TECHNICAL RESEARCH REPORT

Control of Hysteresis: Theory and Experimental Results

by Xiaobo Tan, Ram Venkataraman, P.S. Krishnaprasad

TR 2001-30

Control of hysteresis: theory and experimental results*

Xiaobo Tan†, Ram Venkataraman‡, and P. S. Krishnaprasad†

†Institute for Systems Research and
Department of Electrical and Computer Engineering
University of Maryland, College Park, MD 20742 USA
‡Veridian Engineering and
Wright-Patterson AFB, OH 45433-7531 USA

ABSTRACT

Hysteresis in smart materials hinders the wider applicability of such materials in actuators. In this paper, a systematic approach for coping with hysteresis is presented. The method is illustrated through the example of controlling a commercially available magnetostrictive actuator.

We utilize the low-dimensional model for the magnetostrictive actuator that was developed in earlier work. For low frequency inputs, the model approximates to a rate-independent hysteresis operator, with current as its input and magnetization as its output. Magnetostrictive strain is proportional to the square of the magnetization. In this paper, we use a classical Preisach operator for the rate-independent hysteresis operator.

In this paper, we present the results of experiments conducted on a commercial magnetostrictive actuator, the purpose of which was the control of the displacement/strain output. A constrained least-squares algorithm is employed to identify a discrete approximation to the Preisach measure. We then discuss a nonlinear inversion algorithm for the resulting Preisach operator, based on the theory of strictly-increasing operators. This algorithm yields a control input signal to produce a desired magnetostrictive response. The effectiveness of the inversion scheme is demonstrated via an open-loop trajectory tracking experiment.

Keywords: Control, hysteresis, Preisach, identification, inversion, magnetostriction, smart actuator

1. INTRODUCTION

Hysteresis in smart materials, e.g., magnetostrictives, piezoceramics, and Shape Memory Alloys (SMAs), hinders the wider applicability of such materials in actuators. A fundamental idea in coping with hysteresis is to formulate the mathematical model of hysteresis and use inverse compensation to cancel out the hysteretic effect. This idea can be found in the works of Tao and Kokotović,[1] Smith,[2] and Galinaitis and Rogers,[3] to name a few.

Hysteresis models for smart materials can be classified into physics based models and phenomenological models. An example of physics based model is the Jiles-Atherton model for ferromagnetic hysteresis,[4] where hysteresis is considered to arise from pinning of domain walls on defect sites. The most popular phenomenological hysteresis model used in control of smart actuators has been the Preisach model.[5–8] A similar type of operator, called Krasnosel'skii-Pokrovskii (KP) operator was used by Galinaitis and Rogers in modeling a piezoelectric actuator.[3] Though the Preisach model does not provide any physical insight into the problem, it provides a means of developing phenomenological models that are capable of producing behaviors similar to physical systems (see Mayergoyz[9] for an excellent exposition).

In this paper we present a systematic approach for control of smart actuators. The method is illustrated through the example of controlling a commercially available magnetostrictive actuator. The model we use for the magnetostrictive actuator is based on earlier work of our group.[10,11] It was shown that a key component of a low-order model is as shown in Figure 4. The rate-independent hysteresis operator is a classical Preisach operator followed by a squaring operator. The input of the hysteresis operator is the current input to the actuator, and the output of the squaring operator is a quantity with the dimension of force. In this paper, we deal with low frequency inputs

* This research was supported by the Army Research Office under the ODDR&E MURI97 Program Grant No. DAAG55-97-1-0114 to the Center for Dynamics and Control of Smart Structures (through Harvard University).

Further author information: (Send correspondence to X.T.)
E-mail: X.T.: xbtan@isr.umd.edu R.V.: ram.venkataraman@wpafb.af.mil P.S.K.: krishna@isr.umd.edu

of less than 5 Hz, as we wish to focus on the hysteresis operator only. For this case, the linear system in Figure 4 approximates to a constant with dimension of length/force.

A constrained least-squares algorithm is employed to identify a discrete approximation to the Preisach measure (also called weighting function in literature). We then discuss a nonlinear inversion algorithm for the resulting Preisach operator, based on the theory of strictly-increasing operators. This algorithm, called *closest match algorithm,* yields a control input signal producing the closest match to a desired magnetostrictive response.

Previous work closest to this paper was by Hughes and Wen.[6,7] Although both their papers and this paper deal with the themes of (a) identification of a Preisach operator; (b) numerical inverse computation of the Preisach operator and (c) experimental implementation, there are significant differences both in the method and complexity. First, Hughes and Wen use first order reversal curves and polynomial fits to identify a continuous Preisach density function, while we use constrained least squares method to identify a discrete Preisach measure. Second, Hughes and Wen use an implicit function theorem approach to *exactly invert* the Preisach operator, whereas we only try to find the input yielding the *closest match to the desired output.* This difference is significant both mathematically and in computational savings. In Venkataraman and Krishnaprasad,[12] we have shown that in general, one can only hope to approximately invert the Preisach operator with a continuous density function, and trying to exactly invert it is fraught with numerical ill-conditioning. The implementation of the closest match algorithm is both numerically robust and time-saving.

The remainder of the paper is organized as follows. Section 2 provides an introduction to the Preisach operator, where the emphasis is on how to evaluate the output of the Preisach operator given an initial memory curve and the input. Disretization scheme and identification algorithm will be discussed in Section 3. Section 4 is devoted to the closest match inverse algorithm, which fully exploits the strictly-increasing property of the Preisach operator and the discrete structure of the problem. Experimental results are given in Section 5. Concluding remarks and discussions on possible future work are provided in Section 6.

