated are depicted in Figs. 4.6 – 4.8 below, which summarize the responses of our model variants to simulated gradients rotating with different Periods.

For Cases 1 and 2, at shorter *T*, the P_n distribution becomes increasingly depolarized during an initial transient, after which following becomes perfect ($\tilde{V}_s = 1$). Thus, we see in Fig. 4.6 that $\tilde{V}_s = 1$ for all *T*, but \tilde{P}_s goes smoothly to 0 at shorter *T*. When gradient rotation becomes too fast to follow without significant depolarization, the lag angle, θ_L , begins to increase. For both Cases 1 and 2, θ_L plateaus at ~ 0.2 rotations (~ $\pi/2 \ rad$.) for a small range of *T* beginning at $T \sim 50 \ s$. This is consistent with our stability analysis of responses to static gradients, which suggested that polarized distributions in our model

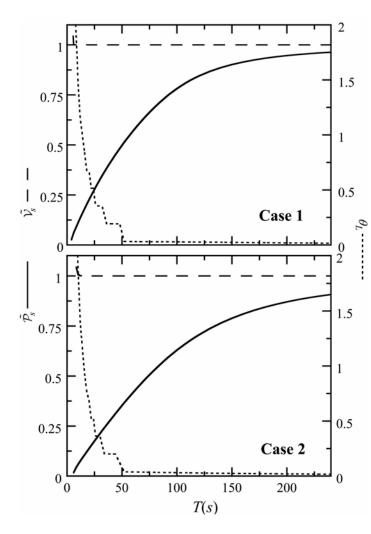


Fig. 4.6. Rotating gradients – **Dose-response curves for Cases 1** and 2. The simulations of Fig. 4.5 were carried out for a range of periods of gradient rotation (T). Quantities that characterize the response were recorded for each T. $\tilde{\mathcal{P}}_s$ and $\tilde{\mathcal{V}}_s$ are long time averages of $\tilde{\mathcal{P}}(t) = \mathcal{P}\{\boldsymbol{P}_{n}(t)\} / \mathcal{P}\{\boldsymbol{P}_{n}(0)\}$ and $\tilde{\mathcal{V}}(t) = \mathcal{V}\{P_n(t)\}(T/2\pi)$, which represent normalized polarizations and angular velocities of the 3'PI distribution, respectively (see text and Eqs. 4.1 – 4.3). θ_L is the long time value of $\theta \{P_n(t)\}/2\pi - t/T$, and measures the lag of the polarization angle behind that of the gradient, in rotations; θ { $P_{n}(t)$ } measures the polarization direction of the P_n distribution (in radians, see Eq. 4.2).

are most sensitive to perturbations whose profile is shifted by on the order of 0.2 rotations from the direction of cellular polarization (see Sec. 3.4.5 and Fig. 3.5).

For Case 3, the highly polarized distribution becomes destabilized if it is not sufficiently aligned with the direction of the gradient, as occurs when the rotation becomes too fast to follow. Thus, we see in Fig. 4.7 that $\tilde{\mathcal{P}}_s$ drops sharply at $T \sim 140 \ s$. This drop is a discontinuity and indicates a response bifurcation where the highly polarized distribution can no longer rotate stably at the frequency of gradient rotation. If the simulation had been initialized in the weakly polarized state (that is, the gradient was

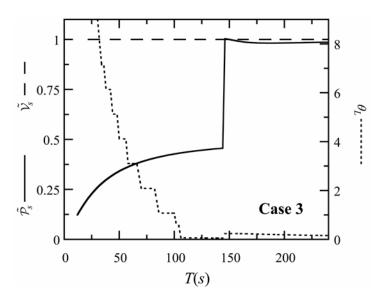


Fig. 4.7. Rotating gradients – Dose-response curve for Case 3. Simulations and notation are as in Fig. 4.6. The sharp drop in $\tilde{\mathcal{P}}_s$ at $T \sim 140 \ s$ is a discontinuity and indicates a bifurcation in the steady response of Case 3 to rotating gradients.

applied without a sufficient uniform stimulus; see Sec. 3.4.2), there would be no sharp transition in response at short *T*. A hysteretic response would thus be observed if the simulation was initialized in the highly polarized state, as was done for the depicted simulations, and gradient rotation was initialed slowly. If the period of rotation was gradually shortened, the highly polarized state would eventually become destabilized at *T* ~ 140 *s*. If the period of gradient rotation was then lengthened, the highly polarized state would not return, as this would require overcoming a threshold in stimulus (not shown).

Applying a weaker gradient for Case 3 results in destabilization of the highly polarized steady state at longer *T*, while a stronger gradient results in a highly polarized state that remains stable at shorter *T*. If a sufficiently strong gradient is applied, Case 3 no longer demonstrates a bistable response to static gradients (see Fig. 4.4), and responses to rotating gradients become similar to Cases 1 and 2 (not shown).

We see in Fig. 4.7 that for Case 3, before depolarization occurs at $T \sim 140 s$, the lag angle, θ_L , has increased to approximately ~ 0.2 rotations. Aagain, this is consistent with our analysis of stability of polarized solutions. At even shorter *T*, the lag angle increases

steadily by approximately complete rotations, as illustrated by the distinct plateaus in θ_L . This indicates that for shorter *T*, the polarization direction of Case 3 remains approximately fixed in its initial direction for several gradient rotations before depolarization occurs. The weakly depolarized distribution then follows the rotating gradient, lagging behind it by an amount of order 0.2 revolutions at shorter *T* (similar to the behaviors of Cases 1 and 2).

For Case 4, the polarized distribution remains fairly stable when gradient rotation becomes too fast to follow. An oscillatory motion ensues, where the polarization direction of the distribution turns towards that of the gradient whenever they are closely aligned. When the gradient has rotated such that there is no longer sufficient alignment, the polarization direction remains approximately fixed until the gradient has rotated such that alignment is again sufficient.

The transition from gradient-following to oscillatory behavior for Case 4 occurs discontinuously in the dose-response curve and is indicated in Fig. 4.8 by the sharp drop in \tilde{V}_s at shorter *T*. The amplitude of the oscillations in the polarization direction, θ_O ,

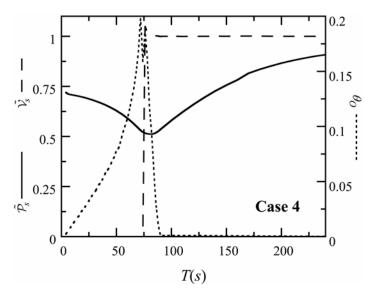


Fig. 4.8. Rotating gradients – Dose-response curve for Case 4. Simulations and notation are as in Fig. 4.6. θ_o measures half the range of $\theta \{P_n(t)\}/2\pi - \tilde{V_s}t/T$ during the time after oscillations become steady. The sharp drop in $\tilde{V_s}$ at $T \sim 75 s$, where oscillations begin, is a discontinuity. However, we were not able to find a hysteretic response for Case 4. peaks near this transitions, and is of order of 0.2 revolutions. For shorter *T*, the polarized response has less time to turn towards the direction of the gradient before the gradient is lost, and the amplitude of the oscillations shrinks. Efficient gradient following for Case 4 does continue at shorter *T* if a stronger gradient is used, similar to Case 3 (not shown). We could not identify a clear hysteretic response to rotating gradients for Case 4 (which was noted for Case 3).

The above simulations indicate that differences between our model variants are most apparent in the characteristics of transitions in response that occur when gradient rotation becomes too fast to follow. The observed differences do not imply that one variant functions more efficiently than the others. Rather, each might have a different utility to the cell types that may use them. In particular, these simulations demonstrate that under conditions where a bistable response is possible, and the polarized response could potentially 'get stuck' in an initial direction (as in Cases 3 and 4), the direction of polarization can still turn to follow a slowly rotating gradient. The simulated responses thus demonstrate sufficient plasticity to account for characteristic gradient sensing behaviors.

The simulations analyzed thus far are designed to probe the roles of coupled positive feedbacks and translocation in gradient sensing behaviors. Experiments and simulations that investigate responses to dynamic stimuli, such as rotating gradients, could also be used to investigate possible lags in the dynamics of the various molecules included in our model. This type of information might further elucidate the structure of the network of interactions that regulates their dynamics. However, to our knowledge, these types of experiments have not yet been done. Other types of dynamic simulations and

135

experiments could be useful as well to further analyze our model and to investigate other relevant biochemical/biophysical mechanisms (see, for example, 49, 127, 168).

4.4 Defining criteria that distinguish modes of gradient sensing

The behaviors of our model variants are representative of the qualitatively different modes of gradient sensing that depend on the roles of coupled positive feedbacks and translocation in our model. We expect the illustrated behaviors to exist for a range of parameter values. Further, we expect that these behaviors will be demonstrated in the responses of real cells and of other models of gradient sensing. Thus, we develop criteria that might be applied to distinguish between the illustrated modes of gradient sensing.

4.4.1 Criteria relating to coupled positive feedbacks

We have seen in Fig. 4.4 that Cases 3 and 4 can be distinguished from the others based on discontinuities in their dose-response curves to gradients, with possible dependence on application of a uniform stimulus (differences are also clear in dose-response curves to rotating gradients, as seen in Figs. 4.6 - 4.8). The distinct behaviors illustrated reflect the different roles played by coupled positive feedbacks in signal amplification (which lead to response bifurcations).

4.4.2 Criteria relating to translocation

Comparison of the data in Figs. 4.2 and 4.4 suggests that in Cases where redistribution of translocating molecules plays a significant role in amplifying responses to gradients, a measure of the slope of the dose-response curve for gradients will be significantly greater

136

than the slope for responses to uniform stimuli. If, on the other hand, translocation does not play a significant role in response amplification, we then expect responses to uniform stimuli and gradients to be comparable.

Any comparison of responses to uniform stimuli and to gradients is necessarily empirical and model dependent, as it requires accounting for the dynamic nature of responses to step stimuli and for diffusive dissipation in responses to gradients. We have found the following criteria, based on the dose-response curves in Figs. 4.2 and 4.4, to be effective in distinguishing between the responses of our model variants where translocating molecules play differing roles, using the notation of Figs. 4.2 and 4.4: If $\left[\frac{\partial}{\partial S}(P_n)_{\max}\right] > 0.4\mathcal{P}\{G\}/G^{\#} \text{ for some } G \text{ to be specified, then we consider responses to}$ uniform stimuli and gradients to be comparable; under these conditions, redistribution of translocating molecules does not play a significant role in response amplification. If, on the other hand, $\left[\frac{\partial}{\partial S}(P_n)_{\max}\right]_{\max} < 0.2\mathcal{P}\{G\}/G$, then we consider responses to uniform stimuli and gradients to not be comparable; we might then conclude that redistribution of translocating molecules does play a significant role in response amplification. If neither of the above criteria is met, then the response is ambiguous and we can make no conclusion concerning the role of translocating molecules in response amplification.

In the above discussion, S specifies a uniform stimulus and $(P_n)_{max}$ quantifies the peak response, as in Fig. 4.2. G specifies a gradient stimulus and $\mathcal{P}{G}$ quantifies the polarized response, as in Fig. 4.4. G = 0.05 was used for all applications that follow.

[#] In our model, for the range of stimuli considered, responses to gradients were always steeper than the corresponding responses to uniform stimuli, and $\left[\frac{\partial}{\partial S}(P_n)_{\max}\right]_{\max} > 1.0\mathcal{P}\{G\}/G$ never occurred.

