

#### The Future of Resource Sharing:

# The Big Ten Academic Alliance's Vision for Next Generation Discovery to Delivery Systems

University of Illinois \* Indiana University \* University of Iowa
University of Maryland \* University of Michigan \* Michigan State University
University of Minnesota \* University of Nebraska—Lincoln \* Northwestern University
Ohio State University \* Pennsylvania State University \* Purdue University
Rutgers University—New Brunswick \* University of Wisconsin—Madison

#### Process for Envisioning the Future

2013: Framework for D2D Planning

2015: D2D Phase 2

2016: D2D Vision (comprehensive)

2017: D2D Vision (brief)

2017: Functional Requirements

https://www.btaa.org/projects/library/discover-to-deliver/reports



#### The Visionaries:

Bruce Barton, University of Wisconsin
Melissa Eighmy Brown, University of Minnesota
Zoe Chao and Angela Davis, Penn State University
Kurt Munson, Northwestern University
Ken Varnum, University of Michigan

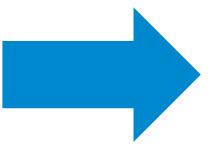


#### The Vision

System silos

Multiple discovery tools and accounts

Little to no control over communications



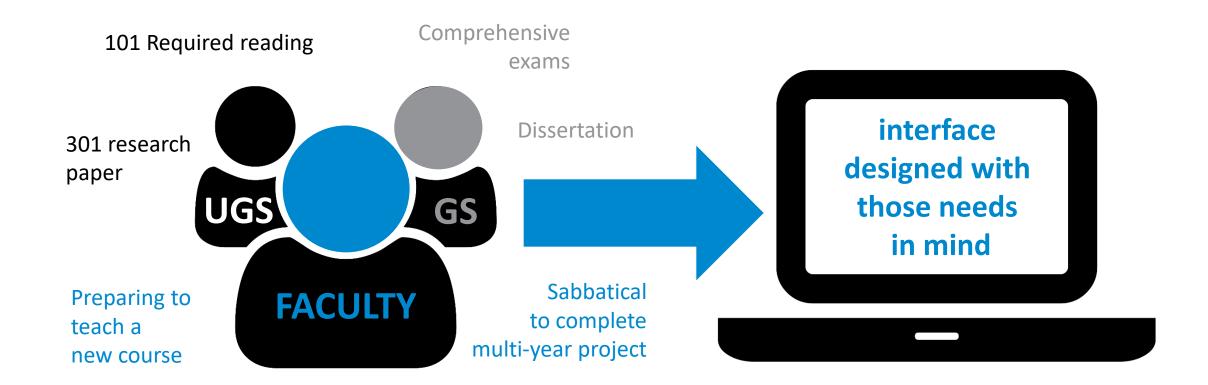
System interoperability

Unified patron interface

Patron choice



#### Recognizes Diverse Patron Needs





## Visualizing the Vision

Pick it up at a campus library today.

1 year loan; no cost



Hold in local ILS or LSP

**GET IT** 



Deliver it to my office address in 2 days.

1 year loan; no cost



Hold in local ILS or LSP (with delivery)

Download a chapter in 48 hours.

30 days to download PDF; no cost



Article request in ILL management system (doc del)



## Visualizing the Vision

Pick it up at a campus library in 5 days.

12 week loan; costs library \$5



Loan request in consortial borrowing system

**GET IT** 



Deliver it to my office address in 7 days.

12 week loan; costs library \$5



Loan request in consortial borrowing system (with delivery)

Download a chapter in 72 hours.

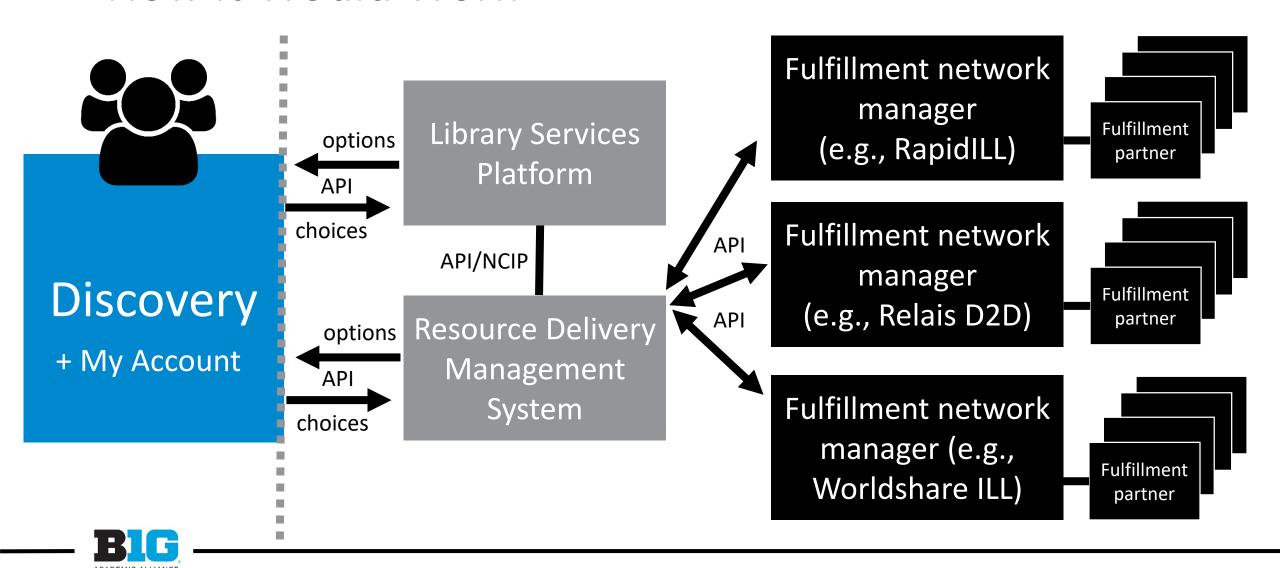
30 days to download PDF; no cost



Article request in ILL management system (borrowing)



#### How It Would Work



## Functional Requirements: Discovery inputs

- 1. Search terms
- 2. OpenURL, DOI, and other resolvable resource references
- 3. Citation entry box or upload point

Plus access options for resolved and <u>unresolved</u> searches



## Functional Requirements: Fulfillment options presented by discovery tool

- 1. Intelligent options display (keep it simple)
- Order presentation options (guide patron)
- 3. Need by date and urgency metric (inform staff decisions)
- 4. Support patron service classes (align with local policy)



#### Functional Requirements: Integration

- 1. My Account
- 2. Communications
- 3. Integration between discovery tools and backend systems



# Functional Requirements: Resource delivery management system

- 1. APIs and protocols
- 2. Staff interface
- 3. Use of standard identifiers
- 4. Flexibility and customization
- 5. Service integrations
- 6. Reporting and analysis
- 7. Test environment



## Realizing the Vision

Community advocacy and engagement

Partnerships with vendors

Open architecture and APIs