2. THE PREISACH MODEL

Consider a simple hysteretic element (relay) shown in Figure 1. The relationship between the "input" variable u and the "output" variable v at each instant of time t can be described by:

$$\begin{cases} v = +1 \quad \text{if} \quad u > \alpha, \\ v = -1 \quad \text{if} \quad u < \beta, \\ v \quad \text{remains unchanged if} \quad \beta \leq u \leq \alpha. \end{cases} . \tag{1}$$

Call the operator relating $u(\cdot)$ to $v(\cdot)$ as $\hat{\gamma}_{\beta,\alpha}[u](\cdot)$, where we now view the input and output variables as functions of time. This operator is sometimes referred to as an *elementary Preisach hysteron* since it is a basic block from which the Preisach operator $\Gamma[\cdot]$ will be constructed. We now outline this construction. Suppose $u(\cdot) \in C[0,T]$ is the input to the elementary hysteron. The output of the Preisach operator is defined as:

$$\omega(t) = \Gamma[u](t) = \int\int_{\alpha \geq \beta} \mu(\beta,\alpha)\hat{\gamma}_{\beta,\alpha}[u](t)d\beta d\alpha, \tag{2}$$

where $\mu(\cdot,\cdot)$ is a *density function (*also called *weighting function* or the *Preisach measure).* This representation is the most natural one for the Preisach operator and is closest to Preisach's original definition.[9] The Preisach operator has *non-local* memory and it "remembers" the dominant maximum and minimum values of the past input. For a review of this and other basic properties of the Preisach operator, please refer to Mayergoyz[9] and Brokate and Sprekels.[13]

The memory effect of the Preisach operator can be captured by curves in the *Preisach* (β,α) *plane.* To simplify the discussion, we assume the Preisach measure $\mu(\cdot,\cdot)$ has a compact support, i.e., $\mu(\beta,\alpha) = 0$ if $\beta < \beta_0$ or $\alpha > \alpha_0$ for some β_0, α_0. Then the Preisach plane $P \triangleq \{(\beta,\alpha) | \alpha \geq \beta, \beta \geq \beta_0, \alpha \leq \alpha_0\}$, as shown in Figure 2(a). Each $(\beta,\alpha) \in P$ is identified with the hysteron $\hat{\gamma}_{\beta,\alpha}$. At each time instant t, P can be divided into two regions:

$$\begin{aligned} P_{-}(t) &\triangleq \{(\beta,\alpha) \in P | \quad \text{output of } \hat{\gamma}_{\beta,\alpha} \text{ at } t \text{ is } -1\}, \\ P_{+}(t) &\triangleq \{(\beta,\alpha) \in P | \quad \text{output of } \hat{\gamma}_{\beta,\alpha} \text{ at } t \text{ is } +1\}, \end{aligned}$$

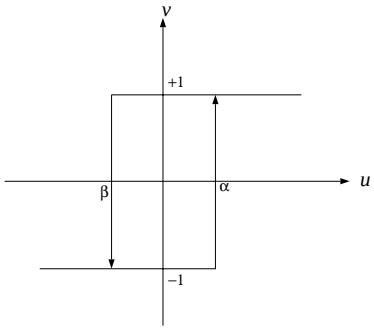

Figure 1. Illustration of the elementary Preisach hysteron

so that $P = P_{\_}(t) \cup P_{+}(t)$ at all times. Equation (2) can be rewritten as:

$$\omega(t) = \int\int_{P_{+}(t)} \mu(\beta, \alpha) d\beta d\alpha - \int\int_{P_{\_}(t)} \mu(\beta, \alpha) d\beta d\alpha. \tag{3}$$

Now assume that at some initial time t_0, the input $u(t_0) = u_0 < \beta_0$. Then the output of every hysteron operator is -1. Therefore $P_{\_}(t_0) = P$, $P_{+}(t_0) = \emptyset$ and it corresponds to the "negative saturation"(Figure 2(b)). Next we assume that the input is monotonically increased to some maximum value at t_1 with $u(t_1) = u_1$. The output of $\hat{\gamma}_{\beta,\alpha}$ is switched to +1 as the input $u(t)$ increases past α. Thus at time t_1, the boundary between $P_{\_}(t_1)$ and $P_{+}(t_1)$ is the horizontal line $\alpha = u_1$(Figure 2(c)). Next we assume that the input starts to decrease monotonically until it stops at t_2 with $u(t_2) = u_2$. It's easy to see that the output of $\hat{\gamma}_{\beta,\alpha}$ becomes -1 as $u(t)$ sweeps past β, and correspondingly, a vertical line segment $\beta = u_2$ is generated as part of the boundary(Figure 2(d)). Further input reversals generate additional horizontal or vertical boundary segments.

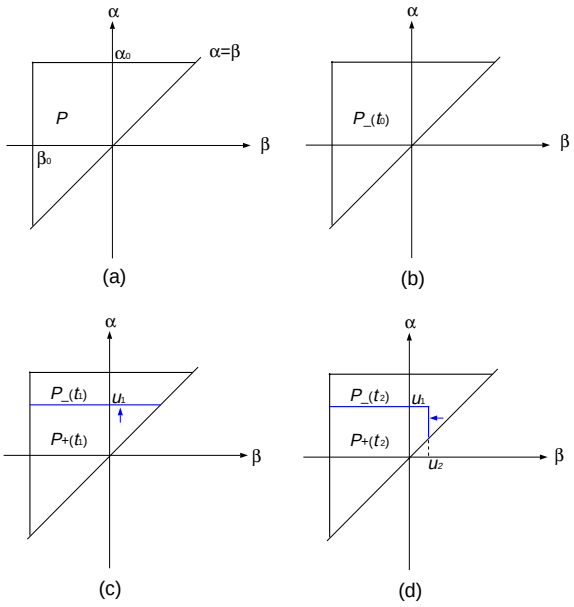

Figure 2. Memory curve in the Preisach plane

From the above illustration, we can see that each of $P_{\_}$ and P_{+} is a connected set, and the output of the Preisach operator is determined by the boundary between $P_{\_}$ and P_{+}. The boundary is also called the *memory curve*, since it

provides information about the state of any hysteron. At any time instant, the memory curve is a piecewise constant, nonincreasing function of β. We also note that due to its staircase structure, the memory curve is fully captured by its corner points, which correspond exactly to the past dominant maximum and minimum input values. Motivated by this observation, we store and update only these corner points in our numerical implementation of the Preisach model.