4.4.3 Criteria for efficient gradient sensing

We only wish to apply our criteria to distinguish between Modes of gradient sensing in systems that demonstrate characteristic behaviors and respond efficiently to gradients. Thus, we expect perfect adaptation in response to uniform stimuli. We further expect a highly polarized response to a relatively weak static gradient, and that the polarized response follows a slowly changing gradient. Thus, we specify the following criteria for efficient gradient sensing: If the relative polarization in response to a gradient defined by G = 0.05 is greater than 0.4 (about half the average value calculated for our model variants, see Fig. 4.4), then we consider the system to demonstrate a strong response to relatively weak gradients; otherwise, we consider the response to be 'weakly polarized'. If either the steady normalized polarization or angular velocity in response to a rotating gradient with a period of 150 *s* remains above 0.6 at steady state (see Figs. 4.6 – 4.8), then we consider the system to successfully follow a slowly rotating gradient; otherwise we consider the response to be 'poorly following'. In the analysis that follows, we only consider situations where perfect adaptation to uniform stimuli is achieved.

4.4.4 Criteria summary

The criteria discussed in Secs. 4.1 - 4.3 are sufficient to distinguish between our model variants. They are summarized in Table 4.1. In Sec. 4.5, we will apply these criteria to determine if the responses of our model for different parameter values share qualitative features with any of our model variants.

8		8	
Mode 1	Mode 2	Mode 3	Mode 4
No	No	Yes	Yes
No	No	Yes	No
Yes	No	Yes	No
	Mode 1 No No	Mode 1Mode 2NoNoNoNo	Mode 1Mode 2Mode 3NoNoYesNoNoYes

Table 4.1. Criteria for distinguishing Modes of gradient sensing

Criteria for efficient gradient sensing

Strong polarization in response to a static 5% relative gradient. Successful following of a gradient rotating with a period of 150 *s*.

4.5 **Parameter space structure**

In applications to real cells, many of the interactions that regulate gradient sensing responses will be unknown, as will most of the biochemical parameters. Thus, we wish to investigate how the qualitative features of our model's responses depend on its parameters and suggested regulatory mechanisms. To accomplish this, we systematically varied several model parameters. For each combination of parameters, we simulated responses to uniforms stimuli, to static gradients, and to rotating gradients. The criteria discussed in Sec. 4.4 (summarized in Table 4.1) were then applied to determine if the results demonstrated efficient gradient sensing, and if they further demonstrated the qualitative features of one of the Modes of gradient sensing illustrated by our model variants. We thus characterized several surfaces in the parameter space of our model.

4.5.1 Parameters that define the model variants

We began by systematically varying the parameters that were used to specify our model variants. We varied the parameter κ_K , which adjusts the effectiveness of **Loop II** in

response amplification (see Eq. M.3 of Table 2.3) – decreased κ_K means that the feedback in **Loop II** is more effective. We simultaneously varied $1/\kappa_c$, which determines the degree to which depletion of translocating molecules saturates the response of **Loop I** (see Eq. M.1 and M1a) – increased $1/\kappa_c$ means greater cytosolic depletion upon cellular stimulation, and hence a greater potential for redistribution of translocating molecules to amplify responses to gradients[#]. Because our analysis in Fig. 3.6 had suggested that gradient sensing responses might be very sensitive to the value of the base line parameter of our model (defined in Eq. M.6a), for each combination of κ_K and κ_c , γ_0 was chosen to optimize the polarization of the 3'PI distribution in response to a small static gradient (*G* = 0.05). Only values of γ_0 for which the uniform steady state of our model was unique were considered – this uniqueness is required for perfect adaptation in our model (see discussion in Sec. 3.3). All other parameters were set as in previous simulations, according to the procedure outlined in Appendix B. Model responses were simulated and the criteria of Sec. 4.4 were applied. The results are illustrated in Fig. 4.9.

Decreasing κ_K increases the effectiveness of **Loop II**. We see in Fig. 4.9 that this leads to transitions to Modes of gradient sensing with successively higher gain in response. For example, decreasing κ_K at $1/\kappa_c = 0.5$ results in the sequence of transitions: 'Weakly polarized' \rightarrow Mode 2 \rightarrow Mode 4 \rightarrow Mode 4' \rightarrow Mode 3' \rightarrow 'Poorly following'. On the other hand, increasing $1/\kappa_c$ leads to transition to Modes where redistribution of translocating molecules makes coupled positive feedbacks more effective in responses amplification. For example, decreasing $1/\kappa_c$ at $\kappa_K = 3$ results in the sequence of transitions: 'Weakly polarized' \rightarrow Mode $1'/2' \rightarrow$ Mode $2 \rightarrow$ Mode 4 in Fig. 4.9.

[#] As mentioned in Sec. 2.5.3a, $1/\kappa_m$, which controls the degree to which depletion of membrane-bound molecules saturates **Loop I**, was adjusted such that the relationship $1/\kappa_c + 1/\kappa_m = 1$ was preserved.

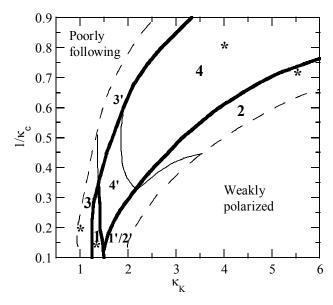


Fig. 4.9. Parameters that specify the model variants are systematically varied, model responses are simulated, and the criteria of Sec. 4.4 (summarized in Table 4.1) are applied to the results. Decreased κ_{K} means that feedback in Loop II is more effective; increased $1/\kappa_c$ means that translocation is more significant in amplifying responses to gradients. Solid lines separate regions of qualitatively distinct model behaviors; bold lines indicate response bifurcations; regions of inefficient gradient sensing are demarcated by dashed lines and

labeled 'Poorly following' or 'weakly polarized. Numbers specify the 'Mode' of gradient sensing that best describes simulation results in a given region. A '*' in a region marks the combination of parameters that was used to specify the corresponding model variant. Regions which gave ambiguous results with respect to translocation were labeled 3' or 4' if they met criteria for Modes 3 or 4 with respect to coupled positive feedbacks, and 1'/2' otherwise.

In general, transitions between Modes which differ in the roles played by coupled positive feedbacks are sharp and represent response bifurcations; these are indicated by bold lines in Fig. 4.9. Gradient sensing responses were often found to be most efficient close to these boundaries. For example, Modes 1 and 2 showed enhanced responses to small gradients; Modes 3 and 4 followed rotating gradients more efficiently (data not shown). On the other hand, transitions between Modes which differ in the importance of translocating molecules pass through regions of parameter space whose qualitative behavior is ambiguous with respect to our criteria (labeled 1'/2', 3' or 4'). Further, we note that regions where each variant functions efficiently might be narrow in some directions, suggesting constraints on parameters. Several such constraints on parameters were discussed in Sec. 3.5.

4.5.2 Parameters relating to specific biochemical mechanisms

To investigate the dependence of the qualitative behaviors of our model on the proposed biochemical mechanisms from which it was developed, we systematically varied several other model parameters and applied the analysis of Sec. 4.5.1 to characterize several more surfaces in our parameter space.

In our model, we have interpreted PTEN translocation from the membrane in response to outside stimuli as enhancing the effectiveness of Loop II. To our knowledge, however, a significant translocation of PTEN has only been observed experimentally in Dictyostelium. Thus, we wished to investigate the significance of this translocation for our model's response. To do this, we systematically varied the parameter ζ_T in Eq. M.4 (Table 2.3), which adjusts the importance of constitutive removal of PTEN from the membrane in our model. Larger ζ_T means a less significant inverse translocation of PTEN from the membrane in response to external stimuli, making **Loop II** less effective. We simultaneously varied $1/\kappa_c$, as in Sec. 4.5.1. For each combination of ζ_T and $1/\kappa_c$, λ_T was adjusted such that $\lambda_T (\mathbf{K}_{m1} + \zeta_T) = \text{constant}$, where \mathbf{K}_{m1} is the value of \mathbf{K}_m in the unstimulated cell for Case 1. This condition kept the rate of removal of PTEN from the membrane in the unstimulated cell approximately constant, thus maintaining a similar baseline value of T_m as ζ_T was varied. As in Sec. 4.5.1, γ_0 was then adjusted to optimize the polarized response to a small, static relative gradient. Other parameters were set to the values used for Case 1 in our previous simulations, according to the procedure of Appendix B. Model responses were simulated and the criteria of Sec. 4.4 were applied.

The results, depicted in Fig. 4.10, demonstrate qualitatively similar features to those noted concerning Fig. 4.9. For example, decreasing ζ_T (which increase the effectiveness

of **Loop II**) results in transitions to Modes of gradient sensing that involve stronger positive feedbacks;. Regions that demonstrate a given behavior are again narrow in some directions, indicating constraints on parameters.

In developing our model, we had proposed that the feedback in **Loop I** operates by enhancing production of PI(4,5)P₂ bound to a PITP (PI transfer protein), rather than enhancing the production of free PI(4,5)P₂. The particular feature in our model equations that results from including a PITP is the possibility of saturating **Loop I** at high concentrations of PI3K on the membrane if PITP availability is limiting. We would not expect such a saturation to result if the primary 3'PI production were via PI3K acting on free PI(4,5)P₂, which is relatively abundant. The value of P_n at which this saturation occurs in our model is determined by the value of the parameter κ_3 in Eq. M.1[#]. Larger κ_3 means that binding of PI3K to the PITP does not saturate until a higher fraction of

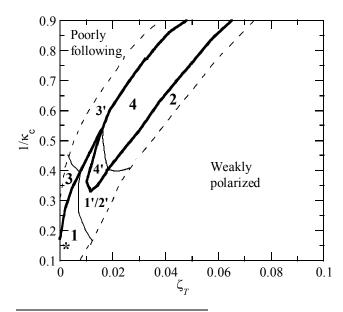


Fig. 4.10. The role of PTEN translocation in our model is investigated by systematically varying the parameter, ζ_T , as described in the text. Decreased ζ_T means a more substantial inverse PTEN translocation in response to external stimuli; this enhances the effectiveness of **Loop II** in our model. Notation and simulations are as in Fig. 4.9. The '*' represents the combination of parameters that was used to define Case 1.

[#] One might imagine that the presence of a PITP would also enhance passage of PI(4,5)P₂ to PI3K. Thus, the parameter χ_3 of Eq. M.1 would be affected as well. Because increasing χ_3 strengthens the feedback in **Loop I**, we found that its variation had a similar effect to variation of κ_3 , and that simultaneous variations in both parameters could compensate for each other under some conditions. Response dependence on the value of the ratio χ_3/λ_3 was examined and this ratio was set empirically. Its value was very significant in determining if clearly distinct variants of our model could be generated with robust gradient sensing responses through variations of κ_K , κ_c , and γ_0 .

PI3K is on the membrane (saturation becomes significant when $K_m \sim \kappa_3$), making Loop I of our amplification module more effective. Thus, to investigate the significance of including a PITP in our model, we systematically varied κ_3 together with κ_c to generate another plot analogous to Fig. 4.9. The results are represented in Fig. 4.11, which again demonstrate qualitatively similar features to those in Fig. 4.9.