3. IDENTIFICATION OF THE PREISACH MEASURE

3.1. Review of identification methods

A classical method for identifying the Preisach measure is using the so called *first order reversal curves*, detailed in Mayergoyz.[9] A first order reversal curve can be generated by first bringing the input to the negative saturation, followed by a monotonic increase to α, then a monotonic decrease to β. The term "first order reversal" comes from the fact that each of these curves is formed after the first reversal of the input. Denote the output value as $f(\beta, \alpha)$ when the input reaches β. Then the measure $\mu(\beta, \alpha)$ can be obtained as

$$\mu(\beta, \alpha) = \frac{1}{2} \frac{\partial^2 f(\beta, \alpha)}{\partial \beta \partial \alpha}. \tag{4}$$

Equatin (4) is useful only when the two-dimensional surface $f(\beta, \alpha)$ is twice differentiable, which is not the case for measured curves in experiments. To overcome this difficulty, a smooth approximation surface $\tilde{f}(\beta, \alpha)$ is fit to the data points.[6–8] Hughes and Wen[6,7] approximated the surface by polynomials using a least squares method. Gorbet, Wang and Morris employed functions with specific forms, and the parameters were obtained via a weighted least square algorithm.[8] As pointed out in Gorbet, Wang and Morris,[8] deriving the measure by differentiating a fitted surface is inherently imprecise, since different type of approximating functions lead to quite different measure distributions.

Hoffmann and Sprekels[14] proposed a scheme to identify the Preisach measure directly. By devising the input sequence carefully, they set up independent blocks of linear equations involving the output measurements and the measure masses in the discretized Preisach plane. Each block of equations can be solved successively to obtain the measure. This scheme is very sensitive to experimental errors as one can easily see. Using the identified discrete measure,[14] Hoffman and Meyer[15] approximated the (continuous) Preisach measure in terms of a set of basis functions. A least squares method was applied to compute the coefficients.

Another way to obtain the measure is driving the system with a "reasonably" rich input signal, measuring the output and then estimating the Preisach measure by a least squares method. This idea appeared in the work of Banks and his colleagues,[16,17] where they investigated the identification problem of the KP operator. Galinaitis and Rogers[3] used the same idea to identify the weights for a discretized KP operator. We will also adopt the least squares method for measure identificaiton in this paper.

3.2. Identification scheme

Magnetostrictive actuators, due to the capacity of the windings or other practical reasons, have to be operated with their inputs within a specific range. As a consequence, we will not be able to visit the whole Preisach plane and identify the measure everywhere during the identification process. We assume the input range is $[u_{min}, u_{max}]$. In Figure 3, the big triangle represents the whole Preisach plane, while the smaller triangle is the region we can visit and we denote it by Ω_1. The region outside Ω_1 in the Preisach plane is denoted by Ω_0. Since the input $u(t)$ never goes beyond the limits, states of hysterons in Ω_0 remain unchanged. Thus the bulk contribution to the output from Ω_0 is a constant and we denote it by ω_0.

The input is discretized into $L+1$ levels uniformly and we label the cells in the grid as illustrated in Figure 3 for $L = 9$. The measure mass inside each cell is assumed to concentrate at the cell center. The quantities we want to identify include measure masses $\mu_{ij}, i = 1, \cdots, L, j = 1, \cdots, i$ and ω_0. To simplify the discussion, with a little bit notation abuse, we write $\mu_{ij}, i = 1, \cdots, L, j = 1, \cdots, i$ into a column vector $\mu_k, k = 1, \cdots, K$, where $K = \frac{L(L+1)}{2}$.

To initialize the states of hysterons, we first increase the input to u_{max} and then reduce it to u_{min}. This sets the state of each hysteron in Ω_1 to -1. We may also initialize each hysteron in Ω_1 to +1 by decreasing the input to u_{min} followed by bringing it to u_{max}. We then apply some piecewise monotone continuous input $u(t), t \in [0, T]$ which contains sufficiently rich information (by this we mean Ω_1 should be visited completely), and measure the

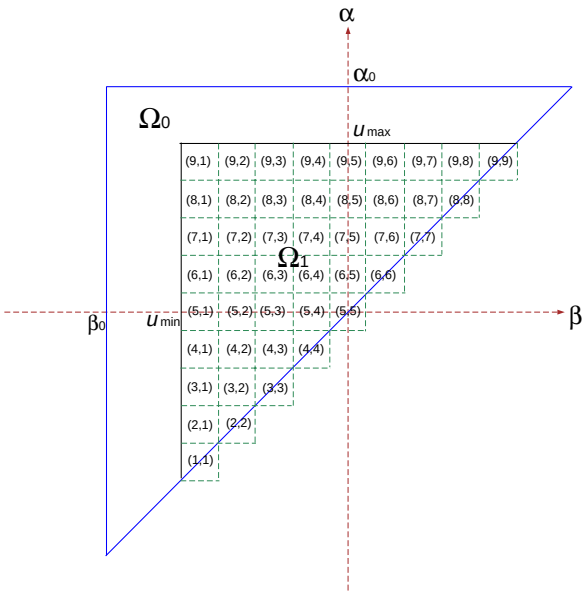

Figure 3. Discretization of the Preisach plane ($L = 9$)

output $\omega(t)$. Signal $u(t), \omega(t)$ are sampled into sequences $u[n], \omega[n], n = 1, \cdots, N$. The input sequence $u[n]$ (after discretization) is fed into the discretized Preisach operator and the state of each hysteron, $\hat{\gamma}_k[n], k = 1, \cdots, K$ is computed. The output of the Preisach model at time instant n can be expressed as:

$$\tilde{\omega}[n] = \omega_0 + \sum_{k=1}^{K} \mu_k \hat{\gamma}_k[n], \tag{5}$$

where μ_k's are yet to be found.

We use the least squares method to estimate the parameters, i.e. the parameters are determined in such a way that

$$\sum_{n=1}^{N} |\omega[n] - \tilde{\omega}[n]|^2 \tag{6}$$

is minimized. This can be written in a more compact form. Let

$$\theta = \begin{bmatrix} \mu_1 \\ \mu_2 \\ \vdots \\ \mu_K \\ \omega_0 \end{bmatrix}, \quad A = \begin{bmatrix} \hat{\gamma}_1[1] & \hat{\gamma}_2[1] & \cdots & \hat{\gamma}_K[1] & 1 \\ \hat{\gamma}_1[2] & \hat{\gamma}_2[2] & \cdots & \hat{\gamma}_K[2] & 1 \\ \vdots & \vdots & \vdots & \vdots & \vdots \\ \hat{\gamma}_1[N] & \hat{\gamma}_2[N] & \cdots & \hat{\gamma}_K[N] & 1 \end{bmatrix}, \quad b = \begin{bmatrix} \omega[1] \\ \omega[2] \\ \vdots \\ \omega[N] \end{bmatrix}.$$

Then the problem becomes finding the parameter vector θ, such that

$$\| A\theta - b \|$$

is minimized, where $\| \cdot \|$ stands for the Euclidean norm in $\mathcal{R}^N$. Since we require $\mu_k \geq 0, k = 1, \cdots, K$, it is a least square error optimization problem with constraints.

What we have identified is a discrete approximation to the Preisach measure. Sometimes a continuous measure function is of more interest, e.g., when we want to study the analytic properties of the system. In that case, we may fit a smooth function from the identified discrete measure.

4. INVERSION OF THE PREISACH OPERATOR

The general structure of models for smart actuators that capture both hysteresis and dynamic behaviour is shown in Figure 4 . In the figure, $G(s)$ represents the transfer function of the linear part in the actuator, while W denotes a rate-independent hysteretic nonlinearity. Venkataraman[10] has shown that a key component of a low-order model for magnetostriction in Terfenol-D has a structure resembling Figure 4 .

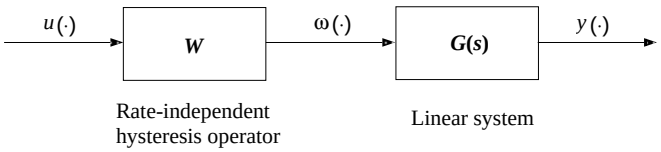

Figure 4. Structure of models for smart actuators

A basic idea for controller synthesis for such systems is to design a right inverse operator W^{-1} for W as shown in Figure 5. Then $\omega(\cdot) = \bar{u}(\cdot)$ and the controller design problem is reduced to designing a linear controller $K(s)$ for the linear system $G(s)$.

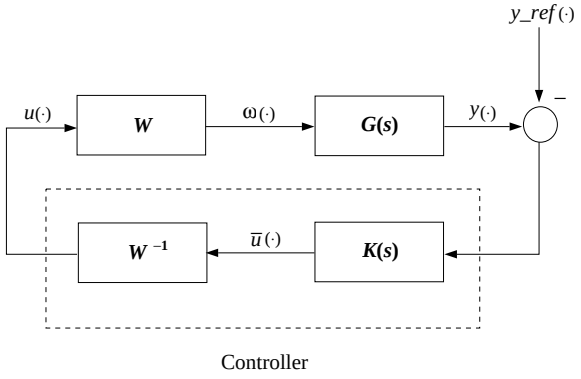

Figure 5. Controller design schematic

In the context of this paper, we consider W as a Preisach operator. The Preisach operator is highly nonlinear, and in general, we cannot find closed form formulas for the inverse operator, unless the measure function is of some special form, like in the work of Galinaitis and Rogers.[18] Hughes and Wen[6,7] utilized the first order reversal curves $f(\beta, \alpha)$ in computing the numerical inverse of the Preisach operator. They defined $F(\beta, \alpha) = \frac{1}{2}[f(\alpha, \alpha) - f(\beta, \alpha)]$(called the *Everett surface).* For output change $\triangle\omega$,

$$\triangle\omega = 2F(\beta, \alpha) \tag{7}$$

defines implicitly two inverse maps $G_\alpha(\cdot, \cdot)$ and $G_\beta(\cdot, \cdot)$:

$$\alpha = G_\alpha(\triangle\omega, \beta), \tag{8}$$

$$\beta = G_\beta(\beta, \triangle\omega). \tag{9}$$

$G_\alpha(\cdot, \cdot)$ and $G_\beta(\cdot, \cdot)$ is then used to compute the desired input given the desired output and past input history. This method relies on measurement of all first order reversal curves and therefore is subject to experimental errors. Also computing G_α, G_β involves solving nonlinear equations and therefore is not a trivial task.