4.5.3 Compensating parameters

The differences between the Modes of gradient sensing that we have investigated with our model variants derive from the differing roles played by coupled positive feedbacks and translocating molecules in response amplification. Thus, we expect that variations of parameters that affect these model elements similarly will lead to similar transitions in the qualitative features of our model's response. Indeed, we have noted that similar transitions result, for example, if the effectiveness of our model's positive feedbacks is

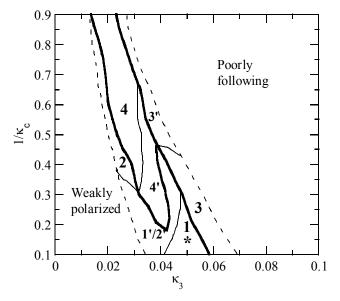


Fig. 4.11. The significance of including a PITP in our model is investigated by systematically varying the parameter, κ_3 , as described in the text. Increased κ_3 means that PI3K binding to the PITP does not occur until higher values of K_m , thus enhances the effects of **Loop I** in our model. Increased κ_3 may reflect conditions where PI3K acts of free $PI(4,5)P_2$, which is abundant (this would eliminate the possibility of saturated binding in our treatment). Notation and simulations are as in Fig. 4.9. The '*' represents the combination of parameters that was used to define Case 1.

increased by decreasing κ_K (see Fig. 4.9), by decreasing ζ_T (Fig. 4.10), or by increasing κ_3 (Fig. 4.11). Thus, we might expect that simultaneous variations of several of these parameters might compensate for each other.

To investigate the manner in which simultaneous variations of parameters might compensate for each other, we simultaneously varied the parameters ζ_T and κ_K . Decreasing the value of either of these parameters increases the effectiveness of **Loop II**, resulting in Modes of gradient sensing with stronger coupled positive feedbacks, as discussed in the previous subsection. Parameters were varied and responses simulated as in Secs. 4.5.1 and 4.5.2, though this time model parameters not varied were set to the values used for Case 4 in previous simulations. The resulting parameter space structure is depicted in Fig. 4.12. As expected, we see that decreasing κ_K while appropriately increasing ζ_T often results in the same Mode of gradient sensing. This is indicated by the

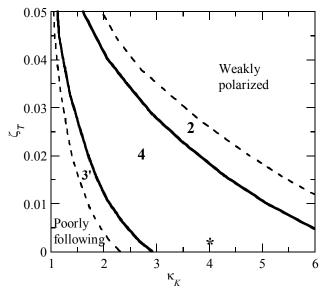


Fig. 4.12. Compensating **parameters**. Increasing κ_K strengthens Loop II by enhancing 3'PI-mediated stabilization of PI3K on the membrane; increasing ζ_T strengthens Loop II by enhancing PI3K-mediated removal of PTEN from the membrane. Their simultaneous variation has a compensatory effect on the qualitative features of our model's response, as indicated by the hyperbolic boundaries in the depicted parameter space. Notation and simulations are as in Fig. 4.9. The '*' represents the combination of parameters used to define Case 4.

hyperbolic shape of the depicted boundaries on this surface in our model's parameter space[#]. Similar results were found for simultaneous variations of κ_3 and κ_K as well (not shown).

4.6 Conclusions and implications for real cells

In presenting the results of this chapter, we have focused on qualitative features of cellular response that depend on the roles of coupled positive feedbacks and redistribution of translocating molecules in gradient sensing responses – these do not depend on the specific details of our model. We thus expect many of our results to apply to a range of cells that demonstrate characteristic gradient sensing behaviors. In this section, we summarize our conclusions from the above simulations and discuss their application to real cells, where many relevant biochemical mechanisms and parameters remain unknown.

4.6.1 Multiple modes of gradient sensing are consistent with available data Our model reproduces the discussed dynamics of 3'PIs in gradient sensing cells, and is based on a proposed network of biochemical interaction for 3'PI regulation (see Sec. 2.3). The general features of this network suggest that qualitatively different gradient sensing mechanisms might result, depending on the roles of coupled positive feedbacks and redistribution of translocating molecules in response amplification. We varied these

[#] Efficient gradient sensing was not found for values of ζ_T much grater than those depicted in Fig. 4.12. Though decreasing κ_K can partially compensate for an increase in ζT , in practice, for parameter values out of the plotted range, it was not possible to satisfy all of the conditions for efficient gradient sensing without simultaneously varying other model parameters.

elements by adjusting several parameters of our model. We thereby generated four model variants that demonstrate the qualitatively different Modes of gradient sensing which result. Each variant accounts for the characteristic gradient sensing behaviors (as enumerated in Sec. 1.2.6) and biochemical observations (Sec. 2.3.1). We thus conclude that current experimental data is consistent with multiple Modes of gradient sensing.

4.6.2 Transitions between efficient gradient sensing and failure highlight differences between Modes of gradient sensing

Experiments that investigate characteristic gradient sensing behaviors generally employ stimuli that give a clear result, such as a saturating uniform stimulus or a strong static gradient. The need to reproduce characteristic gradient sensing behaviors under these idealized conditions greatly constrained our model and motivated the modular framework by which is was developed (Secs. 1.5.1, 1.5.2, 2.4, 2.5.4 and 2.5.5). Further, restrictions on parameters were necessary for efficient gradient sensing, some of which were analyzed in Sec. 3.5. Nevertheless, the behaviors of our model under conditions where gradient sensing begins to fail are not constrained by current observations. Examples of conditions when gradient sensing responses fail include: when a uniform stimulus becomes too small to elicit an observable response; when a gradient is too small to produce a highly polarized response; or when the pipette in a rotating gradient experiment begins to move too quickly for the cell to follow.

Our simulations suggest that it is precisely in the nature of transitions in response from efficient gradient sensing to failure that our model variants can be distinguished. These transitions are highlighted by dose-response experiments, such as those that were simulated in Sec. 4.3. Based on these differences, we were able to suggest criteria that

distinguish between the modes of gradient sensing that were illustrated by our model variants (Sec. 4.4).

4.6.3 Multiple measurements of single-cell responses are necessary to distinguish between Modes of gradient sensing

The criteria that we have proposed to distinguish between different Modes of gradient sensing depend on comparisons of cellular responses to several types of stimuli, rather than the results of isolated experiments. For example, Fig. 4.4 indicates that Cases 1-3 all demonstrate weak polarization when very small gradients are applied;. A comparison of transitions in response to gradients of increasing magnitude, applied together with and after equilibration to a uniform stimulus, is necessary to identify the bifurcations in steady-state response that characterize Cases 3 and 4 (Fig. 4.4). Similarly, Cases 1 and 2 cannot be distinguished based on responses solely to uniform stimuli or to gradients (Figs. 4.2 and 4.4);. Rather, a comparison of the two responses is necessary. Further, this comparison must be done empirically, with reference to a suggested model, in order to account for the dynamic nature of responses to uniform stimuli and for diffusive dissipation that shapes responses to gradients (see Sec. 4.4.2). Thus, we conclude that it is necessary to perform multiple experiments on single cells to determine if they demonstrate the qualitative features of one of our model variants.

In addition, variability will exist in any population of cells. For example, each cell will contain a different amount of each of the molecules considered in our model. Responses to any given stimulus will thus vary from one cell to the next, and transitions in a given cell will occur at different stimuli. As a result, the response of each individual cell will be characterized by a different set of dose-response curves. Thus, we further

148

conclude that multiple single-cell experiments must be repeated, using multiple cells, in order to analyze the distribution of behaviors in a given population.

Performing multiple experiments on single cells is not an easy task and may require development of new experimental tools such as microfluidic devices (169-172) and caged compounds (173-177). The need for quantitative measurements on single cells to observe transitions in behavior has been emphasized in connection to other cellular systems (see, for example 178, 179). Such measurements are only recently being done in connection to gradient sensing (see, for example, 52, 124, 180, 181).

4.6.4 Responses to simple stimuli have implications for responses to more complex stimuli

The criteria that we have suggested to distinguish between the Modes of gradient sensing rely on differences in dose-response curves to uniform stimuli and to static gradients (Figs. 4.2 and 4.4). These differences derive directly from the roles played by coupled positive feedbacks and translocating molecules in our model variants. Our analysis of cellular responses to rotating gradients suggests that the differences that define our model variants have consequences for cellular responses to more complex stimuli (Sec. 4.3.3). For example, we found that Cases 1 and 2 always follow a rotating gradient perfectly, their polarization gradually weakening for fast rotations. The polarized response for Case 3 can be turned on and off by strong stimuli that change quickly. Case 4 remains persistently polarized in an initial direction when the gradient changes quickly. Each type of behavior might have a different utility for the cells that use them.

These observations suggest that the differences that define our model variants might further have non-trivial consequences for the behavior of cells in natural settings, where chemotactic stimuli vary in space and time. Examples of behaviors that might be thus affected include the aggregation of Dictyostelium cells during starvation and the population dynamics of neutrophils migrating to a source of infection.

4.6.5 Identifying important parameters in real cells

Our analysis suggests that application of the criteria in Sec. 4.4 to real cells might guide the identification of important positive feedbacks and scarce translocating molecules. For example, if a cell is found to demonstrate a Mode 3 or Mode 4 type of behavior, we might conclude that coupled positive feedbacks play an important role in response amplification; if the results indicate a Mode 2 or Mode 4 type of behavior, we might conclude that redistribution of translocating molecules plays an important role.

The cellular concentrations and activities of many of the molecules known to be involved in gradient sensing can be perturbed externally, either by genetic or pharmacological manipulation. Our analysis of Sec. 4.5 suggests that the qualitative results of such perturbations will depend on their effects on the strengths of positive feedbacks and on depletion of translocating molecules. Thus, investigating transitions in cellular behavior as a particular biochemical interaction is perturbed might further characterize its role in the network of interactions that regulates cellular gradient sensing.

4.6.6 Homeostasis, population distributions and transitions during development The qualitative features of our model variants exist for a range of parameter values, as illustrated by our analysis of the parameter-space surfaces of Sec. 4.5. In this way, we might think of the different Modes of gradient sensing represented by our model variants as existing within volumes of parameter space and functioning efficiently within subvolumes. These sub-volumes might have sharp boundaries and may be narrow with respect to variations of some combinations of parameters (the dependence of gradient sensing response on specific combinations of parameters was addressed in Sec. 3.5 as well). Any given cell is continuously regulating its biochemical parameters. Thus, a cell that makes use of a particular Mode of gradient sensing requires homeostatic mechanisms to maintain combinations of biochemical parameters within specific ranges.

As noted, the cells in a given population will have a distribution of biochemical parameters. Further, transitions between qualitative behaviors in the parameter space of our model might depend on small changes in biochemical parameters. Thus, we may further conclude that cells in a given population will demonstrate a range of qualitative behaviors.

Finally, cellular biochemical parameters change during development to accommodate changing needs. For example, in response to starvation, Dictyostelium cells initiate changes in gene expression, that among other things, increase the concentration of receptors for cAMP on their surface, the concentration of Adenylyl Cyclase A (ACA, which is the protein that generates cAMP), and the concentrations of several PI3K isoforms that are relevant for 3'PI signaling in gradient sensing (36-38, 48). Thus, observing transitions over time in the qualitative features of cellular gradient sensing responses could lead to deeper understanding of the roles played by the regulatory molecules that are involved.

151

4.6.7 Motivating new approaches to studying cellular behaviors

In this dissertation, we have developed a quantitative model to analyze the potential function of 3'PI signaling in eukaryotic gradient sensing. We have used this model to investigate a range of qualitative possibilities that are suggested by the generic features of PI signaling in cells. The kinds of results that we have emphasized include: that qualitative differences in behavior can arise in systems that demonstrate different bifurcation in steady-state responses and that rely differently on spatial couplings; that comparisons of cellular behaviors near a threshold in the applied stimulus to elicit a given behavior can yield important information about the qualitative features of that behavior; that sharp transitions in qualitative behaviors can result as particular parameters are varied. While the ideas that motivate these kinds of suggestions are commonplace in the physical sciences, their application is still in it infancy in the biological sciences. Thus, there is tremendous opportunity for the development of new theoretical and experimental approaches for understanding the integrated functions of biological system.