4.1. Contraction mapping algorithm for inversion

Under mild assumptions, the Preisach operator is Lipshitz continuous and incrementally strictly increasing.[13] Venkataraman and Krishnaprasad[19,12] exploited these properties and proposed an inversion algorithm for the Preisach operator based on the contraction mapping principle. The algorithm is summarized in the following theorem:

Theorem 4.1:[Contraction Mapping Algorithm for Inversion][19,12] *Let $X = C_I[0,T]$, where$I = [a,b]$. $C_I[0,T]$ denotes the space of continous functions defined on $[0,T]$ taking values in I. Let $\Gamma : X \to Y$, be an incrementally strictly increasing, strongly Lipshitz continuous Preisach operator (with Lipshitz constant k_2) with some initial memory curve ψ_{-1}, and Y is the range of Γ. Given $\epsilon > 0$ and the operator equation*

$$\Gamma(x) = y, \tag{10}$$

where $y \in Y$ is known, consider the algorithm:

- *pick any $x_0 \in X$;*
- *while $\| x_n - x_{n-1} \| \geq \epsilon$:*

$$x_{n+1} = \frac{1}{k_2}(y + (k_2 x_n - \Gamma(x_n))). \tag{11}$$

The sequence $\{x_n\}$ terminates at z which satisfies $\| z - x \| \leq \epsilon$ where x is the solution of (10). The rate of convergence is linear.

When the Preisach measure is discretized, the Preisach operator is no longer Lipschitz continuous and therefore the contraction mapping algorithm for inversion does not work efficiently. Indeed, since the output of Γ at any time instant can take only finite number of possible values (due to the finite number of measure atoms), from (11), we see that for almost all y,

$$\| x_n - x_{n-1} \| = \frac{1}{k_2} \| y - \Gamma(x_{n-1}) \| \geq \delta_y > 0.$$

In addition, the discrete measure masses are, in general, not uniform. These factors make it difficult to choose an appropriate stopping criterion ϵ: picking ϵ big we lose accuracy; picking ϵ small we will get stuck if $\epsilon < \delta_y$. Note that these remarks don't invalidate Theorem 4.1: Theorem 4.1 works perfectly for continuous measure distribution. However, we need a more practical inversion algorithm for the discrete measure case.

4.2. Closest match algorithm for inversion

We propose a new inversion algorithm in this subsection. This algorithm, like the contraction mapping algorithm, is also based on the strictly increasing property of the Preisach operator. It fully utilizes the discrete structure of the problem. We name it *closest match algorithm* because it always generates input whose output matches the desired output most closely among all possible inputs.

Note that due to discretization, the input can only take values from a finite set $U \stackrel{\triangle}{=} \{u_l, 1 \leq l \leq L+1\}$ with each $u_l, 1 \leq l \leq L+1$, representing an input level. To be precise, let

$$\triangle u = \frac{u_{max} - u_{min}}{L},$$

then $u_l = u_{min} + (l-1) \triangle u$. Thus $u_1 = u_{min}$ and $u_{L+1} = u_{max}$. The inversion problem is: given an initial memory curve $\psi^{(0)}$(from which the initial input $u^{(0)}$ and output $\omega^{(0)}$ can be derived) and a desired output $\bar{\omega}$, find $u^* \in U$, such that

$$|\Gamma(u^*; \psi^{(0)}) - \bar{\omega}| = \min_{u \in U} |\Gamma(u; \psi^{(0)}) - \bar{\omega}|. \tag{12}$$

Also the algorithm should return the resulting memory curve ψ^* for later use. Note in (12) we explictly put $\psi^{(0)}$ as argument of Γ to emphasize the effect of the memory curve on the output.

The intuitive idea is as follows. Consider the case where the current output $\omega^{(0)}$ is less than the desired value $\bar{\omega}$ (the case $\omega^{(0)} > \bar{\omega}$ is treated in exactly the same way with some obvious modification). We keep increasing the input by one level in each iteration until, say at iteration n, the input $u^{(n)}$ reaches u_{max}, or the output $\omega^{(n)}$ corresponding to $u^{(n)}$ exceeds $\bar{\omega}$. For the first case, the optimal input is clearly u_{max}; for the second case, two candidates for the optimal input u^* are $u^{(n-1)}$ and $u^{(n)}$. We then take u^* to be the one with smaller output error. Note that we need back up the memory curve whenever we increase input, so that we can always retrieve the consistent memory curve with u^*.

We now describe the algorithm in detail.

Closest Match Algorithm:

- Step 0 **[Initialization].** Set $n = 0$. Compare $\omega^{(0)}$ and $\bar{\omega}$: if $\omega^{(0)} = \bar{\omega}$, let $u^* = u^{(0)}, \psi^* = \psi^{(0)}$, go to Step 3; if $\omega^{(0)} < \bar{\omega}$, go to Step 1.1; otherwise go to Step 2.1;
- Step 1 **[Case $\omega^{(0)} < \bar{\omega}$].**
  - Step 1.1: If $u^{(n)} = u_{max}$, let $u^* = u^{(n)}, \psi^* = \psi^{(n)}$, go to Step 3; otherwise $u^{(n+1)} = u^{(n)} + \triangle u, \tilde{\psi} = \psi^{(n)}$[back up the memory curve], $n = n + 1$, go to Step 1.2;
  - Step 1.2: Evaluate $\omega^{(n)} = \Gamma(u^{(n)}; \psi^{(n-1)})$, and (at the same time) update the memory curve to $\psi^{(n)}$. Compare $\omega^{(n)}$ with $\bar{\omega}$: if $\omega^{(n)} = \bar{\omega}$, let $u^* = u^{(n)}, \psi^* = \psi^{(n)}$, go to Step 3; if $\omega^{(n)} < \bar{\omega}$, go to Step 1.1; otherwise go to Step 1.3;
  - Step 1.3: If $|\omega^{(n)} - \bar{\omega}| \leq |\omega^{(n-1)} - \bar{\omega}|$, let $u^* = u^{(n)}, \psi^* = \psi^{(n)}$, go to Step 3; otherwise $u^* = u^{(n-1)}, \psi^* = \tilde{\psi}$ [restore the memory curve], go to Step 3;
- Step 2 **[Case $\omega^{(0)} > \bar{\omega}$].**
  - Step 2.1: If $u^{(n)} = u_{min}$, let $u^* = u^{(n)}, \psi^* = \psi^{(n)}$, go to Step 3; otherwise $u^{(n+1)} = u^{(n)} - \triangle u, \tilde{\psi} = \psi^{(n)}$[back up the memory curve], $n = n + 1$, go to Step 2.2;
  - Step 2.2: Evaluate $\omega^{(n)} = \Gamma(u^{(n)}; \psi^{(n-1)})$, and (at the same time) update the memory curve to $\psi^{(n)}$. Compare $\omega^{(n)}$ with $\bar{\omega}$: if $\omega^{(n)} = \bar{\omega}$, let $u^* = u^{(n)}, \psi^* = \psi^{(n)}$, go to Step 3; if $\omega^{(n)} > \bar{\omega}$, go to Step 2.1; otherwise go to Step 2.3;
  - Step 2.3: If $|\omega^{(n)} - \bar{\omega}| \leq |\omega^{(n-1)} - \bar{\omega}|$, let $u^* = u^{(n)}, \psi^* = \psi^{(n)}$, go to Step 3; otherwise $u^* = u^{(n-1)}, \psi^* = \tilde{\psi}$ [restore the memory curve], go to Step 3;
- Step 3. Exit.

It's not hard to see the above algorithm yields the best input u^* in at most L iterations. And in each iteration, the evaluation of $\omega^{(n)}$ is very fast since the input has changed by one level and thus we need only update states of hysterons corresponding to that level. In other words, the state of each hysteron needs to be updated at most once during the whole process of finding u^*. These factors combine to make this algorithm simple and efficient.

Other types of search algorithm, like bisection algorithm may also be applied to find u^*. However, bisection algorithm may involve re-evaluation of states of some hysterons for many times, which makes the algorithm slow.

The closest match algorithm generates input in a discrete value set and thus apparently it is discontinuous in time. This is not true because we tacitly assume the input is changed continuously and monotonically in each iteration in evaluating the output of the discretized Preisach operator. This continuity is achieved in real system implementation by linearly interpolating between the computed values.

5. EXPERIMENTAL RESULTS

In this section, we will apply the identification and inversion schemes to open loop control of a magnetostrictive actuator. Magnetostriction is the phenomenon of strong coupling between magnetic properties and mechanical properties of some ferromagnetic materials (e.g., Terfenol-D): strains are generated in response to an applied magnetic field, while conversely, mechanical stresses in the materials produce measurable changes in magnetization. Figure 6 shows a sectional view of a Terfenol-D actuator manufactured by ETREMA Products, Inc. By varying the current in the coil, we vary the magnetic field in the Terfenol-D rod and thus control the motion of the rod head. Figure 7 displays the hysteresis in the magnetostrictive actuator.

As mentioned in Section 1, the magnetostriction λ is connected to the magnetization M by

$$\lambda = a_1 M^2. \tag{13}$$

We can identify the coefficient a_1 from the saturation magnetization M_s and the saturation magnetostriction λ_s provided by the manufacturer:

$$a_1 = \frac{\lambda_s}{M_s^2}.$$

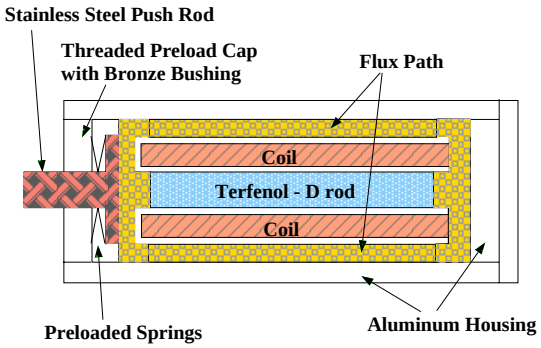

Figure 6. Sectional view of the Terfenol-D actuator

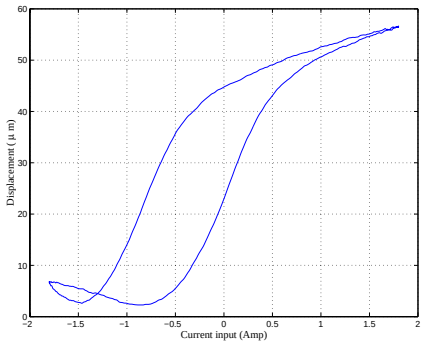

Figure 7. Hysteresis in the magnetostrictive actuator

Let the length of the magnetostrictive rod be l_{rod}. Given a measurement of the displacement d, since $d = l_{rod}\lambda$, the underlying magnetization M is determined by,

$$M = \pm\sqrt{\frac{d}{a_1 l_{rod}}}, \tag{14}$$

and the sign of M is determined with further information on the input. The applied magnetic field H is related to the input current through

$$H = NI + H_{bias}, \tag{15}$$

where N is the number of coils per unit length and H_{bias} is the bias magnetic field produced by permanent magnets. H_{bias} is necessary for generating bidirectional strains and it can be identified easily.

We will treat the magnetic field H as input and the bulk magnetization M as output using transformations (14) and (15). And we employ the Preisach operator to model the hysteretic relationship between M and H. We will identify the Preisach measure, and then carry out inverse compensation based on the identified measure. An open loop tracking experiment will be done to check the performance of the identification and inversion algorithms.