Appendix A: Derivation of scaled model equation

Here we present a complete set of unscaled equations representing the processes depicted in the biochemical scheme upon which our model is based. This scheme, represented in Fig. 2.8 of the main text, is reproduced below in Fig. A.1. Processes are numbered for easier correspondence with terms in the unscaled equations. In deriving the scaled equations of the main text from unscaled equations, we make the following simplifications: concentrations of molecules whose spatio-temporal dynamics are not well characterized, but which are integral to the signaling network, are set to steady-state values with respect to our model variables (as discussed in Sec. 2.2.5 of the main text); concentrations whose dynamics do not directly concern us are held fixed. This procedure simplifies our system of equations while capturing the structure of the biochemical scheme. The connection between our unscaled and scaled equations could serve as a starting point for extending our analysis to include processes not explicitly modeled.

In our equations, linear kinetics have generally been assumed. We first derive a set of six unscaled equations corresponding to the six scaled equations of the main text (Eqs. M1-M6 of Table 2.3). A generalized notation, which we use to translate our biochemical scheme into differential equations, is discussed with our explanation of the first unscaled equation; this notation was introduced as well in Sec. 2.5.2a. Equations representing the processes in **Loop I** of the biochemical scheme, which are set to steady state in our model, are given next. We use the derived steady-state equations to write the concentrations of these molecules in terms of our model variables. We then use these expressions to rewrite the first six unscaled equation, which correspond to our six scaled model equations, in terms of our model variables. Parameters are grouped in

153

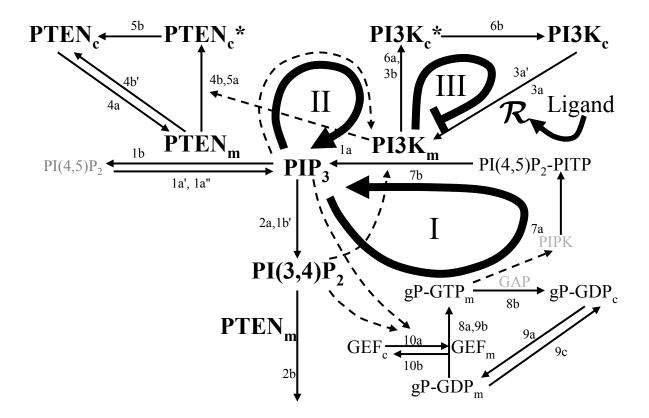


Fig. A.1. Biochemical scheme. Notation is as in Fig. 2.8 of the main text. Reactions are numbered in correspondence to the process labels in the unscaled equations below.

correspondence with the scaled model parameters of the main text. Relationships between scaled and unscaled *variables* are given below in Table A.1, and relationships between scaled and unscaled *parameters* are given in Table A.2. Discussions of the proposed biochemical mechanisms have been given in the main text (Sec. 2.3).

Unscaled equations corresponding to the scaled equations of the main text

We begin by writing unscaled equations corresponding to the six scaled equations in the main text (Eqs. 1-6 in Table 2.3 of Sec. 2.5.4). To represent the processes regulating

 $PI(3,4,5)P_3$ dynamics on the membrane (abbreviated below, without ambiguity, as PIP_3), we write following equation:

$$\frac{\partial [\operatorname{PIP}_{3}]}{\partial t} = \mathcal{P}_{3}\left\{\underbrace{\left([\operatorname{PI3K}_{m}]\right] \| [\operatorname{PI}(4,5)\operatorname{P}_{2} \bullet \operatorname{PITP}]\right)}_{1a}, \underbrace{\left([\operatorname{PI3K}_{m}]\right] \| \xi_{PI(4,5)P_{2}}^{+}\right)}_{1a'}, \underbrace{\left(\xi_{PI3K/PI(4,5)P_{2}}^{+}\right)}_{1a''}\right\} \\ - \mathcal{D}_{3}\left\{\underbrace{\left([\operatorname{PTEN}_{m}]\right] \| [\operatorname{PIP}_{3}]\right)}_{1b}, \underbrace{\left(\xi_{SHIP}^{-} \| [\operatorname{PIP}_{3}]\right)}_{1b'}\right\} + D\frac{\partial^{2} [\operatorname{PIP}_{3}]}{\partial X^{2}}.$$
(A.1)

The function $\mathcal{P}_3\{\$ represents biochemical processes that generate PIP₃, and the function $\mathcal{D}_3\{\$ represents processes that degrade PIP₃. Each biochemical process is represented in parentheses and labeled below the equation in correspondence with Fig. A.1. Concentrations are denoted by strait brackets ('[]'). To represent an enzyme, E_X , acting on molecule, Y, we use the notation, $([E_X] | | [Y])$. Processes involving molecules whose dynamics are not calculated in our model (i.e. those whose concentrations are treated as fixed) are generally represented by the symbol ξ . They are labeled with a prime (e.g. Ia'), but only included in Fig. A.1 if they do not make it more difficult to read. In the main text, we have generally referred to these processes as constitutive (see Sec. 2.3.3d; their regulation is not included in our model. They often occur in parallel with processes whose regulation is modeled (the corresponding unprimed processes).

Based on the above notation, we interpret the processes in Eq. A.1 that produce PIP₃ as follows: Ia - PI3K acting on PI(4,5)P₂ bound to a transfer protein (PI(4,5)P₂•PITP); Ia' - PI3K acting of free PI(4,5)P₂; Ia'' - the constitutive action on PI(4,5)P₂ of other PI3K isoforms that do not display the modeled translocation dynamics. The processes that degrade PIP₃ are interpreted as: Ib - dephosphorylation of PIP₃ in the 3' position by PTEN (making it no longer a 3'PI); Ib' - conversion of PIP₃ to PI(3,4)P₂, through

155

dephosphorylation at the 5' position by a phosphatase such as SHIP (138). Regulation of free PI(4,5)P₂, of other PI3K isoforms, and of other phosphatases (such as SHIP), are not included in our model. Thus, we have used the symbols $\xi_{PI(4,5)P_2}^+, \xi_{PI3K/PI(4,5)P_2}^+$ and ξ_{SHIP}^- above in representing the processes involving these molecules. PIP₃ diffusion on the membrane is also included in Eq. A.1, and the spatial variable (*X*) is normalized so that the circumference of the cell is 1 (as in the main text).

To write a differential equation corresponding to Eq. A.1, we must choose an appropriate model to represent the chemical kinetics included in \mathcal{P}_3 { } and \mathcal{D}_3 { }. For simplicity, we have assumed linear kinetics (see Sec. 2.5.1). That is, the concentration of each molecule involved appears linearly in our rate equation. Thus, Eq. A.1 becomes:

$$\frac{\partial [\operatorname{PIP}_{3}]}{\partial t} = \kappa_{3}^{+} [\operatorname{PI3K}_{m}] (\underbrace{[\operatorname{PI}(4,5)\operatorname{P}_{2} \bullet \operatorname{PITP}]}_{1a} + \underbrace{\xi_{\operatorname{PIP}(4,5)\operatorname{P}_{2}}}_{1a'}) + \underbrace{\xi_{\operatorname{PI3K/\operatorname{PIP}(4,5)\operatorname{P}}}}_{1a''} \\ - \kappa_{3}^{-} [\operatorname{PIP}_{3}] (\underbrace{[\operatorname{PTEN}_{m}]}_{1b} + \underbrace{\xi_{\operatorname{SHIP}}}_{1b'}) + D \frac{\partial^{2} [\operatorname{PIP}_{3}]}{\partial X^{2}}.$$
(A.1')

We generally use the parameter κ^+ to represent forward rate constants and κ^- to represent backwards rate constants. For simplicity, the same symbols used to represent constitutive processes in Eq. A.1 (ξ) appear as parameters relating to those processes in Eq. A.1'. The parameters ξ in Eq. A.1' can be considered combinations of rate constants and concentrations of molecules whose regulation we have not modeled. For example, we might think of $\xi^+_{PI(4,5)P_2}$ as being proportional to [PI(4,5)P_2], $\xi^+_{PI3K/PI(4,5)P_2}$ as proportional to the concentrations of other PI3K isoforms and to [PI(4,5)P_2], and ξ^-_{SHIP} as proportional to [SHIP]. To represent the processes regulating $PI(3,4)P_2$ dynamics on the membrane, we write following equation:

$$\frac{\partial \left[\operatorname{PI}(3,4)\operatorname{P}_{2} \right]}{\partial t} = \mathscr{P}_{2} \left\{ \underbrace{\left(\underbrace{\xi_{SHIP}^{-}}_{2a} \| \left[\operatorname{PI}(3,4)\operatorname{P}_{2} \right] \right)}_{2a}, \underbrace{\left(\underbrace{\xi_{2-other}^{+}}_{2a'} \right)}_{2a'} \right\} - \mathscr{D}_{2} \left\{ \underbrace{\left(\left[\operatorname{PTEN}_{m} \right] \| \left[\operatorname{PIP}_{3} \right] \right)}_{2b}, \underbrace{\left(\underbrace{\xi_{4'}^{-}}_{phosphatase} \| \left[\operatorname{PI}(3,4)\operatorname{P}_{2} \right] \right)}_{2b'} \right\} + D \frac{\partial^{2} \left[\operatorname{PI}(3,4)\operatorname{P}_{2} \right]}{\partial X^{2}}.$$
(A.2)

The notation used is as in Eq. A.1. The represented processes that produce $PI(3,4)P_2$ are: 2*a* - conversion of PIP₃ to $PI(3,4)P_2$ by a phosphatase such as SHIP (an analogous degradation process appears in Eq. A.1); 2*a'* - constitutive production by other biochemical pathways. Processes that degrade $PI(3,4)P_2$ are; 2*b* - dephosphorylation at the 3' position by PTEN; 2*b'* - constitutive dephosphorylated at the 4' position by other phosphatases. We assume that the scaled diffusion coefficient is the same for $PI(3,4)P_2$ and PIP_3 . As with Eq. A.1, we assume linear kinetics to describe the processes in Eq. A.2, and derive the following differential equation:

$$\frac{\partial \left[\text{PI}(3,4)\text{P}_{2} \right]}{\partial t} = \underbrace{\kappa_{3}^{-} \xi_{SHIP}^{-} \left[\text{PIP}_{3} \right]}_{2a} + \underbrace{\xi_{2-other}^{+}}_{2a'} \\ -\kappa_{2}^{-} \left[\text{PI}(3,4)\text{P}_{2} \right] (\underbrace{\left[\text{PTEN}_{m} \right]}_{2b} + \underbrace{\xi_{4'phosphatase}^{-}}_{2b'}) + D \frac{\partial^{2} \left[\text{PI}(3,4)\text{P}_{2} \right]}{\partial X^{2}}.$$
(A.2')

Unscaled equations for the dynamics of PI3K on the membrane were derived as an example in the main text (Sec. 2.5.2). This example is repeated here. We write following equation to represent the processes regulating PI3K dynamics on the membrane:

$$\frac{\partial [\operatorname{PI3K}_{\mathrm{m}}]}{\partial t} = \mathcal{P}_{K}\left\{\underbrace{\left(\boldsymbol{R} \| [\operatorname{PI3K}_{\mathrm{c}}]\right)}_{3a}, \underbrace{\left(\boldsymbol{\xi}_{R} \| [\operatorname{PI3K}_{\mathrm{c}}]\right)}_{3a'}\right\} - \mathcal{D}_{K}\left\{\underbrace{\left([A], [\operatorname{PI3K}_{\mathrm{m}}]\right)}_{3b}\right\}.$$
 (A1.3)

As in the main text, subscripts m/c denote membrane bound/cytosolic. Membrane bound PI3K is assumed to be active. The represented processes that recruit cytosolic PI3K (PI3K_c) to the membrane are: 3a - recruitment by ligand-activated receptors and HTGs (**R**); 3a' - constitutive recruitment. Process 3b represents removal of PI3K from the membrane by phosphorylation. We assume that PI3K is phosphorylated by an unidentified kinase that is constitutively on the membrane, and that this phosphorylation is regulated by an unidentified molecule A, as proposed in the main text (Sec. 2.3.3b). Diffusion of proteins along the membrane is not included.