5.1. Experiment setup

Our experimental setup is as shown in Figure 8 . DSpace ControlDesk is a powerful tool for real-time simulation and control. It can generate system models from Simulink of Matlab, download real-time applications into a DSP board, monitor and control a system in real time by collecting data and sending out commands. The data it collects can be displayed or be saved on disk for post-processing. The displacement of the actuator is measured with a LVDT sensor.

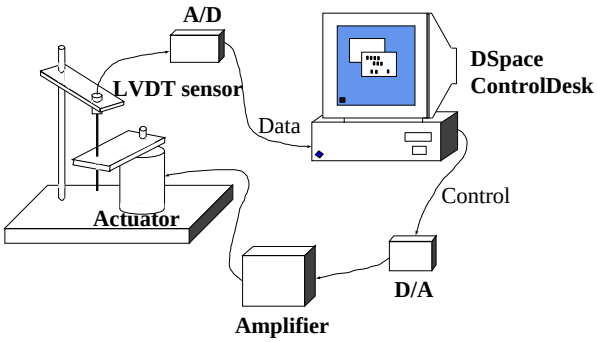

Figure 8. Experiment setup

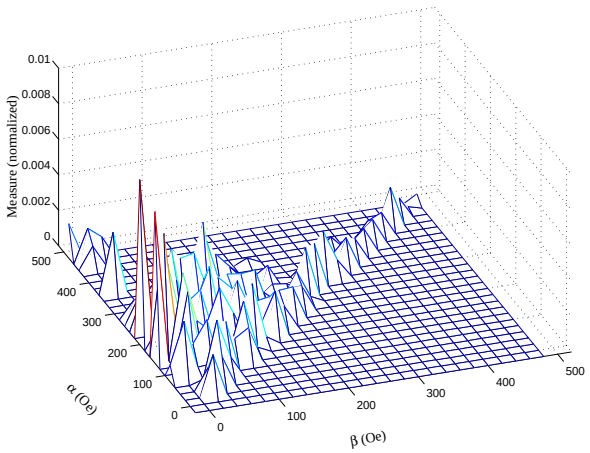

Figure 9. Distribution of the identified measure

5.2. Measure identification and validation

The magnetic field input H is limited in the range [-40 Oe, 480 Oe] and is discretized into 26 levels. Figure 9 shows distribution of the identified measure. The constant contribution from Ω_0 (see Figure 3) is estimated to be 0.3466.

To verify the identified measure, we apply same input signal (which differs from the input used for identification) to the actuator and the Preisach model. Figure 10 shows the comparison of the actuator output and the output of the Preisach model. We can see they agree reasonably well and therefore the identified Preisach operator provides a good approximation to the actuator.

5.3. Open loop tracking experiment

Finally, we do an open loop tracking experiment to test the overall performance of our identificaiton and inversion scheme. Given a desired trajectory, whose amplitude and frequency are both varying, we compute a desired input using the closest match inversion algorithm. The computed input signal is then sent to the actuator and the displacement trajectory is measured. Figure 11 shows the comparison of the desired trajectory and the actual trajectory. As we can see, the tracking error lies within a small interval $[-3\mu m, 3\mu m]$.

6. CONCLUSIONS AND FUTURE WORK

In this paper, we have proposed a systematic approach for control of smart actuators. We model the hysteresis by the Preisach operator and identify the Preisach measure using a constrained least square method. We have presented