The following mechanism accounts for a form of $\mathcal{D}_{K}\{\ \}$ that corresponds to the form in Eq. M.3 of the main text (Table 2.3). We assume that *A* binds to PI3K on the membrane, and prevents PI3K phosphorylation. We further assume that *A* translocates to the membrane in response to 3'PI production. The following equations, assuming linear kinetics, describe the dynamics of molecule *A* on the membrane and its complex with PI3K (A_m ·PI3K m):

$$\frac{\partial [A_m]}{\partial t} = \underbrace{\kappa_A^+ [A_c] [3'\text{PI}]}_{translocation in} - \underbrace{\kappa_A^- [A_m]}_{spontaneous}$$
(A.3a)
$$\frac{\partial [A_m \cdot \text{PI3K}_m]}{\partial t} = \underbrace{\kappa_{AK}^+ [A_m] ([\text{PI3K}_m] - [A_m \cdot \text{PI3K}_m])}_{complex formation} - \underbrace{\kappa_{AK}^- [A_m \cdot \text{PI3K}_m]}_{spontaneous dissociation}$$
(A.3b)

where
$$[3'PI] \equiv [PIP_3] + [PI(3,4)P_2].$$
 (A.3c)

In Eq. A.3a, cytosolic $A(A_c)$ binds to 3'PIs on the membrane (1st term) and spontaneously returns to the cytosol (2nd term). We assume that the interaction of A and PI3K is limited by the amount of PI3K on the membrane, rather than the amount of A. Thus, the 1st term in Eq. A.3b represents production of the complex A_m ·PI3K m due to interaction of A_m with PI3K on the membrane that is not already bound to A (PI3K_m – A_m ·PI3K_m). The complex also spontaneously dissociates (2nd term). Because the properties of molecule A are unknown, we simplify our analysis by setting the LHS of Eqs. A.3a and A.3b to zer0 and expressing the concentration of the complex, $[A_m \cdot PI3K_m]$, in terms of model variables (see discussion in Sec. 2.2.5). We find:

$$\left[A_{m} \bullet \mathrm{PI3K}_{m}\right] = \frac{\left[\mathrm{PI3K}_{m}\right]\left[3'\mathrm{PI}\right]/\kappa_{AK}}{\left[3'\mathrm{PI}\right]/\kappa_{AK}+1}$$
(A.3d)

where $\kappa_{AK} = \frac{\kappa_A^- \kappa_{AK}^-}{\kappa_A^+ [A_c] \kappa_{AK}^+}$, and we have further assumed that only a small fraction of A

translocates to the membrane ($A_c \sim \text{constant}$). Thus, the fraction of PI3K on the membrane, which is not bound to molecule A and is free to return to the cytosol, is given by:

$$1 - \frac{\left[A_{m} \bullet \text{PI3K}_{m}\right]}{\left[\text{PI3K}_{m}\right]} = \frac{1}{\left[3'\text{PI}\right]/\kappa_{AK} + 1}.$$
(A.3e)

Thus, if we assume linear kinetics to describe the processes represented in Eq. S1.3, and use Eqs. S1.3e, the following differential equation results:

$$\frac{\partial \left[\text{PI3K}_{\text{m}}\right]}{\partial t} = \kappa_{K}^{+} \left[\text{PI3K}_{\text{c}}\right] \left(\frac{\mathbf{R}}{3a} + \frac{\xi_{R}}{3a'}\right) - \underbrace{\kappa_{K}^{-} \left[\text{PI3K}_{\text{m}}\right] \frac{1}{\left[\frac{3'\text{PI}}{3b}\right]/\kappa_{AK} + 1}}_{3b}.$$
(A.3')

The form obtained for process 3b describes PI3K phosphorylation with rate constant, κ_{K}^{-} , of the fraction of PI3K on the membrane not bound to molecule *A*. The concentration of the unidentified kinase that phosphorylates PI3K, which is assumed to be constant on the membrane, has been absorbed in the rate constant, κ_{K}^{-} . This form captures the feedback represented by **Loop II**, as discussed in the main text.

The following equation represents conservation of total PI3K, and is used to eliminate $[PI3K_c]$ from Eq. A.3':

$$[PI3K_{0}]A_{cell} = [PI3K_{c}]A_{cell} + [PI3K_{c}^{*}]A_{cell} + \int_{0}^{1} [PI3K_{m}]dX.$$
(A.3")

[PI3K₀] is the total PI3K in our assumed 2-d cell, divided by the area of the cell, (A_{cell}) where we have assumed that cytosolic molecules are uniformly distributed (e.g. $[PI3K_c^*]A_{cell}$ is the total PI3K that is cytosolic and phosphorylated). In units where the circumference is of the cell is 1, $A_{cell} = 1/4\pi$.

We represent the processes that regulate the PTEN phosphatase on the membrane with the following equation:

$$\frac{\partial [PTEN_m]}{\partial t} = \mathcal{P}_T \left\{ \underbrace{([PTEN_c])}_{4a} \right\} - \mathcal{D}_T \left\{ \underbrace{([PI3K_m] \| [PTEN_m])}_{4b}, \underbrace{([PTEN_m])}_{4b'} \right\}.$$
(A.4)

Cytosolic PTEN (PTEN_c) is spontaneously recruited to the membrane (4a). PTEN is removed from the membrane through PI3K mediated phosphorylation (4b), as well as spontaneously (4b'). These processes lead to the following differential equation for PTEN on the membrane:

$$\frac{\partial \left[\text{PTEN}_{m}\right]}{\partial t} = \kappa_{T}^{+} \left[\underbrace{\text{PTEN}_{c}}_{4a} \right] - \kappa_{T}^{-} \left[\text{PTEN}_{m} \right] \left(\underbrace{\text{PI3K}_{m}}_{4b} \right] + \underbrace{\xi_{T}}_{4b'} \right). \tag{A.4'}$$

The parameter, ξ_T , is the ratio of the rate constant for spontaneous PTEN return to the cytosol to the rate constant for PI3K-mediated phosphorylation. Possible PTEN anchoring to the membrane by PI(4,5)P₂ (182) is not included, though we might imagine, for example, that the rate constants in Eq. A.4' depend on [PI(4,5)P₂]. In this way, our

model could be extended to include this regulation. The following relationship expresses conservation of total PTEN, and is used to eliminate [PTEN_c] from Eq. A.4':

$$[PTEN_{0}]A_{cell} = [PTEN_{c}]A_{cell} + [PTEN_{c}^{*}]A_{cell} + \int_{0}^{1} [PTEN_{m}]dX.$$
(A.4")

As in Eq. A3", $[PTEN_0]$ is the total PTEN in our 2-d cell, divided by its area.

To represent the processes that regulate the concentration of phosphorylated inactive PTEN in the cytosol (a '*' denotes a catalytically inactive phosphorylated state in our equations), we write the following equation:

$$\frac{\partial [PTEN_{c}^{*}]}{\partial t} = \mathcal{P}_{T^{*}}\left\{\underbrace{\int_{0}^{1} ([PI3K_{m}] \| [PTEN_{m}]) dX}_{5a}\right\} - \mathcal{D}_{T^{*}}\left\{\underbrace{([PTEN_{c}^{*}])}_{5b}\right\}.$$
(A.5)

We have assumed that the cytosol is uniform and exchanges material with the entire membrane (that is, cytosolic diffusion effectively occurs infinitely quickly in our model). Thus, process *5a* represents PI3K-mediated phosphorylation of PTEN over the entire membrane. An analogous degradation process appears in Eq. A.4. Process *5b* represents unregulated dephosphorylation of PTEN in the cytosol by unspecified phosphatases. Equation A.5 gives rise to the following differential equation:

$$\frac{\partial \left[\text{PTEN}_{c}^{*}\right]}{\partial t} = \underbrace{\kappa_{T}^{-} \int_{0}^{1} \left[\text{PTEN}_{m}\right] \left[\text{PI3K}_{m}\right] dX / A_{cell}}_{5a} - \underbrace{\kappa_{T*}^{-} \left[\text{PTEN}_{c}^{*}\right]}_{5b}.$$
(A.5')

A loss term analogous to *5a* appears in Eq. A.4'. If another phosphatase is required for PTEN dephosphorylation (process *5b*), its concentration is included in the rate constant, $\kappa_{T^*}^-$. Eq. A.5' does not depend on *X*.

The following equation represents the processes regulating cytosolic phosphorylated PI3K, which is catalytically inactive and uniformly distributed in our model:

$$\frac{\partial \left[\mathrm{PI3K}_{c}^{*}\right]}{\partial t} = \mathcal{P}_{K^{*}}\left\{\underbrace{\int_{0}^{1}\left(\left[A\right],\left[\mathrm{PI3K}_{m}\right]\right)dX}_{6a}\right\} - \mathcal{D}_{K^{*}}\left\{\underbrace{\left(\frac{\left[\mathrm{PI3K}_{c}^{*}\right]}{\left[\mathrm{PI3K}_{c}^{*}\right] + a_{K^{*}}\right]}_{6b}\right\}.$$
(A.6)

Process *6a* represents PI3K phosphorylation over the entire membrane, and is analogous to process *3b* in Eq. A.3. Process *6b* represents PI3K dephosphorylation in the cytosol by an unspecified phosphatase, with Michalis-Menten kinetics. The constant, a_{K^*} , is assumed small, such that this reaction is saturated. This condition leads to perfect adaptation in our model, as discussed in the main text (Secs. 2.5.3d and 2.5.5). Equation A.6 leads to the following differential equation:

$$\frac{\partial \left[\mathrm{PI3K}_{\mathrm{c}}^{*}\right]}{\partial t} = \underbrace{\kappa_{\mathrm{K}}^{-} \int_{0}^{1} \frac{\left[\mathrm{PI3K}_{\mathrm{m}}\right]}{\left[3'\mathrm{PI}\right]/\kappa_{\mathrm{AK}}+1} dX / A_{cell}}_{6a} - \underbrace{\kappa_{\mathrm{K}*}^{-} \frac{\left[\mathrm{PI3K}_{\mathrm{c}}^{*}\right]}{\left[\mathrm{PI3K}_{\mathrm{c}}^{*}\right]+a_{\mathrm{K}*}}}_{6b}.$$
(A.6')

Term *6a* is analogous to term 3b in Eq. A.3'. The rate constant, κ_{K^*} , includes the concentration of the relevant phosphatase that dephosphorylated PI3K.

Equations A.1' – A.6' are unscaled versions of the six scaled equations that comprise our model (Eqs. M.1-M.6 of Table 2.3). Below we give equations for the elements of **Loop I** (Fig. A.1), which are set to steady-state in deriving our scaled equations.

Unscaled equations for processes in *Loop I* that are set to steady-state.

To describe the processes in **Loop I** that are set to steady-state in our model, we directly write differential equations, assuming linear kinetics, rather than first representing production and degradation processes symbolically. Terms are still labeled in correspondence to the processes in Fig. A.1.