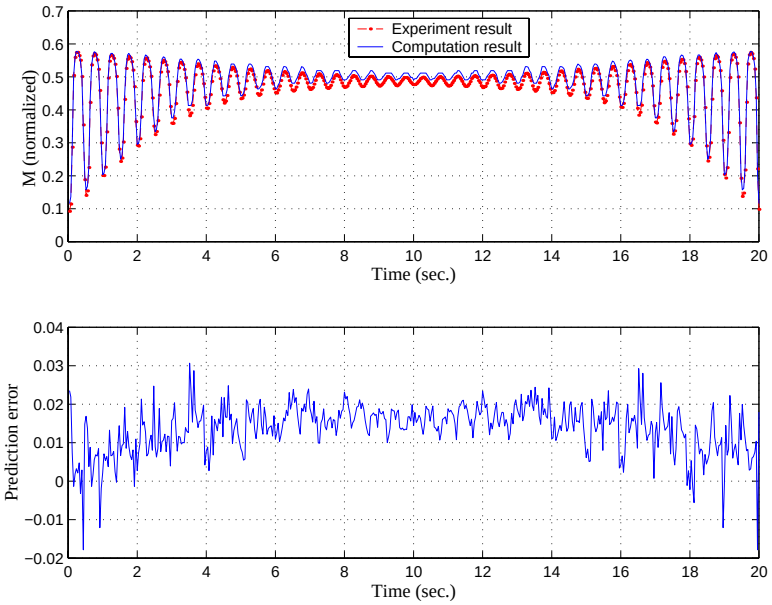

Figure 10. Validation of the identified measure

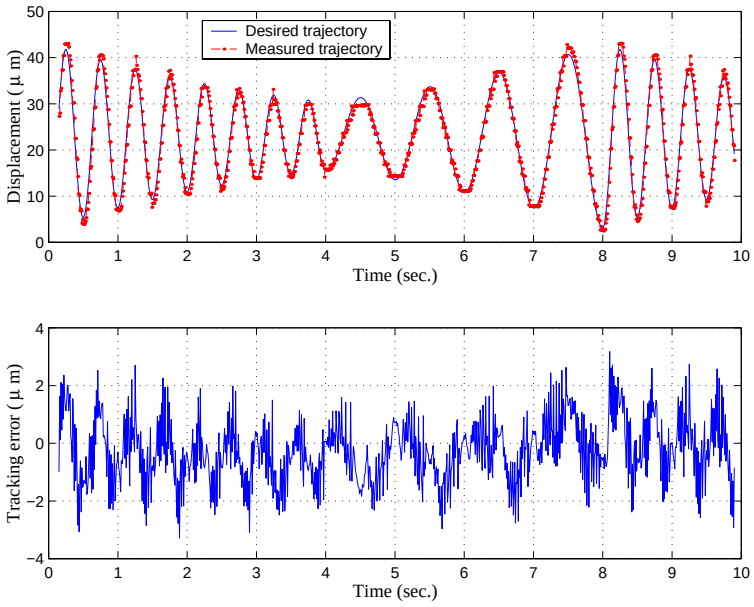

Figure 11. Open loop tracking result

an inversion algorithm based on the strictly increasing property of the Preisach operator. The effectiveness of our approach is demonstrated via an open-loop trajectory tracking experiment.

There are a couple of possible and interesting directions to extend this work:

- It is well known that properties of smart actuators may vary with time, temperature, etc. This means we might need to re-identify the model quite often or even on-line identification is necessary. Also Off-the-shelf algorithms for solving the constrained least squares problem can be very time-consuming when the discretization gets fine. Therefore a fast and efficient identification algorithm will be very useful.
- In this paper we consider low frequency input signals and thus ignore the dynamic part $G(s)$ in the model (Figure 4). Extending of current work to accomodate wider frequency bandwidth is of practical importance.

REFERENCES

1. G. Tao and P.V. Kokotović, "Adaptive control of plants with unkown hystereses," *IEEE. Trans. Automat. Contr.* **40**(2), pp. 200–212, 1995.
2. R.C. Smith, "Inverse compensation for hysteresis in magnetostrictive transducers," *CRSC Technical Report, North Carolina State University* , CRSC-TR98-36, 1998.
3. W.S. Galinaitis and R.C. Rogers, "Control of a hysteretic actuator using inverse hysteresis compensation," in *Mathematics and Control in Smart Structures*, V. Varadan, ed., *Proc. SPIE* **3323**, pp. 267–277, 1998.
4. D.C. Jiles and D.L. Atherton, "Theory of ferromagnetic hysteresis," *J. Magn. Magn. Mater.* **61**, pp. 48–60, 1986.
5. A.A. Adly, I.D. Mayeygoyz, and A. Bergqvist, "Preisach modeling of magnetostrictive hysteresis," *J. Appl. Phys.* **69**(8), pp. 5777–5779, 1991.
6. D. Hughes and J.T. Wen, "Preisach modeling and compensation for smart material hysteresis," in *Active Materials and Smart Structures*, *Proc. SPIE* **2427**, pp. 50–64, 1994.
7. D. Hughes and J.T. Wen, "Preisach modeling of piezoceramic hysteresis; independent stress effect," in *Mathematics and Control in Smart Structures*, V. Varadan, ed., *Proc. SPIE* **2442**, pp. 328–336, 1995.
8. R.B. Gorbet, D.W.L. Wang, and K.A. Morris, "Preisach model identification of a two-wire SMA actuator," in *Proceedings of IEEE International Conference on Robotics and Automation*, pp. 2161–2167, 1998.
9. I.D. Mayergoyz, *Mathematical Models of Hysteresis*, Springer Verlag, New York, 1991.
10. R. Venkataraman, *Modeling and Adaptive Control of Magnetostrictive Actuators*, Ph. D. thesis, University of Maryland, College Park, available at: *http* : $//www.isr.umd.edu/TechReports/ISR/1999/PhD\_99-1/PhD\_99-1.phtml$, 1999.
11. R. Venkataraman and P.S. Krishnaprasad, "A model for a thin magnetostrictive actuator," in *Proceedings of the Conference on Information Sciences and Systems*, 1998. Also published as a technical report, TR 98-37, Institute for Systems Research, University of Maryland at College Park.
12. R. Venkataraman and P.S. Krishnaprasad, "Approximate inversion of hysteresis: theory and numerical results," in *Proceedings of the 39th IEEE Conference on Decision and Control*, pp. 4448–4454, 2000.
13. M. Brokate and J. Sprekels, *Hysteresis and Phase Transitions*, Springer Verlag, New York, 1996.
14. K.-H. Hoffmann and J. Sprekels, "Identification of hysteresis loops," *J. Comput. Phys.* **78**, pp. 215–230, 1988.
15. K.-H. Hoffmann and G.H. Meyer, "A least squares method for finding the Preisach hysteresis operator from measurements," *Numer. Math.* **55**, pp. 695–710, 1989.
16. H.T. Banks, A.J. Kurdila, and G. Webb, "Identification of hysteretic control influence operators representing smart actuators, part I: formulation," *Mathematical Problems in Engineering* **3**(4), pp. 287–328, 1997.
17. H.T. Banks, A.J. Kurdila, and G. Webb, "Identification of hysteretic control influence operators representing smart actuators, part II: convergent approximations," *Journal of Intelligent Material Systems and Structures* **8**(6), pp. 536–550, 1997.
18. W.S. Galinaitis and R.C. Rogers, "Compensation for hysteresis using bivariate Preisach models," in *Mathematics and Control in Smart Structures*, V. Varadan and J. Chandra, eds., *Proc. SPIE* **3039**, pp. 538–547, 1997.
19. R. Venkataraman and P.S. Krishnaprasad, "A novel algorithm for the inversion of the Preisach operator," in *Mathematics and Control in Smart Structures*, V. Varadan, ed., *Proc. SPIE* **3984**, pp. 404–414, 2000.