For the concentration of $PI(4,5)P_2$ that is bound to a transfer protein $([PI(4,5)P_2 \bullet PITP])$ we write the following differential equation:

$$\frac{\partial [\operatorname{PI}(4,5)\operatorname{P}_{2} \bullet \operatorname{PITP}]}{\partial t} = \frac{\varepsilon_{\operatorname{PITP}}^{+} [\operatorname{PITP} \bullet \operatorname{PIPP}][\operatorname{PIPK}_{m}]([\operatorname{PA}] + \xi_{\operatorname{non-PA}})([\operatorname{gP} \bullet \operatorname{GTP}_{m}] + \xi_{\operatorname{non-gP}})}{7a}$$

$$- \varepsilon_{3}^{+} [\operatorname{PI3K}_{m}][\operatorname{PI}(4,5)\operatorname{P}_{2} \bullet \operatorname{PITP}] - \xi_{\operatorname{competitive}} [\operatorname{PI}(4,5)\operatorname{P}_{2} \bullet \operatorname{PITP}].$$

$$(A.7)$$

In Eq. A.7, the first term (7*a*) represents small GTPase-regulated production of PI(4,5)P₂ bound to a PI transfer protein (PITP). We assume that PI(4')P is already bound to the PITP on the membrane (PITP•PIP). A PI(4)P 5'kinase (PIPK) acts on this PI(4)P to produce PI(4,5)P₂•PITP. Phosphatidic acid (PA) and small GTPases of the Arf and Rho families (in the GTP state, denoted gP•GTP_m, which is membrane-bound), are known to enhance this reaction (183, 184). The parameters, ξ_{non-PA} and ξ_{non-gP} represent activity which is independent of PA and gP, respectively. Regulation by small GTPases is the most essential feature of **Loop I**, while regulation of the other molecules involved does not play as clear a role. Thus we simplify our system by setting:

$$[PITP \bullet PIP] = constant$$

$$[PIPK] = constant$$

$$(A.7')$$

$$[PA] = constant.$$

Terms 7*b* and 7*b*' in Eq. A.7 represent loss of $PI(4,5)P_2 \cdot PITP$ due to action of PI3K and to other competitive processes that make use of $PI(4,5)P_2$, respectively.

The dynamics of membrane-bound, activated small GTPase, are described by the following equation:

$$\frac{\partial [gP \bullet GTP_m]}{\partial t} = \underbrace{\kappa_{gP \bullet T}^+ [gP \bullet GDP_m] [GEF_m]}_{8a} - \underbrace{\kappa_{gP \bullet T}^- [GAP] [gP \bullet GTP_m]}_{8b}.$$
(A.8)

The first term in Eq. A.8 (8*a*) corresponds to a GTP exchange factor (GEF) catalyzing the exchange of GDP for GTP in the GTPase, stabilizing its association with the membrane. Term 8*b* corresponds to hydrolysis of GTP by the GTPase, catalyzed by a GTPase activating protein (GAP). This destabilizes the GTPase's association with the membrane. We do not model GAP dynamics, which often depends on PIP(4,5)P₂(150). Thus, we set:

$$[GAP] = constant . \tag{A.8'}$$

We assume that the GTPase weakly associates with the membrane in the GDP state, before nucleotide exchange is achieved. This is described by the following equation:

$$\frac{\partial [gP \cdot GDP_m]}{\partial t} = \underbrace{\kappa_{gP \cdot D}^+ [gP \cdot GDP_c]}_{9a} - \underbrace{\kappa_{gP \cdot T}^+ [gP \cdot GDP_m] [GEF_m]}_{9b} - \underbrace{\kappa_{gP \cdot D}^- [gP \cdot GDP_m]}_{9c} .$$
(A.9)

The production term in Eq. A.9 (9*a*) represents unregulated translocation of cytosolic GTPase (in the GDP state) to the membrane. Term 9*b* represents nucleotide exchange in the GTPase (which was included as term 8a in Eq. A.8); term 9*c* represents unregulated return of the GTPase to the cytosol. If only a small fraction of the GTPase associates with the membrane, we have the relationship:

$$[gP \cdot GDP_c] = constant . \tag{A.9'}$$

The dynamics of the exchange factor (GEF), required for nucleotide exchange in the GTPase, are described by the following equation:

$$\frac{\partial \left[\operatorname{GEF}_{\mathrm{m}}\right]}{\partial t} = \underbrace{\kappa_{GEF}^{+} \left[\operatorname{GEF}_{\mathrm{c}}\right] \left[3'\operatorname{PI}\right]}_{10a} - \underbrace{\kappa_{GEF}^{-} \left[\operatorname{GEF}_{\mathrm{m}}\right]}_{10b}, \qquad (A.10)$$

where
$$[GEF_c] = ([GEF_0]A_{cell} - \int_0^1 [GEF_m]dX) / A_{cell}$$
. (A.10')

The first term in Eq. A.10 (*10a*) represents 3'PI-induced translocation of cytosolic GEF to the membrane. Return to the cytosol is unregulated (*10b*). Total GEF (GEF₀) is conserved, and this is used to eliminate GEF_c from our equations (Eq. A.10'). This completes the set of unscaled equations for our model.

Steady-state solutions

Here we present steady-state solutions to Eqs. A.7 - A.10. The LHS of these equations are set to zero and the represented concentrations are expressed in terms of our model variables.

If we set Eq. A.10 to steady state, and use relationship A.10', we find:

$$\begin{bmatrix} \text{GEF}_{m} \end{bmatrix} = \begin{bmatrix} \text{GEF}_{0} \end{bmatrix} A_{cell} \frac{\begin{bmatrix} 3'\text{PI} \end{bmatrix} / \kappa_{GEF}}{\int_{0}^{1} \begin{bmatrix} 3'\text{PI} \end{bmatrix} dX / \kappa_{GEF} + 1},$$
where $\kappa_{GEF} \equiv A_{cell} \kappa_{GEF}^{-} / \kappa_{GEF}^{+}.$
(A.11)

Setting Eq. A.9 to steady state, we find:

$$[gP \cdot GDP_{m}] = \frac{V_{gP \cdot D} [gP \cdot GDP_{c}]}{[GEF_{m}] / \kappa_{gP \cdot D} + 1},$$
where $V_{gP \cdot D} \equiv \kappa_{gP \cdot D}^{+} / \kappa_{gP \cdot D}^{-}$
and $\kappa_{gP \cdot D} \equiv \kappa_{gP \cdot D}^{-} / \kappa_{gP \cdot T}^{+}.$
(A.12)

Setting Eq. A.8 to steady state, and using Eqs. A.11 and A.12, we find:

$$\left[gP \cdot GTP_{m} \right] = \frac{V_{gP \cdot T} \left[3'PI \right]}{\left[3'PI \right] / \kappa_{gP \cdot T} + \int_{0}^{1} \left[3'PI \right] dX / \kappa_{GEF} + 1},$$

$$where V_{gP \cdot T} \equiv \left(\kappa_{gP \cdot T}^{+} / \kappa_{gP \cdot T}^{-} \left[GAP \right] \right) \left(V_{gP \cdot D} \left[gP \cdot GDP_{c} \right] \right) \left(\left[GEF_{0} \right] A_{cell} / \kappa_{GEF} \right)$$

$$and \kappa_{gP \cdot T} \equiv \kappa_{gP \cdot D} / \left(\left[GEF_{0} \right] A_{cell} / \kappa_{GEF} \right).$$

$$(A.13)$$

Finally, setting Eq. A.7 to steady state, and using Eq. A.13:

$$\begin{bmatrix} \text{PI}(4,5)\text{P}_{2} \cdot \text{PITP} \end{bmatrix} = \frac{\frac{V_{PITP} [3'\text{PI}]}{[3'\text{PI}]/\kappa_{gP \cdot T} + \int_{0}^{1} [3'\text{PI}] dX / \kappa_{GEF} + 1} + V_{PITP} \xi_{non-gP}}{[\text{PI3K}_{m}]/\kappa_{PITP} + 1},$$

where $V_{PITP} \equiv \kappa_{PITP}^{+} [\text{PITP} \cdot \text{PIP}] [\text{PIPK}] ([\text{PA}] + \xi_{non-PA}) V_{gP \cdot T} / \xi_{competitive}$ (A.14)
and $\kappa_{PITP} \equiv \xi_{competitive} / \kappa_{3}^{+}.$

Eq. A.14 effectively includes the feedback in **Loop I** without explicitly including many of the molecules involved, whose dynamics are not well characterized.

Correspondence to scaled equations:

Now, we insert Eq. A.14 into Eq. A.1', and rewrite Eqs. A.1' – A.6' in terms of our model variables (see Table A.1). Parameters are grouped to correspond with the presentation of the scaled equations in the main text.

$$\frac{\partial \boldsymbol{P}_{3}}{\partial t} = \left(\kappa_{3}^{+} \boldsymbol{V}_{PITP} \boldsymbol{A}_{cell} \left[\text{PI3K}_{0} \right] \right) \boldsymbol{K}_{m} \left(\frac{\tilde{\Xi} + \left(\boldsymbol{\xi}_{non-gP} / \left[3' \text{PI}_{0} \right] \right)}{\boldsymbol{K}_{m} / \left(\kappa_{PITP} / \boldsymbol{A}_{cell} \left[\text{PI3K}_{0} \right] \right) + 1} + \frac{\boldsymbol{\xi}_{PIP(4,5)P_{2}}^{+}}{\boldsymbol{V}_{PITP} \left[3' \text{PI}_{0} \right]} \right) + \frac{\boldsymbol{\xi}_{PI3K/PIP(4,5)P}^{+}}{\left[3' \text{PI}_{0} \right]} - \left(\kappa_{3}^{-} \boldsymbol{A}_{cell} \left[\text{PTEN}_{0} \right] \right) \boldsymbol{P}_{3} \left(\boldsymbol{T}_{m} + \frac{\boldsymbol{\xi}_{SHIP}^{-}}{\boldsymbol{A}_{cell} \left[\text{PTEN}_{0} \right]} \right) + D \frac{\partial^{2} \boldsymbol{P}_{3}}{\partial X^{2}}$$
(A.15)
where $\tilde{\Xi} = \frac{\boldsymbol{P}_{n}}{\left[3' \text{PI}_{0} \right] \left(\boldsymbol{P}_{n} / \kappa_{gP \cdot T} + \int_{0}^{1} \left[3' \text{PI} \right] dX / \kappa_{GEF} \right) + 1}$
and $\left[3' \text{PI}_{0} \right] = \kappa_{gP \cdot T} + \kappa_{GEF}$

$$\frac{\partial \boldsymbol{P}_2}{\partial t} = \left(\kappa_3^- \boldsymbol{\xi}_{SHIP}^-\right) \boldsymbol{P}_3 + \frac{\boldsymbol{\xi}_{2-other}^+}{\left[3' \mathrm{PI}_0\right]} - \left(\kappa_2^- A_{cell} \left[\mathrm{PTEN}_0\right]\right) \boldsymbol{P}_2 \left(\boldsymbol{T}_m + \frac{\boldsymbol{\xi}_{4'phosphatase}^-}{A_{cell} \left[\mathrm{PTEN}_0\right]}\right) + D \frac{\partial^2 \boldsymbol{P}_2}{\partial X^2} \quad (A.16)$$

$$\frac{\partial \boldsymbol{K}_{m}}{\partial t} = \kappa_{K}^{-} \left(\gamma - \frac{\boldsymbol{K}_{m}}{\boldsymbol{P}_{n} / \left(\kappa_{AK} / [3' \mathrm{PI}_{0}] \right) + 1} \right)$$
where $\gamma = \left(\frac{\xi_{R} \kappa_{K}^{+}}{\kappa_{K}^{-}} \right) \boldsymbol{K}_{c} \left(\boldsymbol{\mathcal{R}} + 1 \right)$
(A.17)

$$1 = \boldsymbol{K}_{c} \boldsymbol{A}_{cell} - \boldsymbol{K}_{c} * \boldsymbol{A}_{cell} + \int_{0}^{1} \boldsymbol{K}_{m} dX$$
(A.17')

$$\frac{\partial \boldsymbol{T}_{m}}{\partial t} = \kappa_{T}^{+} \boldsymbol{T}_{c} - \left(\kappa_{T}^{-} A_{cell} \left[\text{PI3K}_{0} \right] \right) \boldsymbol{T}_{m} \left(\boldsymbol{K}_{m} + \frac{\xi_{T}}{A_{cell} \left[\text{PI3K}_{0} \right]} \right)$$
(A.18)

$$1 = \boldsymbol{T}_{c} \boldsymbol{A}_{cell} + \boldsymbol{T}_{c} * \boldsymbol{A}_{cell} + \int_{0}^{1} \boldsymbol{T}_{m} dX$$
(A.18')

$$\frac{\partial \boldsymbol{T}_{c}^{*}}{\partial t} = \left(\kappa_{T}^{-}A_{cell}\left[\text{PI3K}_{0}\right]\right)\int_{0}^{1}\boldsymbol{T}_{m}\boldsymbol{K}_{m}d\boldsymbol{X}/A_{cell} - \kappa_{T^{*}}^{-}\boldsymbol{T}_{m}$$
(A.19)

$$\frac{\partial \mathbf{K}_{c}^{*}}{\partial t} = \kappa_{K}^{-} \int_{0}^{1} \frac{\mathbf{K}_{m}}{\mathbf{P}_{n} / (\kappa_{AK} / [3' \mathrm{PI}_{0}]) + 1} dX / A_{cell}$$

$$- \left(\frac{\kappa_{K}^{-}}{A_{cell} [\mathrm{PI3K}_{0}]} \right) \frac{\mathbf{K}_{c}^{*}}{\mathbf{K}_{c}^{*} + (a_{K^{*}} / A_{cell} [\mathrm{PI3K}_{0}])}$$
(A.20)

Substituting the scaled parameters of Table A.2 below into Eqs. A.15-A.20, one obtains the scaled model equations of the main text (Eqs. M.1-M.6 of table 2.3). Note, that the expressions for the scaled parameters in Table A.2 make use of the definitions in Eqs. A.11-A.15.

Scaled	Definition
variable	
P ₃	$[PIP_3]/(\kappa_{gP\cdot T}+\kappa_{GEF})$
P_2	$[PI(3,4)P_2]/(\kappa_{gP}T+\kappa_{GEF})$
P_n	$P_3 + P_2$
K_m	$[PI3K_m]/A_{cell}[PI3K_0]$
K_c^*	$[PI3K_{c}*]/A_{cell}[PI3K_{0}]$
T_m	$[PTEN_m]/A_{cell}[PTEN_0]$
T_c	$[PTEN_{c}^{*}]/A_{cell}[PTEN_{0}]$

Table A.1: Definitions of scaledvariables

Parameters	Definition
χ ₃	$\kappa_3^+ V_{PITP} A_{cell} \left[PI3K_0 \right]$
κ ₃	$\kappa_{PITP} / A_{cell} [PI3K_0]$
κ _m	$\kappa_{gP \cdot T} / [3' PI_0]$
κ _c	$\kappa_{GEF} / [3'PI_0]$
ζ_{PITP}	$\xi_{non-gP} / [3' PI_0]$
$\zeta_{3/PITP}$	$\xi_{PIP(4,5)P_2}^+ / V_{PITP} [3' \mathrm{PI}_0]$
ζ_3	$\xi^+_{PI3K/PIP(4,5)P_2}/[3'\mathrm{PI}_0]$
λ_3	$\kappa_3 A_{cell} [PTEN_0]$
$\zeta_{3/T}$	$\xi_{SHIP}^- / A_{cell} \left[\text{PTEN}_0 \right]$
ζ_2	$\xi_{2-other}^+ / [3' PI_0]$
λ_2	$\kappa_2^- A_{cell} \left[\text{PTEN}_0 \right]$
$\zeta_{2/T}$	$\xi_{4'phosphatase}^{-}$ / A_{cell} [PTEN ₀]
χ_{κ}	$\kappa_K^+ \xi_R$
${\cal R}$	R/ξ_R
λ_{K}	$\bar{\kappa_K}$
κ _{<i>K</i>}	$\kappa_{AK} / [3' PI_0]$
χ_T	κ_T^+
λ_T	$\kappa_T A_{cell} [PI3K_0]$
ζ_T	$\xi_T / A_{cell} [PI3K_0]$
λ_{T^*}	$\tilde{\kappa_{T^{\star}}}$
λ_{K^*}	$\bar{\kappa_{K^*}} / A_{cell} \left[\text{PI3K}_0 \right]$
κ_{K^*}	$a_{K^*} / A_{cell} [PI3K_0]$

 Table A.2: Definitions of scaled parameters

Appendix B: Setting parameters

Most of the parameters used in our model have not been measured directly. Further, it is not clear how to quantitatively relate in-vitro data to processes occurring inside of cells, where multiple interactions and complex geometries exist. For these reasons, most of our parameters have been set empirically, principally to give characteristic responses seen in Dictyostelium (see Sec. 2.6 of the main text). Values of most parameters are the same for all of our model variants, but, as discussed in the main text, several were adjusted separately to generate the qualitative differences which distinguish our model variants (see Sec. 2.7). Below we give the values of our model parameters, together with the procedure that we followed in setting them, indicating relevant data from the literature where ever possible. The resulting uniform initial condition for each variant, before stimulation, is also given.

Combinations of parameters which determine the uniform steady-state response of the amplification module at fixed γ (Eqs. M1-M5 of Table 2.3), as depicted by the solid curves in Fig. 3.2 of Sec. 3.3, were set first. Here we list them, together with considerations that suggest their approximate values. Their specific values are given in the tables below. The meanings of individual parameters are given in Table 2.4 of the main text.

 ζ_{PITP} , $\zeta_{3/\text{PITP}}$, $\zeta_{3}/\chi_{3}\kappa_{3}$ (<< 1): These are ratios of unregulated to regulated PIP₃ production. They are set to be small so that a large increase in PIP₃ production occurs upon cellular stimulation (139). The following observations suggest that constitutive production plays a role secondary to that regulated by the molecules considered in our model: in permeabilized neutrophils there is a ~10X increase in stimulated PIP₃ production when PITP and PI3K γ are added (153); in HL60 cells treated with the Rho GTPase inhibitor, *Clostridium difficile* toxin B, translocation of 3'PI specific PH domains is not observed (102).

 $\zeta_2/\lambda_2\zeta_{2/T}$ (<< 1): This ratio determines the concentration of PI(3,4)P₂ on the membrane in the absence of PIP₃ and PTEN. As above, this is set to be small so that there is only a low level of PI(3,4)P₂ generated by unregulated processes, allowing for a large increase upon cellular stimulation (139).

 $\zeta_{\rm T} + \chi_{\rm T}/A_{cell}\lambda_{\rm T}$ (~0.01): This is the scaled concentration at which PI3K begins to affect PTEN concentration on the membrane. For PI3K-mediated inactivation of PTEN to contribute to feedback-enhanced PIP₃ production upon cellular stimulation, this quantity should be set equal to or smaller than the scaled concentration of membrane-associated PI3K in the unstimulated cell. The baseline fraction of PI3K on the membrane was set to be a few percent, as most PI3K γ is cytosolic in resting neutrophils (153).

 κ_3 (~0.05 - 0.1): Amount/fraction of PI3K on the membrane that begins to saturate available PITP. This should be of the same order, or greater than, the scaled PI3K concentration on the membrane in a stimulated cell, if the feedback in **Loop I** is to be effective. Since PI3K translocation seems to parallel PIP₃ production upon cellular stimulation, we expect the peak membrane-bound fraction PI3K to be on the order of 5-10X baseline, or on the order of 10% of the total PI3K (132, 140).

 $(1 - A_{cell} T^*_{t=0})\chi_T / A_{cell} \lambda_T \zeta_{3/T}, (1 - A_{cell} T^*_{t=0})\chi_T / A_{cell} \lambda_T \zeta_{2/T}$ (~0.03 - 0.1): Scaled PI3K concentrations at which action of PTEN on PIP₃ and PI(3,4)P₂ is substantially inhibited,

respectively. These quantities should be greater than the scaled baseline PI3K concentration on the membrane for PI3K inactivation of PTEN to enhance the effects of **Loop II**. $(1-A_{cell}T^*_{t=0})\chi_T/A_{cell}\lambda_T\zeta_{2/T}$ should be greater than $(1-A_{cell}T^*_{t=0})\chi_T/A_{cell}\lambda_T\zeta_{3/T}$, as well. This means that in our model, PI3K affects the action of PTEN on PI(3,4)P₂ over a larger range of concentration than on PIP₃; indeed, there is evidence to suggest that PTEN action on PI(3,4)P₂ might be more important than on PIP₃ (140).

 $\lambda_3\zeta_{3/T}/\lambda_2\zeta_{2/T}$ (~5 - 10): Ratio of rates of PTEN independent dephosphorylation of PIP₃ to PTEN independent dephosphorylation of PI(3,4)P₂. This quantity should be large to account for the observation that in Dictyostelium, if PTEN is knocked out, PIP₃ is degraded almost normally while PH domains translocation is prolonged upon uniform stimulation. This suggests that degradation of another 3'PI besides PIP₃ (probably PI(3,4)P₂) has been perturbed in these cells, and that PTEN is essential for degradation of PI(3,4)P₂ (140); i.e. that the actions of phosphatases other than PTEN on PIP₃ are more important than they are on PI(3,4)P₂.

 $\chi_3\kappa_3/\lambda_3\zeta_{3/T}$ (>1): Sets the strength of **Loop I**. This quantity can be interpreted as the ratio of rates of PIP₃ production to degradation in the stimulated cell. It should be set such that the feedback in **Loop I** becomes activated at scaled PI3K concentrations a little above the baseline state of the cell.

 $\kappa_{\rm K}$ (~1-5): P_n at which 3'PI inhibition of PI3K return to the cytosol becomes significant. This quantity controls the effectiveness of **Loop II** and should be of order 1 if **Loops I** and **II** are to be activated simultaneously upon cellular stimulation. This was adjusted to control the amount of non-linearity in response amplification in defining our model variants. Smaller $\kappa_{\rm K}$ means more non-linearity in amplification.

 γ_0 (~0.01): This quantity is equal to $K_m/(1 + P_n/\kappa_K)$ in the uniform, unstimulated cell, and sets the baseline state. It should be of order 0.01 if only a few percent of total PI3K is to be membrane bound in the resting cell. Larger γ_0 means more PI3K, and hence more 3'PI, on the membrane in the unstimulated cell.

To analyze the 'fixed average' response of the amplification module (long-dashed curves in Fig. 3.2 of the main text), we further specified the following quantities:

 $A_{cell}K^*_{t=0}$ (~0.5): A higher fraction of phosphorylated PI3K results in faster adaptation dynamics for a given set of values for other parameters. K_c^* increases as the cell adapts to a uniform stimulus. We were not able to find good estimates of the faction of PI3K that is phosphorylated in resting cells of the types considered, and chose a value intermediate between 0 and 1 for our simulations. This quantity was not chosen too close to 1, so that depletion of cytoplasmic PI3K would not be very significant upon cellular stimulation.

 $A_{cell}T_{t=0}^{*}$ (~0.5): The fraction of phosphorylated PTEN in resting cells could not be set too high, in order to achieve ~5-10% of PTEN on the membrane (137) for the chosen values of other parameters. As with PI3K, we could not find good estimates of the fraction of phosphorylated PTEN in resting cells of the types considered, and chose a value intermediate between 0 and 1 for our simulations.

 $(\chi_T / A_{cell}\lambda_T)/(\chi_T / A_{cell}\lambda_T + \zeta_T)$ (~0.5 - 1.0): This is the fraction of unphosphorylated PTEN that would be on the membrane in the absence of PI3K. Since other parameters are set such that PI3K already inhibits a substantial amount of PTEN from binding to the membrane, this quantity should be set close to 1.

 κ_c (~1 - 10): This parameter sets the scaled 3'PI concentration at which cytosolic depletion begins to saturate the amplification that results from activating **Loop I** upon cellular stimulation. We adjusted κ_c , in defining our model variants, to control the importance of translocating molecules in amplifying responses to gradients. Larger κ_c (smaller $1/\kappa_c$) means that translocating molecules are less important in response amplification for typical P_n values.

Based on the above considerations, we chose values for the above mentioned quantities, as given in Tables B.1 and B.2, below.

Quantity	Value	Quantity	Value
ζpitp	0.025	$(1 - A_{cell} \boldsymbol{T}^{\star}_{t=0}) \chi_{T} / A_{cell} \lambda_{T} \zeta_{3/T}$	0.03
ζ _{3/PITP}	0.025	$(1 - A_{cell} \boldsymbol{T}^{*}_{t=0}) \chi_{T} / A_{cell} \lambda_{T} \zeta_{2/T}$	0.08
$\tilde{\zeta}_3/\chi_3\kappa_3$	0.05	$\lambda_3 \zeta_{3/T} / \lambda_2 \zeta_{2/T}$	5.0
$\zeta_2/\lambda_2\zeta_{2/T}$	0.05	$\chi_3\kappa_3/\lambda_3\zeta_{3/T}$	3.0
$\tilde{\zeta}_{\rm T} + \tilde{\chi}_{\rm T} / A_{cell} \lambda_{\rm T}$	0.01	$A_{cell}\mathbf{K}_{c}*_{t=0}$	0.5
K ₃	0.05	$A_{cell} T_c *_{t=0}$	0.5
-		$(\chi_T / A_{aall} \lambda_T) / (\chi_T / A_{aall} \lambda_T + \zeta_T)$	0.8

Table B.1. Quantities that are the same for all model variants

Parameter	Case 1	Case 2	Case 3	Case 4
κ _K	1.3	5.5	0.95	4.0
κ _c	6.7	1.38	5.0	1.25
γ0	0.014	0.037	0.011	0.028

Specifying the quantities in Tables B.1 and B.2 sets the initial values for our model variables in the uniform, unstimulated cell. These are given in Table B.3.

Table D.S. Steady-state, uniform prome for each variant before stimulation					
Variable	Case 1	Case 2	Case 3	Case 4	
P ₃	0.38	1.16	0.19	0.85	
P_2	0.60	2.82	0.25	1.78	
$P_n (= P_3 + P_2)$	0.98	4.0	0.44	2.63	
K_m	0.025	0.064	0.016	0.046	
T_m	0.1	0.054	0.15	0.071	
$A_{cell}K_{c}^{*}$	0.50	0.50	0.50	0.50	
$A_{cell}T_c^*$	0.50	0.50	0.50	0.50	

 Table B.3. Steady-state, uniform profile for each variant before stimulation

Tables B.2 and B.3 were given in the main text as Tables 2.6 and 2.6 respectively.

Finally, several dynamic parameters were set. These parameters were set to the same value for all model variants, and are given in Table B.4, together with considerations in setting them.

Parameter	Value	Considerations in setting
λ_3	15.0	$\lambda_3(T_m + \zeta_{3/T})$ gives the rate constant for PIP ₃ degradation, which
		should be
		$> 1 s^{-1}$ so that transient PIP ₃ production and PI3K translocation to
		the membrane happen almost simultaneously in response to
		uniform stimuli (132), and in order to stabilize polarized responses
		against diffusion. λ_3 adjusts the diffusion length in our model (see
		'Model Characterization' in the main text).
$\lambda_K \kappa_K$	4.0	$\lambda_{\rm K}$ sets the adaptation time in response to uniform step stimuli.
		This was set empirically (as our system is highly non-linear) to
		give typical time courses seen in Dictyostelium, with adaptation
		times on the order of $\sim 25 s$ (132).
λ_{T}	30.0	$\lambda_{\rm T}(K_m + \zeta_T)$ gives the rate constant for PTEN removal from the
		membrane, which should also be $> 1 s^{-1}$ so that transient PTEN
		translocation from the membrane follows PI3K translocation to the
		membrane in response to uniform stimuli, with a slight lag (132)
κ _K *	0.013	$\ll K_c^*$ for perfect adaptation (see main text).
D	0.003	This corresponds to a diffusion coefficient of $\sim 2 \mu m^2/s$ in a cell of
		radius of $\sim 4 \mu m$. This is higher than some measured values (52) by
		a factor of approximately 2, because we have only considered 1-D
		diffusion rather than 2-D.

 Table B.4. Remaining dynamic parameters

The above quantities specify the complete set of parameter values for our model, which are given in Table B.5.

Parameter	Case 1	Case 2	Case 3	Case 4
χ_3	120.0	120.0	120.0	120.0
K _m	1.18	3.64	1.25	5.0
K _c	6.7	1.38	5.0	1.25
ζ_{PITP}	0.025	0.025	0.025	0.025
K ₃	0.05	0.05	0.05	0.05
$\zeta_{3/PITP}$	0.025	0.025	0.025	0.025
ζ_3	0.3	0.3	0.3	0.3
λ_3	15.0	15.0	15.0	15.0
$\zeta_{3/T}$	0.13	0.13	0.13	0.13
ζ_2	0.02	0.02	0.02	0.02
λ_2	8.0	8.0	8.0	8.0
$\zeta_{2/T}$	0.05	0.05	0.05	0.05
$\chi_{\scriptscriptstyle K}$	0.0074	0.0049	0.0076	0.005
λ_{K}	3.2	0.73	4.2	1.0
$\kappa_{_K}$	1.3	5.5	0.95	4.0
$\chi_{\scriptscriptstyle T}$	0.019	0.019	0.019	0.019
$\lambda_{_T}$	30.0	30.0	30.0	30.0
ζ_T	0.002	0.002	0.002	0.002
λ_{T^*}	0.17	0.21	0.15	0.20
λ_{K^*}	0.55	0.34	0.58	0.35
κ_{K^*}	0.013	0.013	0.013	0.013
D = 0.003				

Table B.5. Model parameters

Appendix C: Equivalence of stability criteria in the full and 'reduced' models

Here we demonstrate the equivalence of stability conditions for uniforms steady-state solutions to the equations of the 'full' (Eq. M.1-M.6 of Table 2.3) and the equations of the 'reduced' model, where other model variables are set to steady-state values with respect to the variables, P_n and γ . This appendix makes use of the terms and equations developed in Secs. 3.3.3 and 3.4.2.

The condition for a uniform solution of the 'full' model to be linearly unstable to a perturbation of wave number *j* is that there exists a solution to Eqs. 3.9' - 3.14' with $\sigma_j > 0$ (see main text, Sec. 3.4.2). The corresponding eigenvector can be used to find a perturbation with positive linear growth in the 'reduced' model, where we replace σ by 0 in Eqs. 3.10' - 3.13'. To see this, consider a solution to Eqs. 3.9' - 3.14' with positive growth rate for the full model, which we represent by the vector

 $\bar{U}_{j,f} = (\hat{P}_{n,j,f}, \hat{P}_{2,j,f}, \hat{K}_{m,j,f}, \hat{T}_{m,j,f}, \delta_{\theta,j}\hat{T}_{c,f}, \delta_{\theta,j}\hat{\gamma}_{f})$, where the subscript, 'f' denotes the 'full' model. Of course, $\hat{\gamma}_{f} = 0$ in accordance with Eq. 3.14'. We denote the positive linear growth rate of this solution by $\sigma_{j,f}$. Now, fix $\hat{P}_{n,j,f}$ and solve Eq. 3.10' – 3.13' with $\sigma_{j} = 0$. We can denote this solution as $\bar{U}_{j,r} = (\hat{P}_{n,j,f}, \hat{P}_{2,j,r}, \hat{K}_{m,j,r}, \hat{T}_{m,\theta,r}, \delta_{\theta,j}\hat{T}_{c,r}, 0)$ up to normalization; the subscript 'r' is used because we will see that this is a solution with positive growth rate for the 'reduced' model. From Eqs. 3.10' – 3.13' it is clear that such a solution exists and that the following relationships hold:

$$\hat{P}_{2,j,r} > \hat{P}_{2,j,f}; \hat{K}_{m,j,r} > \hat{K}_{m,j,f}; \hat{T}_{m,j,r} > \hat{T}_{m,0,f}; \hat{T}_{c,r} > \hat{T}_{c,f}$$
(C.1)

Thus, the RHS of Eq. 3.9' will be larger for the 'reduced' model solution than for the 'full'

model solution, and $\vec{U}_{j,r}$ is an eigenvector for the 'reduced' system, with $\sigma_{j,r} > \sigma_{j,f}$. Therefore, instability in the 'full' model implies instability in the 'reduced' model.

The procedure outlined above can be inverted to obtain a solution for a growing perturbation in the 'full' model from a solution for a growing perturbation in the 'reduced' model. If such a solution exists, fix $\hat{P}_{n,ir}$. Now we can continuously increase a trial growth rate, $\sigma_{j,f}^*$, from 0 to $\sigma_{j,r}$. For each $\sigma_{j,f}^*$, at fixed $\hat{P}_{n,j,r}$, we solve Eqs. 3.10' – 3.13' (replacing σ_i by $\sigma_{i,i}^*$) for the other components of the perturbation. As above, these are necessarily smaller than the components for the 'reduced' model, though their signs are the same. If we plug these components back Eq. 3.9', the RHS becomes smaller as well, but its sign is maintained. Then we can solve for a new growth rate in Eq. 3.9' ($\hat{P}_{n,j,r}$ is still fixed), which we denote $\sigma_{j,r}^*$, and the relationship $\sigma_{j,r}^* < \sigma_{j,r}$ must hold. This procedure can be iterated by continuously increasing $\sigma_{i,f}^*$, and calculating a new $\sigma_{i,r}^*$, which should be smaller than the previous value. The iteration is continued until $\sigma_{j,r}^* =$ $\sigma_{j,f}^*$. At this point the growth rate, in the 'full' model, of a solution to Eqs. 3.9' – 3.14', has been found as $\sigma_{j,r}^* = \sigma_{j,f}^* = \sigma_{j,f}$. By construction, $\sigma_{j,f} \in (0, \sigma_{j,r})$ and should exist because solutions of Eqs. 3.9' - 3.14' vary smoothly with σ_i over this range, and they maintain their sign. Thus, instability in the 'reduced' model implies instability in the 'full' model, and we conclude that stability conditions for both models are equivalent.

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